Disclaimer: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail. This document does not contain or constitute any guarantee and the Company will not compensate any losses and/or damage stemming from actions taken based on this document.

Consolidated Financial Results for the Three Months Ended June 30, 2026 [Japanese GAAP]

August 14, 2026

Company name: Remixpoint, inc.
Stock exchange listing: Tokyo Stock Exchange
Code number: 3825
URL: https://www.remixpoint.co.jp
Representative: Yoshihiko Takahashi, President, CEO and Representative Director
Contact: Akinobu Yasutake, General Manager, Corporate Management Department
Phone: +81-3-6303-0280
Scheduled date of commencing dividend payments: -
Availability of supplementary briefing material on financial results: Available
Schedule of financial results briefing session: Not Scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2026 (April 1, 2026 to June 30, 2026)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2026	6,035	(7.1)	(1,717)	-	(1,775)	-	(1,774)	-
June 30, 2025	6,494	50.8	1,741	-	1,760	-	2,283	-

(Note) Comprehensive income: Three months ended June 30, 2026: ¥(1,774) million [-%]
Three months ended June 30, 2025: ¥2,283 million [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	(12.02)	-
June 30, 2025	18.13	17.97

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2026	32,642	23,474	65.8
As of March 31, 2026	27,721	23,988	86.5

(Reference) Equity: As of June 30, 2026: ¥21,477 million
As of March 31, 2026: ¥23,979 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	5.00	5.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (forecast)		-	-	3.00	3.00

(Note) Revision to the dividend forecasts announced most recently: No

* If business performance is exceptionally strong, the Company plans to consider a special dividend in addition to the ordinary dividend.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027) (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	48,777–56,112	174.8–216.1	6,723–14,058	–	6,485–13,820	–	5,319–11,443	–	36.28–78.06

(Note) Revision to the financial results forecast announced most recently: No

*** Notes:**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Company name: NC Pioneer LLC)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No
2) Changes in accounting policies other than 1) above: No
3) Changes in accounting estimates: No
4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Number of issued shares at the end of the period (including treasury shares):
June 30, 2026: 149,044,800 shares
March 31, 2026: 149,044,800 shares

2) Number of treasury shares at the end of the period:
June 30, 2026: 2,435,000 shares
March 31, 2026: 2,435,000 shares

3) Average number of shares during the period:
Three months ended June 30, 2026: 146,609,800 shares
Three months ended June 30, 2025: 125,935,580 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of financial results forecast and other special notes

(Caution regarding forward-looking statements)

The forward-looking statements herein are based on information that is currently available and certain assumptions deemed reasonable by the Company. They include potential risks and uncertainties. Furthermore, actual results (including but not limited to actual business performance and dividend forecasts) may differ significantly from forecasts due to various factors. For all matters relating to forecasts, please refer to "1. Qualitative Information on Quarterly Consolidated Financial Results (3) Explanation of Consolidated Financial Forecasts and Other Forward-Looking Statements" on page 4 of the attached materials.

(Obtaining supplementary documentation)

Supplementary briefing material on financial results will be posted on the Company's website.

2. Quarterly Consolidated Financial Statements and Primary Notes

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	1,993	2,784
Trade receivables and contract asset	3,892	5,879
Merchandise	177	162
Raw materials and supplies	0	0
Work in process	379	679
Accrued income taxes	3	3
Owned cryptoassets	771	635
Loaned cryptoassets	14,970	14,242
Deposits paid	0	4
Operational investment securities	364	422
Other	888	1,627
Allowance for doubtful accounts	(68)	(90)
Total current assets	23,374	26,351
Non-current assets		
Property, plant and equipment	1,590	5,545
Intangible assets		
Software	94	89
Software in progress	2	1
Total intangible assets	96	91
Investments and other assets		
Investment securities	0	0
Shares of subsidiaries and associates	10	10
Investment in capital	1,998	0
Leasehold and guarantee deposits	649	642
Fixed loan	93	93
Other	1	1
Allowance for doubtful accounts	(93)	(93)
Total investments and other assets	2,659	654
Total non-current assets	4,347	6,291
Total assets	27,721	32,642

(Million yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	1,567	2,702
Accounts payable - other	757	923
Deposits received	288	455
Short-term borrowings	500	3,500
Income taxes payable	96	34
Other	521	1,434
Total current liabilities	3,732	9,050
Non-current liabilities		
Asset retirement obligations	-	117
Total non-current liabilities	-	117
Total liabilities	3,732	9,167
Net assets		
Shareholders' equity		
Share capital	5,686	5,686
Capital surplus	16,338	16,338
Retained earnings	3,128	626
Treasury shares	(1,173)	(1,173)
Total shareholders' equity	23,979	21,477
Share acquisition rights	9	8
Non-controlling interests	-	1,988
Total net assets	23,988	23,474
Total liabilities and net assets	27,721	32,642

(2) Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statements of Income

Three months ended June 30

(Million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	6,494	6,035
Cost of sales	3,813	6,788
Gross profit (loss)	2,681	(753)
Selling, general and administrative expenses	939	964
Operating profit (loss)	1,741	(1,717)
Non-operating income		
Interest income	0	0
Dividend income	14	-
Penalty income	1	2
Subsidy income	-	32
Gain on valuation of cryptoassets	4	-
Other	4	3
Total non-operating income	23	38
Non-operating expenses		
Interest expenses	0	28
Share acquisition rights issuance costs	2	1
Share issuance costs	0	0
Loss on investments in investment partnerships	0	10
Commission expenses	-	52
Other	0	3
Total non-operating expenses	5	96
Ordinary profit (loss)	1,760	(1,775)
Extraordinary income		
Gain on sale of investment securities	158	-
Gain on sale of shares of subsidiaries and associates	629	-
Gain on reversal of share acquisition rights	0	5
Total extraordinary income	788	5
Extraordinary losses		
Loss on retirement of non-current assets	-	2
Total extraordinary losses	-	2
Profit (loss) before income taxes	2,548	(1,772)
Income taxes - current	264	2
Total income taxes	264	2
Profit (loss)	2,283	(1,774)
Profit (loss) attributable to owners of parent	2,283	(1,774)

Quarterly Consolidated Statements of Comprehensive Income
Three months ended June 30

(Million yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit (loss)	2,283	(1,774)
Comprehensive income	2,283	(1,774)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,283	(1,774)
Comprehensive income attributable to non-controlling interests	-	-