Translation

Notice: This document is an excerpt translation of the original Japanese document and is only for reference purpose. In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

November 16, 2026

Company Name: GMO Financial Gate, Inc.
Representative: Kentaro Sugiyama
President & Chief Executive Officer
Security Code: 4051 TSE Prime Market
Contact: Tomoki Tamai
Director, Corporate Support Division
Executive Officer
TEL: + 81-3-6416-3881

Notice Regarding Partial Amendments to the Articles of Incorporation

GMO Financial Gate, Inc. (the "Company") hereby announces that, at the meeting of the Board of Directors held on November 16, 2026, it resolved to submit a proposal for partial amendments to the Articles of Incorporation to the 28th Annual General Meeting of Shareholders for the fiscal year ended September 30, 2026, scheduled to be held on December 18, 2026, as outlined below.

1. Reasons for the amendments

(1) The Company believes it is important to maintain and enhance shareholder value by ensuring flexibility in its capital policy to accommodate future financing and other needs, while minimizing dilution of existing shareholders' ownership interests to the extent possible.

(2) The proposed partial amendments to the Articles of Incorporation concern the total number of authorized shares and are intended to implement a capital policy that takes into account the interests of existing shareholders.

2. Details of the amendments

The details of the amendments are as follows.

(Underlined parts indicate amendments.)

Current Articles of Incorporation	Proposed Amendments
Articles 1–6 Provisions omitted	Articles 1–6 Unchanged
(Total Number of Authorized Shares) Article 7 The total number of shares authorized to be issued by the Company shall be <u>28,761,360</u> shares.	(Total Number of Authorized Shares) Article 7 The total number of shares authorized to be issued by the Company shall be <u>9,407,544</u> shares.
Articles 8–37 Provisions omitted	Articles 8–37 Unchanged

3. Schedule

General Meeting of Shareholders to approve the amendments	December 18, 2026
Effective date of the amendments	December 18, 2026