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Announcement of Consolidated Earnings Forecasts for the Fiscal Year Ending March 31, 2027

Remixpoint, inc. (the “Company”) hereby announces the consolidated financial forecasts for the fiscal year ending March 31, 2027, which were previously undetermined, as follows.

1. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Actual results for the fiscal year ended March 31, 2026	17,751	(5,477)	(5,501)	(4,740)	(33.89)
Forecasts for the fiscal year ending March 31, 2027	48,777–56,112	6,723–14,058	6,485–13,820	5,319–11,443	36.28–78.06

2. Reasons for the Announcement of Consolidated Financial Forecasts

The Company had previously left its consolidated financial forecasts for the fiscal year ending March 31, 2027 undetermined in the “Consolidated Financial Results for the Fiscal Year Ended March 31, 2026” announced on May 15, 2026. This was due to the difficulty in reasonably estimating the impact on net sales and cost of sales, given the uncertainties in the Energy Business (which primarily operates the electricity retail business), such as geopolitical tensions in the Middle East, fluctuations in resource prices, and the outlook for electricity market prices.

Although a certain degree of uncertainty remains in the external environment, the Company has comprehensively reviewed key operational factors across its businesses. These factors include recent developments in resource and electricity market prices, trends in the Group’s contract base, project progress in the Energy Storage Solution Business, and the outlook for crypto assets and lending revenues in the Digital Asset Management Business. Consequently, the Company has determined that it is now possible to establish certain assumptions at this point in time.

In addition, the Company recognizes that enhancing information disclosure to shareholders and investors and improving management transparency are important management priorities. Although the future business environment requires continued close monitoring, the Company has decided to announce the consolidated

financial forecasts reasonably calculated based on information available at this time.

Within the Group, in addition to the recovery trend in the earnings base of the Energy Business, the Energy Storage Solution Business is expected to expand its profit contribution as a future growth area. Furthermore, in the Digital Asset Management Business, the Company is focusing not only on valuation gains and losses from its crypto asset holdings, but also on improving asset efficiency and creating ongoing revenue opportunities through lending and other means.

The Company positions the fiscal year ending March 31, 2027 as a crucial fiscal year to clearly demonstrate the recovery of profitability in existing businesses and the profit contribution of growth businesses. Going forward, the Company will strive to enhance the disclosure of revenue structures by business segment and key performance indicators (KPIs), while further enhancing management that prioritizes capital efficiency, aiming to continuously improve corporate value and shareholder value.

3. Outlook by Business Segment and Forecast Assumptions

In calculating the consolidated financial forecasts, the Company has set forth the following assumptions and outlook for each business segment.

(1) Energy Business

In the Energy Business, while uncertainty continues to persist in the external environment due to factors such as geopolitical tensions in the Middle East and fluctuations in resource prices, the number of contracts held by the Group has been growing steadily, and the business foundation is expanding consistently.

In addition to expanding the contract base in the electricity retail business, the Company is advancing sophisticated procurement and sales management, strengthening risk management to address fluctuations in electricity market prices, and operating the business with a strong emphasis on profitability.

Based on these factors, for the fiscal year ending March 31, 2027, the Company expects net sales of ¥36,624 million and segment profit of ¥2,005 million for this business.

For the Energy Business, the Company aims to establish a stable earnings base by building an operational structure that prioritizes profit margins, cash flows, and risk management, rather than merely expanding sales volume.

(2) Energy Storage Solution Business

In the Energy Storage Solution Business, the Company recognizes that the market environment, centered on grid-scale storage batteries, is on an expansionary trend over the medium to long term. This growth is driven by the expanding adoption of renewable energy, rising needs for balancing power supply and demand, and increasing social demands for grid stabilization.

Within the Group, the grid-scale storage battery business has been progressing smoothly, including the consolidation of NC Pioneer LLC. Accordingly, the Company positions the Energy Storage Solution Business as a vital business area that will drive future revenue growth.

Based on these factors, for the fiscal year ending March 31, 2027, the Company expects net sales of ¥7,045 million and segment profit of ¥1,002 million for this business.

Rather than limiting it to project-based revenues for a single fiscal year, the Company will nurture the Energy Storage Solution Business as a growth business with a view toward balancing power supply and demand, effectively utilizing renewable energy, and expanding into the future energy management field.

(3) Digital Asset Management Business

In the Digital Asset Management Business, the Company believes that the digital asset market, centered on Bitcoin, possesses substantial room for medium- to long-term growth. While the market entails price volatility

risks in the short term, it is backed by positive structural factors, such as the development of regulatory frameworks in global financial markets, expanding participation by institutional investors, and growing recognition of digital assets as inflation hedges and alternative assets.

The Company is not merely holding its crypto asset portfolio, but is also actively working to enhance asset efficiency through lending and other means. Through these initiatives, the Company aims to not only benefit from valuation gains driven by rising crypto asset prices, but also generate continuous revenue opportunities by leveraging its holdings.

In calculating the financial forecasts, the Company has established an assumed price range of USD 86,000 to USD 116,000 per BTC for Bitcoin prices during the fiscal year ending March 31, 2027.

(Unit: USD)

Asset	Fiscal year ending March 31, 2027	
	Lower-bound assumption	Upper-bound assumption
BTC	86,000.00	116,000.00
ETH	2,337.95	2,744.55
SOL	92.21	108.24
XRP	1.50	1.76
DOGE	0.10	0.12

* These financial forecasts do not guarantee or predict future crypto asset prices, but rather represent certain assumptions established by the Company for the purpose of calculating the forecasts based on information available at this time.

Based on these assumptions, the valuation gains on crypto assets held by the Company are expected to range from ¥4,707 million to ¥12,042 million (converted at an exchange rate of USD 1 = ¥160).

(Unit: Million yen)

Asset	Quantity	March 31, 2026	Fiscal year ending March 31, 2027	
		Book value*	Lower-bound assumption (1 BTC = USD 86,000)	Upper-bound assumption (1 BTC = USD 116,000)
BTC	1,496.40 BTC	15,997	20,590	27,773
ETH	901.45 ETH	293	337	395
SOL	13,920.07 SOL	178	205	241
XRP	1,191,204.80 XRP	248	286	336
DOGE	2,802,312.00 DOGE	40	46	54
Total		16,758	21,465	28,800
Valuation gains on crypto assets			4,707	12,042

* The book value of BTC is calculated by adding the acquisition cost of ¥1,000 million for Bitcoin acquired on or after April 1, 2026, and the valuation of Bitcoin received as lending rewards by May 15, 2025 (calculated based on the average exchange rate of the month of receipt) to the book value at the beginning of the fiscal year ending March 31, 2027.

In addition, for the fiscal year ending March 31, 2027, the Company expects approximately ¥400 million in revenue from crypto asset lending. Combining these figures, for the fiscal year ending March 31, 2027, the Company expects net sales for the Digital Asset Management Business to range from ¥5,107 million to ¥12,442 million, and segment profit to range from ¥5,107 million to ¥12,442 million.

These financial forecasts do not guarantee or predict future crypto asset prices, but rather represent certain assumptions established by the Company based on information available at this time. Since crypto asset prices can fluctuate significantly depending on market conditions, the Company will appropriately manage price volatility risks. At the same time, we will continuously strive for the efficient utilization of our asset holdings and the maintenance of financial soundness, while reviewing capital policies that contribute to enhancing shareholder value.

4. Future Policy

In the fiscal year ending March 31, 2027, the Company will strive to improve consolidated financial results and enhance corporate value. These efforts will be driven through the recovery of profitability in the Energy Business, the acceleration of growth in the Energy Storage Solution Business, and the enhancement of asset efficiency in the Digital Asset Management Business.

In addition, the Company will endeavor to provide more transparent and consistent information disclosure to shareholders and investors regarding the progress, revenue structures, and key performance indicators (KPIs) of each business.

The Company will continue to strengthen management focused on capital efficiency and aim for the sustainable enhancement of corporate value and shareholder value, while maintaining a well-considered balance among growth investments, financial soundness, and shareholder returns.