Translation

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Notice Regarding Revision of Full-Year Financial Forecasts

Money Forward, Inc. (the Company) hereby announces that it has decided to revise its full-year consolidated financial forecasts for the fiscal year ending November 2026 (December 1, 2025 – November 30, 2026), originally announced on January 14, 2026. This revision is due to the recording of extraordinary income in the first quarter of the fiscal year ending November 2026, as described in the "Notice Regarding Expected Recording of Extraordinary Income (Gain on Sale of Investment Securities)" announced on January 27, 2026.

1. Reason for the Revision

The Company is revising its full-year financial forecasts because profit attributable to owners of parent is expected to exceed the previous forecast due to the recording of extraordinary income (gain on sale of investment securities).

2. Revision of Full-Year Consolidated Financial Forecasts for the Fiscal Year Ending November 2026

	Net sales	SaaS ARR	Adjusted EBITDA※1	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Million yen	Million yen	yen
Previous forecast (A)	53,400 ～57,550	47,500 ～49,800	8,000 ～10,000	(2,500) ～500	(4,200) ～(1,200)	(5,200) ～(2,200)	(93.58) ～(39.59)
Revised forecast (B)	53,400 ～57,550	47,500 ～49,800	8,000 ～10,000	(2,500) ～500	(4,200) ～(1,200)	(3,700) ～(700)	(66.59) ～(12.60)
Increase/ decrease (B-A)	—	—	—	—	—	+1,500 ～+1,500※2	+26.99 ～+26.99
Rate of change (%)	—	—	—	—	—	—	—
(Reference) FY11/25 results	50,349	39,333	4,963	(2,653)	(3,877)	1,587	28.78

Note 1: Adjusted EBITDA = EBITDA (Operating profit(loss) + depreciation and amortization + tax expenses included in operating expenses + Stock-

based remuneration expenses) + one-time M&A-related expenses + Other one-time expenses.

Note 2: Revised amount considering the impact of corporate income taxes in addition to extraordinary income.

(Note) The forecasts above are based on information available as of the date of publication of this document and certain assumptions deemed reasonable. Actual results may differ from the forecast figures due to various factors in the future.