TOSOH

Cumulative Financial Results for

The First Nine Months of Fiscal Year 2026

(For the period April 1, 2025 – December 31, 2025)

Tosoh Corporation

February 5, 2026

Disclaimer

The forward-looking statements, including financial results forecasts, contained in these materials are based on information currently available to the Company and certain assumptions that the Company considers reasonable, and may be substantially different from the actual performance because of various factors that may arise from now on.

Tosoh Corporation’s 2026 fiscal year covers the period from April 1, 2025, to March 31, 2026.

This document is a translation of a part of the original Japanese version and provided for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

Contents

■ The First Nine Months of Fiscal Year 2026 Financial Results

Financial Highlights 5
Scope of Consolidation・Key Indicators 6
Net Sales and Operating Income by Business Segment 7
Business Performance 8
Non-operating Income/Expenses, Extraordinary Income/Losses 12
Consolidated Balance Sheets (Summary) 13
Consolidated Statements of Cash Flows (Summary) 14

■ Fiscal Year 2026 Forecasts

Financial Highlights 16
Net Sales and Operating Income by Business Segment 17
Financial Highlights (since FY2022) 18
Shareholder Returns 19

■ Appendix

Net Sales and Operating Income by Business Portfolio
in Medium-term Business Plan 21

The First Nine Months of Fiscal Year 2026

Financial Results

Financial Highlights

(Billion yen)

		FY2025 1Q-3Q	FY2026 1Q-3Q	Change	
Net sales		795.7	**756.1**	-39.6	– : Selling prices declined due to the drop in naphtha prices and overseas market conditions for major products. – : Shipments decreased due to lower production volume associated with extended scheduled maintenance at the Nanyo Complex. – : Shipments decreased due to sluggish demand for the Petrochemical Group's products.
Operating income		74.6	**69.9**	-4.7	+ : Sales growth in the Engineering Group. + : Improved terms of trade backed by lower prices in raw materials and fuels, including naphtha and coal. – : Unfavorable inventory fluctuations and increased fixed costs.
Ordinary income		82.5	**77.0**	-5.6	
Income attributable to owners of parent		48.5	**24.6**	-23.9	– : The recognition of an impairment loss of ¥19.1 billion on fixed assets at Tosoh SMD, Inc. (2Q).
Exchange rate [Average TTM]	(¥/US$)	152.6	**148.7**	-3.9	
	(¥/EUR)	164.9	**171.8**	7.0	
Domestic naphtha price	(¥/KL)	76,367	**65,033**	-11,334	
Benzene	(US$/MT)	979	**707**	-272	
PVC	(US$/MT)	759	**642**	-117	
VCM	(US$/MT)	618	**513**	-106	
Caustic soda	(US$/MT)	470	**439**	-31	
MDI (Monomeric)	(US$/MT)	1,938	**1,747**	-191	
MDI (Polymeric)	(US$/MT)	1,853	**1,672**	-181	

Scope of Consolidation・Key Indicators

Scope of Consolidation

(Number of companies)

	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	
Consolidated subsidiaries	92	**89**	-3	－：PT Lautan Organo Water（ENG） Kyoei Mercantile Co., Ltd.（OTH） Toyo Polymer Co., Ltd.（PET）
Equity-method affiliates	14	**15**	1	＋：PT Lautan Organo Water（ENG）
Total	106	**104**	-2	

PET：Petrochemical Group　ENG：Engineering Group　OTH：Other Group

Key Indicators

(Billion yen)

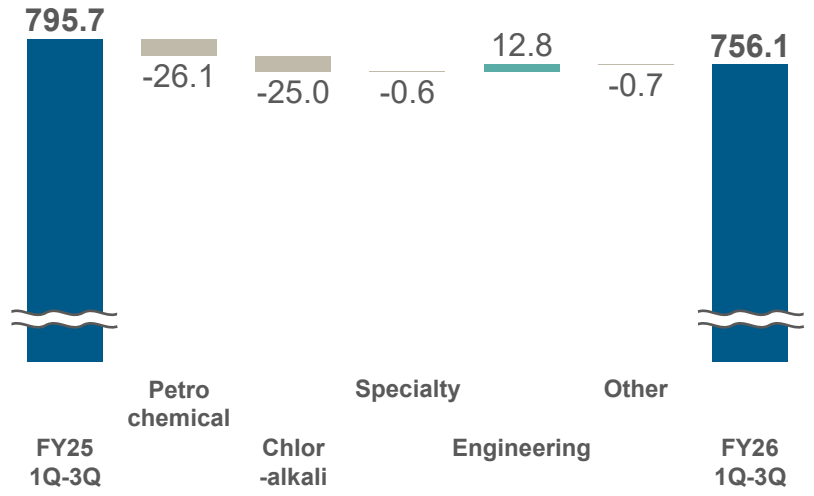
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change
Capital expenditures	65.2	**58.9**	-6.2
Depreciation	33.1	**34.5**	1.4
R&D expenses	16.0	**16.7**	0.7
Interest-bearing liabilities	211.1	**214.4**	3.3
Net financial income/expenses	0.1	**0.1**	0.0
Equity ratio（%）	61.3	**59.8**	-1.5
Number of employees	14,729	**14,874**	145

(Note)　Interest-bearing liabilities includes lease obligations

Net Sales and Operating Income by Business Segment

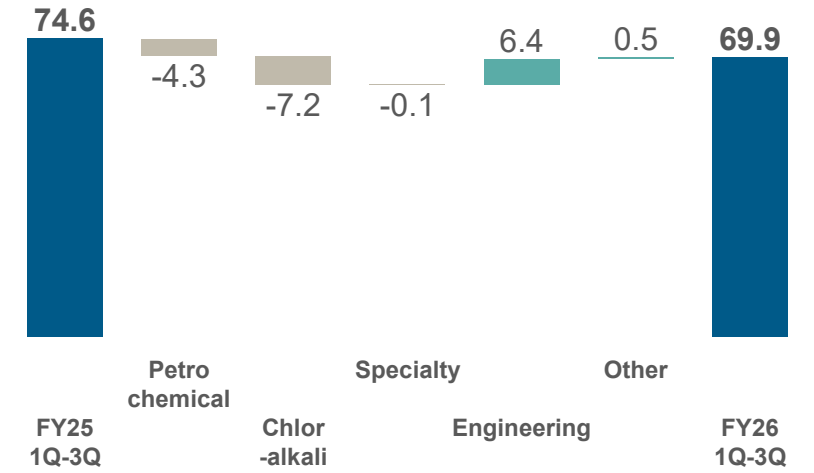
(Billion yen)

	Net sales			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Price	FOREX rate
Petrochemical	159.1	**133.0**	-26.1	-8.4	-17.7	-0.8
Chlor-alkali	278.8	**253.8**	-25.0	-7.7	-17.3	-3.3
Specialty	203.2	**202.6**	-0.6	2.5	-3.1	-2.2
Engineering	120.0	**132.8**	12.8	12.7	0.1	0.1
Other	34.6	**33.8**	-0.7	-0.8	0.0	0.0
Total	795.7	**756.1**	-39.6	-1.7	-37.9	-6.1



(Billion yen)

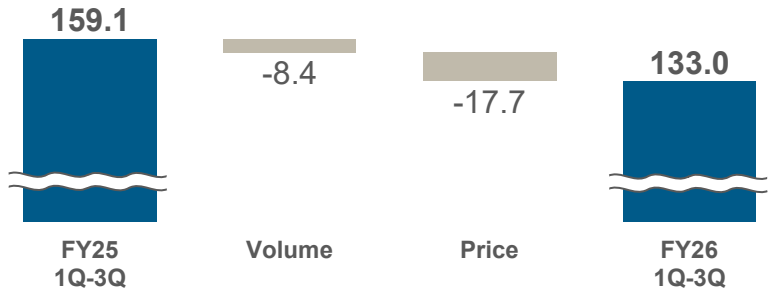
	Operating income			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Terms of trade	Fixed costs, etc.
Petrochemical	12.4	**8.1**	-4.3	-2.0	0.3	-2.7
Chlor-alkali	7.3	**0.1**	-7.2	-3.1	3.6	-7.8
Specialty	31.3	**31.1**	-0.1	1.1	1.0	-2.2
Engineering	21.4	**27.8**	6.4	6.4	0.0	0.0
Other	2.2	**2.8**	0.5	0.5	0.0	0.0
Total	74.6	**69.9**	-4.7	3.0	4.9	-12.6



Business Performance – Petrochemical

(Billion yen)

	Net sales			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Price	FOREX rate
Olefins	99.7	**77.4**	-22.4	-5.0	-17.3	-0.6
Polymers	59.4	**55.7**	-3.7	-3.3	-0.4	-0.2
Total	159.1	**133.0**	-26.1	-8.4	-17.7	-0.8



(Billion yen)

	Operating income			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Terms of trade	Fixed costs, etc.
Petrochemical	12.4	**8.1**	-4.3	-2.0	0.3	-2.7



＜Olefins＞
・Ethylene and propylene production and shipment volumes decreased owing to lower demand from neighboring companies located close to the Yokkaichi Complex, despite the Yokkaichi Complex's ethylene plant not undergoing scheduled maintenance this year.
・Cumene shipments decreased due to lower demand, despite the absence of scheduled maintenance this year.
・Selling prices for ethylene and propylene declined due to lower naphtha prices.
・Selling prices for cumene also declined due to the decline in overseas market conditions.
＜Polymers＞
・Polyethylene resin shipments decreased due to sluggish domestic demand.
・Exports also decreased due to a downturn in overseas market conditions for EVA resin.
・Selling prices for polyethylene resin declined due to the drop in naphtha prices.
・Although chloroprene rubber shipments decreased due to the impact of U.S. tariffs and sluggish demand in certain regions, price revisions resulted in higher selling prices.
<Operating Income>
・Operating income decreased mainly due to a decrease in shipments and unfavorable inventory fluctuations.

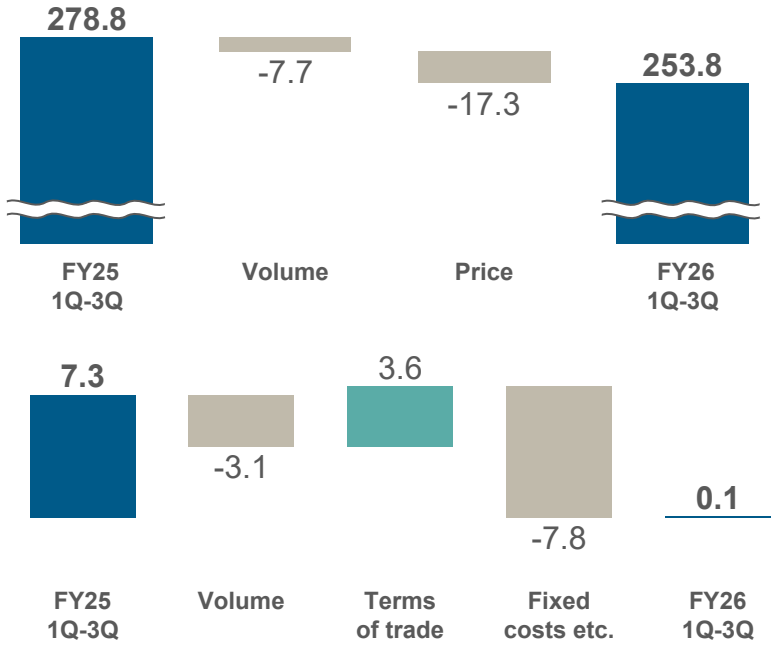
Business Performance – Chlor-alkali

(Billion yen)

	Net sales			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Price	FOREX rate
Chlor-alkali	163.4	**147.4**	-16.0	-3.5	-12.5	-1.7
Urethane	107.7	**98.2**	-9.5	-4.0	-5.6	-1.5
Cement	7.7	**8.2**	0.5	-0.2	0.8	0.0
Total	278.8	**253.8**	-25.0	-7.7	-17.3	-3.3

(Billion yen)

	Operating Income			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Terms of trade	Fixed costs, etc.
Chlor-alkali	7.3	**0.1**	-7.2	-3.1	3.6	-7.8



＜Chlor-alkali＞
・Caustic soda shipments decreased due to lower production volume from extended scheduled maintenance at the Nanyo Complex and overseas market conditions also declined.
・Vinyl chloride monomer (VCM) shipments also decreased due to lower production volume from extended scheduled maintenance at the Nanyo Complex.
Polyvinyl chloride (PVC) resin overseas shipments increased.
Selling prices of VCM and PVC for overseas markets declined due to the decline in overseas market conditions.
＜Urethane＞
・Methylene diphenyl diisocyanate (MDI) shipments decreased due to lower production volume from extended scheduled maintenance at the Nanyo Complex.
・Selling prices for MDI declined due to the decline in overseas market conditions and the impact of foreign exchange rates.
・Selling prices for hexamethylene diisocyanate (HDI) hardeners declined and shipments decreased due to sluggish market conditions.
＜Cement＞
・Cement shipments decreased due to weak demand, but domestic selling prices increased.
<Operating Income>
・Operating income decreased due to a decrease in shipments, unfavorable inventory fluctuations, and increased fixed costs, despite improved terms of trade for caustic soda and methylene diphenyl diisocyanate (MDI) backed by lower prices in raw materials and fuels.

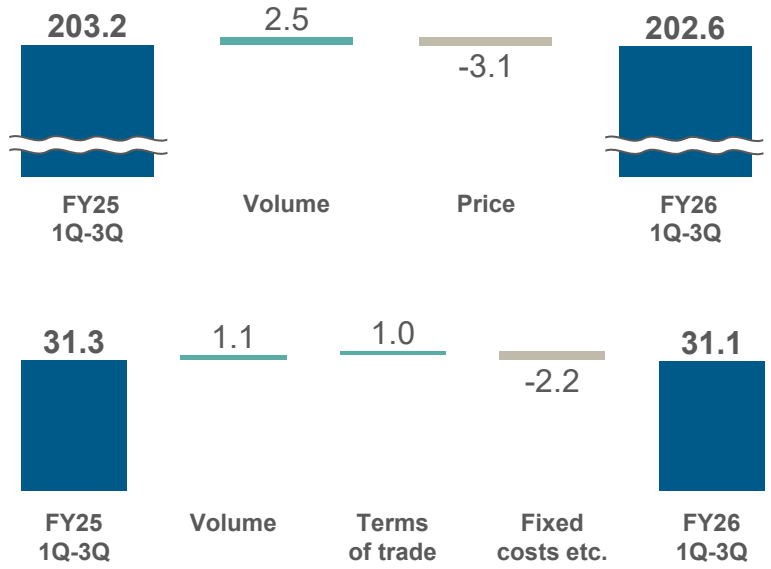
Business Performance – Specialty

(Billion yen)

	Net sales			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Price	FOREX rate
Organic Chemicals	55.9	**55.8**	0.0	1.7	-1.7	-0.9
Bioscience	51.3	**49.6**	-1.7	-1.2	-0.6	-0.7
Advanced Materials	96.0	**97.1**	1.1	2.0	-0.8	-0.6
Total	203.2	**202.6**	-0.6	2.5	-3.1	-2.2

(Billion yen)

	Operating income			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Terms of trade	Fixed costs, etc.
Specialty	31.3	**31.1**	-0.1	1.1	1.0	-2.2



＜Organic Chemicals＞
・Ethyleneamine shipments were unchanged year-on-year, but selling prices declined due to the fall in overseas market conditions and the impact of foreign exchange rates.
・Shipments of bromine-based flame retardant increased and selling prices increased due to improved overseas market conditions.
＜Bioscience＞
・Among separation-related products, shipments of liquid chromatography packing media for Europe and the U.S. decreased.
・In diagnostic-related products, shipments of in vitro diagnostic reagents decreased in China.
＜Advanced Materials＞
・High-silica zeolite (HSZ) shipments increased for petrochemical applications in North America and automotive applications in China and India, but selling prices declined due to changes in the product mix.
・Zirconia shipments remained firm, but selling prices declined due to changes in the product mix and the impact of foreign exchange rates.
・Silica glass shipments for semiconductor applications decreased overseas, but overall shipments increased as the impact of an equipment accident related to LCD applications was resolved.
・Sputtering target shipments increased overseas, but selling prices declined because of changes in the product mix and the impact of foreign exchange rates.
・Electrolytic manganese dioxide shipments increased in Europe but decreased in Asia, resulting in an overall decrease in shipments.
<Operating Income>
・Operating income decreased due to unfavorable inventory fluctuations and increased fixed costs.

Business Performance – Engineering/Other

(Billion yen)

	Net sales			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Price	FOREX rate
Engineering	120.0	**132.8**	12.8	12.7	0.1	0.1

	Operating income			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Terms of trade	Fixed costs, etc.
Engineering	21.4	**27.8**	6.4	6.4	0.0	0.0

<Engineering>
・The Group's water treatment engineering business increased its net sales as a result of steady progress in large-scale projects related to advanced semiconductor in Taiwan and the U.S., as well as steady progress in the large-scale construction ordered in previous years in Japan.
Favorable sales of solutions, such as equipment ownership and maintenance services, contributed to net sales.
・Sales at the Engineering Group's construction subsidiaries increased.
<Operating Income>
・Operating income was up due to increased sales in the water treatment engineering business.

(Billion yen)

	Net sales			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Price	FOREX rate
Other	34.6	**33.8**	-0.7	-0.8	0.0	0.0

	Operating income			Breakdown of change		
	FY2025 1Q-3Q	FY2026 1Q-3Q	Change	Volume	Terms of trade	Fixed costs, etc.
Other	2.2	**2.8**	0.5	0.5	0.0	0.0

<Other>
・Sales decreased at various operating companies, including transportation and warehousing, inspection and analysis, and information processing.

Non-operating Income/Expenses, Extraordinary Income/Losses

(Billion yen)

	FY2025 1Q-3Q	FY2026 1Q-3Q	Change
Operating income	**74.6**	**69.9**	**-4.7**
Net financial income/expenses	0.1	0.1	0.0
Foreign exchange gains/losses	3.7	4.1	0.4
Share of profit of entities accounted for using equity method	2.4	2.1	-0.3
Other, net	1.7	0.8	-0.9
Non-operating income/expenses	**7.9**	**7.1**	**-0.9**
Ordinary income	**82.5**	**77.0**	**-5.6**
Gain on sale of non-current assets	0.2	0.0	-0.2
Gain on sales of investment securities	1.6	2.4	0.8
Loss on sale of non-current assets	-0.1	0.0	0.1
Loss on retirement of non-current assets	-1.5	-1.2	0.3
Impairment losses	0.0	-19.2	-19.2
Other, net	0.0	0.1	0.1
Extraordinary income/losses	**0.2**	**-17.9**	**-18.1**
Income taxes	-26.4	-24.3	2.1
Income attributable to non-controlling interests	-7.8	-10.1	-2.3
Income attributable to owners of parent	**48.5**	**24.6**	**-23.9**

Consolidated Balance Sheets (Summary)

(Billion yen)

	Mar. 31, 2025	Dec. 31, 2025	Change
Assets	1,327.3	**1,344.3**	17.0
Cash and deposits	141.5	**136.4**	-5.1
Notes and accounts receivable, etc.	295.9	**295.0**	-0.9
Inventories	247.8	**261.0**	13.2
Other current assets	69.1	**66.8**	-2.3
Tangible and intangible fixed assets	431.7	**432.9**	1.2
Investment securities	70.1	**78.0**	7.9
Other non-current assets	71.1	**74.1**	3.1
Total assets	1,327.3	**1,344.3**	17.0

	Mar. 31, 2025	Dec. 31, 2025	Change
Liabilities	424.9	**460.8**	35.9
Notes and accounts payable, etc.	117.5	**122.3**	4.8
Interest-bearing liabilities	185.8	**214.4**	28.6
Provisions, etc.	121.6	**124.0**	2.5
Net assets	902.4	**883.6**	-18.9
Share capital	55.2	**55.2**	-
Capital surplus	44.3	**44.5**	0.1
Retained earnings, etc.	727.6	**703.7**	-23.9
Non-controlling interests	75.3	**80.3**	4.9
Total liabilities and net assets	1,327.3	**1,344.3**	17.0

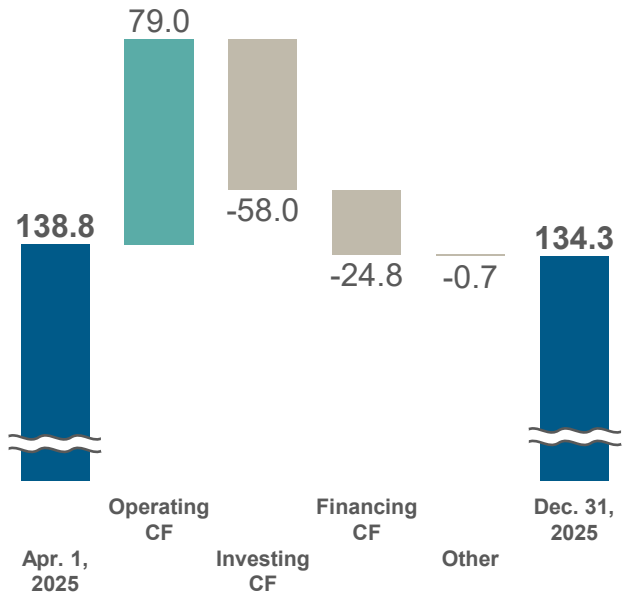
(Note) Interest-bearing liabilities includes lease obligations

<Vs. previous period>
Total assets: The increase was primarily due to higher work in process and investment securities, despite a decrease in cash and deposits.
Liabilities: The increase was primarily due to increases in long-term borrowings.
Net assets: The decrease was primarily due to dividend payments, purchase of treasury shares and a decrease in foreign currency translation adjustment.

Consolidated Statements of Cash Flows (Summary)

(Billion yen)

		FY2025 1Q-3Q	FY2026 1Q-3Q	Change
Operating CF	Income before income taxes	82.7	**59.0**	-23.7
	Depreciation	34.4	**35.9**	1.5
	Income taxes paid	-30.1	**-20.5**	9.6
	Other, net	-33.8	**4.6**	38.4
	Total	53.2	**79.0**	25.7
Investing CF		-70.2	**-58.0**	12.2
Free cash flows		-16.9	**21.0**	37.9
Financing CF	Borrowings	27.8	**32.1**	4.3
	Dividends paid	-30.2	**-31.7**	-1.5
	Other, net	-4.2	**-25.1**	-20.8
	Total	-6.7	**-24.8**	-18.1
Effect of exchange rate change, etc.		2.6	**-0.7**	-3.4
Net increase (decrease)		-21.0	**-4.5**	16.5
Cash and cash equivalents at beginning of period		149.0	**138.8**	-10.1
Cash and cash equivalents at end of period		128.0	**134.3**	6.4



<Year-on-year>
OCF: The increase was primarily due to decreases in accounts receivable, increases in trade payables and other factors, despite a decrease in income before income taxes.
ICF: The decrease was due to a decrease in payments for capital expenditures and other factors.
FCF: The increase was primarily due to purchase of treasury shares.

Fiscal Year 2026 Forecasts

Financial Highlights

※Forecasts announced on November 4, 2025 (Billion yen)

		FY2025	FY2026 (Forecast)	Change	FY2026 (Previous forecast※)	Vs. previous forecast
Net sales		1,063.4	**1,010.0**	-53.4	1,020.0	-10.0
Operating income		98.9	**90.0**	-8.9	103.0	-13.0
Ordinary income		103.0	**94.0**	-9.0	103.0	-9.0
Income attributable to owners of parent		58.0	**30.0**	-28.0	38.0	-8.0
Exchange rate [Average TTM]	(¥/US$)	152.6	**150.0**	-2.6	145.5	
	(¥/EUR)	163.9	**173.9**	10.0	169.0	
Domestic naphtha price	(¥/KL)	75,625	**64,525**	-11,100	64,375	
Benzene	(US$/MT)	953	**670～730**	-	700～800	
PVC	(US$/MT)	745	**600～660**	-	600～700	
VCM	(US$/MT)	595	**450～510**	-	450～550	
Caustic soda	(US$/MT)	479	**400～460**	-	400～500	
MDI (Monomeric)	(US$/MT)	1,930	**1,650～1,750**	-	1,700～1,850	
MDI (Polymeric)	(US$/MT)	1,893	**1,650～1,750**	-	1,700～1,850	

<Vs. previous forecast>
Due to a decline in selling prices resulting from the decline in market conditions for major products, which outweighed the impact of weaker yen, as well as a decrease in sales volumes caused by sluggish demand, net sales and operating income in Petrochemical Group and Chlor-alkali Group are expected to fall below the previous forecast.
In addition, due to the delayed recovery in performance of semiconductor-related products, net sales and operating income in Specialty Group are also expected to fall below the previous forecast. As a result of the deterioration in operating income, both ordinary income and net income attributable to owners of parent are also expected to fall below the previous forecast.

Net Sales and Operating Income by Business Segment

(Billion yen)

	Net sales			
	FY2025	FY2026 (Forecast)	Change	
Petrochemical	204.8	**168.6**	-36.2	A decrease in sales volume of cumene and other products, and a decline in selling prices due to lower prices for naphtha and other raw materials and fuels.
Chlor-alkali	373.4	**343.0**	-30.5	A decrease in sales volume resulting from extended scheduled maintenance at the Nanyo Complex, and weaker overseas market conditions.
Specialty	270.5	**269.5**	-1.0	A decline in overseas market conditions for ethyleneamines, and a decrease in sales volume of Bioscience products.
Engineering	169.3	**183.3**	14.0	The water treatment business has a high order backlog, centered on large-scale projects for the electronics industry, and construction is expected to proceed smoothly.
Other	45.4	**45.6**	0.2	
Total	1,063.4	**1,010.0**	-53.4	

(Billion yen)

	Operating income			
	FY2025	FY2026 (Forecast)	Change	
Petrochemical	14.3	**8.5**	-5.8	A decrease in sales volume, unfavorable inventory fluctuations, and an increase in fixed costs, including maintenance costs.
Chlor-alkali	9.5	**2.2**	-7.3	− : A decrease in sales volume, unfavorable inventory fluctuations, and an increase in fixed costs, including maintenance costs. ＋ : A decline in prices of raw materials and fuels, such as naphtha and coal.
Specialty	38.6	**37.8**	-0.8	An increase in fixed costs, including labor costs and depreciation expenses.
Engineering	33.6	**38.1**	4.4	An increase in net sales and other factors.
Other	2.9	**3.5**	0.6	
Total	98.9	**90.0**	-8.9	

Financial Highlights (since FY2022)

(Billion yen)

		FY2022	FY2023	FY2024	FY2025	FY2026 (Forecast)
Net sales		918.6	1,064.4	1,005.6	1,063.4	**1,010.0**
Operating income		144.0	74.6	79.8	98.9	**90.0**
Ordinary income		160.5	90.0	95.9	103.0	**94.0**
Income attributable to owners of parent		107.9	50.3	57.3	58.0	**30.0**
Exchange rate [Average TTM]	(¥/US$)	112.4	135.5	144.6	152.6	**150.0**
	(¥/EUR)	130.6	141.0	156.8	163.9	**173.9**
Domestic naphtha price	(¥/KL)	56,625	76,625	69,100	75,625	**64,525**
Benzene	(US$/MT)	994	994	914	953	**670～730**
PVC	(US$/MT)	1,373	965	777	745	**600～660**
VCM	(US$/MT)	1,208	835	643	595	**450～510**
Caustic soda	(US$/MT)	515	636	412	479	**400～460**
MDI（Monomeric）	(US$/MT)	2,585	2,260	2,012	1,930	**1,650～1,750**
MDI（Polymeric）	(US$/MT)	2,466	2,074	1,668	1,893	**1,650～1,750**

Shareholder Returns

Shareholder Return Policy: FY 2026–2028

- Annual dividend of 100 yen per share (minimum), and if the dividend payout ratio is less than 50%, the total return ratio will be increased to 50% through share buybacks
- 50 billion yen in share buybacks over three years as additional shareholder returns

<Appendix>

		FY2024	FY2025	FY2026 (Forecast)	FY2026 (Previous forecast)
Dividends (Yen)	Interim	40.00	50.00	**50.00**	50.00
	Year-end	45.00	50.00	**50.00**	50.00
	Total Dividends	85.00	100.00	**100.00**	100.00
Basic earnings per share (Yen)		180.07	182.13	**94.93**	119.53
Payout ratio（%）		47.2	54.9	**105.3**	83.7

<FY 2026>

- Annual dividends (Forecast): 100 yen per share　※Forecast announced on May 13, 2025 remains unchanged
- Acquisition of Own Shares: Up to 25.0 billion yen

Appendix

Net Sales and Operating Income by Business Portfolio in Medium-term Business Plan (Year-on-year)

(Billion yen)

Net sales

	FY2025 1Q-3Q	FY2026 1Q-3Q	Change
Chemical Chain Business	493.8	**442.7**	-51.1
Basic Chemicals	393.9	**344.8**	-49.1
Value-Added Chemicals	99.9	**97.9**	-2.0
Advanced Technologies Business	262.7	**273.9**	11.2
Bioscience	51.3	**49.6**	-1.7
Advanced Materials	96.0	**97.1**	1.1
Water Treatment	115.3	**127.1**	11.8
Other	39.2	**39.5**	0.3
Total	795.7	**756.1**	-39.6

Operating income

	FY2025 1Q-3Q	FY2026 1Q-3Q	Change
Chemical Chain Business	29.0	**18.4**	-10.6
Basic Chemicals	12.3	**0.2**	-12.1
Value-Added Chemicals	16.7	**18.1**	1.5
Advanced Technologies Business	41.8	**47.1**	5.3
Bioscience	17.5	**16.2**	-1.3
Advanced Materials	4.5	**4.8**	0.2
Water Treatment	19.7	**26.1**	6.4
Other	3.8	**4.4**	0.6
Total	74.6	**69.9**	-4.7

Net Sales and Operating Income by Business Portfolio in Medium-term Business Plan (FY2026 Forecasts)

(Billion yen)

Net sales

	FY2025	FY2026 (Forecast)	Change	FY2026 (Forecast) 1st half	FY2026 (Forecast) 2nd half
Chemical Chain Business	652.5	**584.3**	-68.2	293.7	290.6
Basic Chemicals	520.5	**454.8**	-65.8	228.0	226.8
Value-Added Chemicals	132.0	**129.6**	-2.4	65.7	63.8
Advanced Technologies Business	358.3	**371.7**	13.4	179.6	192.1
Bioscience	68.9	**68.5**	-0.4	32.5	36.0
Advanced Materials	127.2	**128.2**	0.9	64.6	63.6
Water Treatment	162.2	**175.0**	12.8	82.4	92.6
Other	52.5	**53.9**	1.4	25.9	28.1
Total	1,063.4	**1,010.0**	-53.4	499.1	510.9

Operating income (loss)

	FY2025	FY2026 (Forecast)	Change	FY2026 (Forecast) 1st half	FY2026 (Forecast) 2nd half
Chemical Chain Business	35.9	**24.1**	-11.7	10.3	13.8
Basic Chemicals	14.1	**-1.1**	-15.2	-0.7	-0.4
Value-Added Chemicals	21.8	**25.2**	3.5	11.0	14.3
Advanced Technologies Business	57.6	**60.4**	2.7	31.6	28.7
Bioscience	21.2	**19.5**	-1.7	10.6	8.9
Advanced Materials	5.3	**4.8**	-0.5	3.7	1.1
Water Treatment	31.1	**36.0**	4.9	17.4	18.6
Other	5.4	**5.6**	0.1	2.8	2.7
Total	98.9	**90.0**	-8.9	44.7	45.3