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January 20 2026

Company name: Axelspace Holdings Corporation
Representative: Yuya Nakamura, President and CEO
(Securities code: 402A, Tokyo Stock Exchange Growth Market)
Inquiries: Daigo Orihara,
Director and General Manager of Business Administration Department
(Tel.: +81-3-6262-6105)

Notice on Establishment of a Subsidiary

Axelspace Holdings Corporation (the "Company") hereby announces that it passed a resolution at the meeting of the Board of Directors held today to newly establish a subsidiary as described below.

1. Purpose of establishing a subsidiary

Our Group has been working to enhance its capabilities to respond to customer demand in the defense and intelligence sector as part of our medium- to long-term growth strategies. This matter constitutes one of the measures to further advance this initiative.

2. Outline of the subsidiary to be established

(1) Name	Axelspace Defense&Intelligence Corporation
(2) Address	3-3-3 Nihonbashi-Honcho, Chuo-ku, Tokyo
(3) Name of the representative	Yoshihiro Ota (Planned)
(4) Business description	Provision of services using spacecraft, as well as consulting and support for the defense and intelligence sector.
(5) Capital	30 million Yen
(6) Date of incorporation	March, 2026

（7） Major shareholder and shareholding ratio	The Company 100%	
（8） Fiscal year end	May	
（9）Relationship with the Company	Capital relationship	It will be established as a consolidated subsidiary of Axelspace Holdings Corporation.
	Personnel relationship	To be determined
	Transaction relationship	To be determined

３. Schedule

（1） Date of Resolution at Board of Directors meeting	January 20, 2026
（2） Date of establishment	March, 2026
（3） Business Commencement Date	March, 2026 (Planned)

４. Future outlook

The impact on the financial forecast for the fiscal year ending May 2026 announced on August 13, 2025, is expected to be limited.

Should it become clear that this matter will have a material impact on future financi al performance, we will promptly disclose such information.