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November 13, 2026

Consolidated Financial Results for the Nine Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Stmn, Inc.
Listing: Tokyo Stock Exchange
Securities code: 4019
URL: https://stmn.co.jp/
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the nine months ended September 30, 2026 (from January 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	3,512	28.3	413	169.9	421	162.1	281	173.1
September 30, 2025	2,738	41.2	153	(6.7)	160	(2.7)	103	101.6

Note: Comprehensive income For the nine months ended September 30, 2026: ¥281 million [173.1%]
For the nine months ended September 30, 2025: ¥103 million [101.6%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
September 30, 2026	32.08	31.95
September 30, 2025	11.77	11.58

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	2,777	1,769	61.7
December 31, 2025	2,452	1,536	60.5

Reference: Equity
As of September 30, 2026: ¥1,712 million
As of December 31, 2025: ¥1,483 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	-	0.00	-	6.00	6.00
Fiscal year ending December 31, 2026	-	0.00	-		
Fiscal year ending December 31, 2026 (Forecast)				10.00	10.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending December 31, 2026	5,155	35.0	550	88.9	558	87.0	366	75.8	41.68

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes

Note: For details, please refer to Appendix P.7 "2. Quarterly Consolidated Financial Statements and Key Notes (3) Notes on Quarterly Consolidated Financial Statements (Notes on Accounting Procedures Specific to the Preparation of Quarterly Consolidated Financial Statements)" are available.

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	8,781,500 shares
As of December 31, 2025	8,781,500 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	136 shares
As of December 31, 2025	136 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended September 30, 2026	8,781,364 shares
Nine months ended September 30, 2025	8,765,378 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of December 31, 2025	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	1,105,781	1,397,603
Accounts receivable - trade	305,515	367,366
Merchandise	7,917	22,677
Current portion of long-term loans receivable from directors (and other officers)	-	16,250
Other	153,744	112,603
Allowance for doubtful accounts	(4,183)	(4,141)
Total current assets	1,568,774	1,912,358
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	108,019	95,336
Other, net	55,771	55,453
Total property, plant and equipment	163,790	150,789
Intangible assets	10,585	7,548
Investments and other assets		
Long-term loans receivable from directors (and other officers)	550,000	527,500
Other	171,212	195,620
Allowance for doubtful accounts	(12,085)	(15,964)
Total investments and other assets	709,126	707,155
Total non-current assets	883,502	865,493
Total assets	2,452,277	2,777,852
Liabilities		
Current liabilities		
Short-term borrowings	-	100,000
Current portion of long-term borrowings	40,016	35,021
Accounts payable - other	162,652	122,514
Accrued expenses	164,009	175,602
Contract liabilities	296,669	284,287
Income taxes payable	36,584	96,220
Other	135,818	140,384
Total current liabilities	835,750	954,031
Non-current liabilities		
Long-term borrowings	49,996	24,994
Asset retirement obligations	27,987	27,643
Other	1,628	1,628
Total non-current liabilities	79,611	54,266
Total liabilities	915,362	1,008,297
Net assets		
Shareholders' equity		
Share capital	82,751	82,886
Capital surplus	1,012,211	1,012,346
Retained earnings	388,511	617,537
Treasury shares	(120)	(120)
Total shareholders' equity	1,483,353	1,712,649
Share acquisition rights	53,560	56,905
Total net assets	1,536,914	1,769,554

Total liabilities and net assets	2,452,277	2,777,852

Quarterly consolidated statement of income

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Net sales	2,738,671	3,512,880
Cost of sales	730,863	917,188
Gross profit	2,007,807	2,595,691
Selling, general and administrative expenses	1,854,665	2,182,297
Operating profit	153,142	413,394
Non-operating income		
Interest income	3,960	5,128
Point reward income	4,928	5,088
Other	1,264	1,639
Total non-operating income	10,153	11,856
Non-operating expenses		
Interest expenses	453	1,065
Loss on investments in investment partnerships	1,903	2,044
Other	-	384
Total non-operating expenses	2,356	3,495
Ordinary profit	160,939	421,755
Extraordinary income		
Gain on reversal of share acquisition rights	809	269
Total extraordinary income	809	269
Profit before income taxes	161,748	422,025
Income taxes	58,592	140,310
Profit	103,156	281,714
Profit attributable to owners of parent	103,156	281,714

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Nine months ended September 30, 2025	Nine months ended September 30, 2026
Profit	103,156	281,714
Comprehensive income	103,156	281,714
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	103,156	281,714

(Notes on segment information, etc.)

Segment Information

I. The nine months of the previous fiscal year (January 1, 2025 to September 30, 2025)

The Group's main business is the engagement platform business, and it is omitted because it is not significant for other business segments.

II. The nine months of the current fiscal year (January 1, 2026 to September 30, 2026)

The Group's main business is the engagement platform business, and it is omitted because it is not significant for other business segments.