November 12, 2026

Consolidated Financial Results for the Third Quarter of the Fiscal Year Ending December 31, 2026 (Japanese GAAP)

Company name:	GMO TECH Holdings, Inc.	
Listing:	TSE Growth Market	
Securities code:	415A	
URL:	https://hd.gmotech.jp/	
Representative:	Akito Suzuki	President and CEO
Inquiries:	Administration Division	https://hd.gmotech.jp/en/contact/
Scheduled date to commence dividend payments:		-
Preparation of supplementary material on financial results:		Available
Holding of financial results briefing:		Yes (for analysts and institutional investors)

Amounts are rounded down to the nearest million yen unless otherwise stated.

1. Consolidated results for the nine months ended September 30, 2026

Reporting period: January 1, 2026 to September 30, 2026

(1) Consolidated operating results

JPY million, except percentages. Percentage figures indicate changes from the same period of the previous year.

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Comprehensive income	
Nine months ended	JPY million	%	JPY million	%	JPY million	%	JPY million	%	JPY million	%
September 30, 2026	6,398	-	574	-	598	-	374	-	415	-
September 30, 2025	-	-	-	-	-	-	-	-	-	-

	Basic earnings per share	Diluted earnings per share
Nine months ended	JPY	JPY
September 30, 2026	236.93	-
September 30, 2025	-	-

Note: The Company was established through a joint share transfer on October 1, 2025. Accordingly, results for the same period of the previous year and year-on-year changes are not presented.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Reference: Equity
As of	JPY million	JPY million	%	JPY million
September 30, 2026	6,131	4,024	65.6	4,024
December 31, 2025	5,725	3,999	69.9	3,999

2. Dividends

Annual dividends per share (JPY)

	Annual dividends per share				
	First quarter end	Second quarter end	Third quarter end	Year end	Total
	JPY	JPY	JPY	JPY	JPY
December 31, 2025	-	-	-	246.60	246.60
December 31, 2026	0.00	0.00	0.00		
December 31, 2026 (forecast)				276.50	276.50

1. Revisions to the most recently announced dividend forecast: None.
2. The Company was established through a joint share transfer on October 1, 2025. Accordingly, there were no dividend results through the end of the third quarter of the fiscal year ended December 31, 2025.

3. Consolidated forecasts for the fiscal year ending December 31, 2026

Forecast period: January 1, 2026 to December 31, 2026

Percentage figures indicate changes from the previous fiscal year.

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	JPY million	%	JPY million	%	JPY million	%	JPY million	%	JPY
Full year	9,600	38.7	700	34.7	705	46.9	443	(71.2)	280.60

Revisions to the most recently announced financial forecasts: None.

Notes to the financial results summary

(1) Significant changes in the scope of consolidation during the period

Yes. Newly included: 1 company (GMO Tryhatch, Inc.). Excluded: None.

(2) Application of accounting treatments specific to quarterly consolidated financial statements

None.

(3) Changes in accounting policies and estimates and retrospective restatement

1. Changes in accounting policies due to revisions to accounting standards and other requirements: None.
2. Changes in accounting policies other than those in 1 above: None.
3. Changes in accounting estimates: None.
4. Retrospective restatement: None.

(4) Number of issued shares of common stock

Item	September 30, 2026	December 31, 2025
Issued shares at period end (including treasury shares)	1,625,626	1,625,626
Treasury shares at period end	46,983	46,885

Item	Nine months ended September 30, 2026	Nine months ended September 30, 2025
Average number of shares outstanding during the period	1,578,668	-

Note: The Company was established through a joint share transfer on October 1, 2025. Accordingly, there are no results for the same period of the previous year.

Review of the accompanying quarterly consolidated financial statements

Review by a certified public accountant or audit firm: None.

Explanation of the appropriate use of forecasts and other matters

Forward-looking statements in this document, including forecasts of financial results, are based on information currently available to the Company and certain assumptions that the Company considers reasonable. They do not constitute a commitment by the Company to achieve those results. Actual results may differ materially due to various factors.

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1. Qualitative information on quarterly financial results

(1) Explanation of operating results

The Company was established on October 1, 2025 through a joint share transfer as the wholly owning parent company of GMO TECH, Inc. ("GMO TECH") and DesignOne Japan, Inc. (currently GMO DesignOne, Inc.; "GMO DesignOne"). The newly formed GMO TECH Holdings Consolidated Group aims to maximize synergies across the Group, establish a clear No. 1 position in the Customer Attraction Support Business and the Real Estate Technology Business, and achieve sustainable growth and enhance corporate value.

During the nine months ended September 30, 2026, the Japanese economy continued to recover gradually, supported by improvements in employment and income conditions. However, the outlook remained uncertain due to changes in consumption patterns amid rising prices, exchange rate fluctuations and continuing geopolitical risks.

Against this backdrop, the domestic internet advertising market, the Company's core market, continued to expand as businesses accelerated their shift to digital technologies. Internet advertising media expenditures in fiscal 2026 are projected to increase by 8.3% from the previous fiscal year and exceed JPY 3.5 trillion (Note 1). Internet use in everyday life continued to expand, and the internet advertising industry remained firm.

Note 1: Source: "2025 Advertising Expenditures in Japan: Detailed Analysis of Internet Advertising Media Expenditures," published in March 2026 by four Dentsu Group companies.

In this environment, the Group's Customer Attraction Support Business expanded its customer base and increased net sales during the nine months ended September 30, 2026. The Real Estate Technology Business also steadily increased the number of customers and expanded recurring revenue.

As a result, consolidated net sales for the nine months ended September 30, 2026 were JPY 6,398 million, operating profit was JPY 574 million, ordinary profit was JPY 598 million and profit attributable to owners of parent was JPY 374 million.

As this is the first nine-month reporting period since the Company was established, no comparison with the same period of the previous year is presented.

Operating results by segment are as follows.

1. Customer Attraction Support Business

The Customer Attraction Support Business includes search engine services, programmatic and affiliate advertising services, and internet media services (Note 2). In search engine services, MEO services (Note 3), a key focus area, continued to secure new projects and deliver steady growth. In affiliate advertising services, the Group focused on strengthening its overseas sales organization and acquiring overseas customers, while improving campaign management for existing customers. These initiatives have supported a gradual recovery in the service's performance, although results remain volatile.

Following the business integration, the service lineup expanded to include internet media and other services operated by GMO DesignOne from September 1, 2025, and MEO and other services operated by GMO Tryhatch, Inc. (formerly Tryhatch, Inc.) from March 1, 2026. These additions have broadened the customer base and business scope of the Customer Attraction Support Business. As a result, segment net sales for the nine months ended September 30, 2026 were JPY 5,922 million and segment profit was JPY 676 million.

Note 2: Internet media services support store customer attraction, primarily through Ekiten byGMO, one of Japan's largest store information and review websites covering a wide range of categories, operated by GMO DesignOne.
Note 3: MEO stands for Map Engine Optimization. It refers primarily to improving rankings and increasing traffic on Google Maps, provided by Google, and to the technologies and services used for this purpose.

2. Real Estate Technology Business

The Real Estate Technology Business includes digital transformation services for rental property operations provided by consolidated group company GMO ReTech, Inc. Under its mission of making rental property management easier, the company has developed and enhanced its services to give people involved in rental property operations greater

freedom. Segment net sales for the nine months ended September 30, 2026 were JPY 475 million and segment profit was JPY 56 million.

(2) Explanation of financial position

Assets

Total assets at September 30, 2026 increased by JPY 406 million from the end of the previous fiscal year to JPY 6,131 million. The main changes were a decrease of JPY 319 million in cash and deposits, an increase of JPY 287 million in notes and accounts receivable - trade, and contract assets, a decrease of JPY 400 million in securities, an increase of JPY 371 million in goodwill, and an increase of JPY 69 million in investments and other assets.

Liabilities

Total liabilities at September 30, 2026 increased by JPY 380 million from the end of the previous fiscal year to JPY 2,106 million, mainly due to increases of JPY 273 million in accounts payable - other and JPY 52 million in income taxes payable.

Net assets

Net assets at September 30, 2026 increased by JPY 25 million from the end of the previous fiscal year to JPY 4,024 million. The main changes were a decrease of JPY 15 million in retained earnings and an increase of JPY 32 million in valuation difference on available-for-sale securities.

(3) Explanation of consolidated forecasts and other forward-looking information

The financial forecasts for the fiscal year ending December 31, 2026 remain unchanged from those announced on February 12, 2026. The Company will promptly disclose any revisions if they become necessary.

2. Quarterly consolidated financial statements and principal notes

(1) Quarterly consolidated balance sheet

JPY million

Item	December 31, 2025	September 30, 2026
Assets		
Current assets		
Cash and deposits	2,765	2,445
Notes and accounts receivable - trade, and contract assets	1,216	1,503
Securities	400	-
Other	235	402
Allowance for doubtful accounts	(31)	(39)
Total current assets	4,585	4,312
Non-current assets		
Property, plant and equipment	33	36
Intangible assets		
Goodwill	2	374
Other	397	632
Total intangible assets	400	1,006
Investments and other assets		
Other	709	780
Allowance for doubtful accounts	(3)	(4)
Total investments and other assets	705	775
Total non-current assets	1,139	1,818
Total assets	5,725	6,131

Item	December 31, 2025	September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	468	502
Accounts payable - other	502	775
Current portion of bonds payable	-	10
Current portion of long-term borrowings	76	86
Income taxes payable	40	92
Contract liabilities	343	300
Other provisions	5	13
Other	155	183
Total current liabilities	1,592	1,965
Non-current liabilities		
Long-term borrowings	90	62
Other	42	78
Total non-current liabilities	133	141
Total liabilities	1,725	2,106
Net assets		
Shareholders' equity		
Share capital	100	100
Capital surplus	2,057	2,057
Retained earnings	2,050	2,035
Treasury shares	(267)	(267)
Total shareholders' equity	3,941	3,925
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	34	66
Foreign currency translation adjustment	23	32
Total accumulated other comprehensive income	58	99
Total net assets	3,999	4,024
Total liabilities and net assets	5,725	6,131

(2) Quarterly consolidated statements of income and comprehensive income

Quarterly consolidated statement of income

Nine months ended September 30, 2026 (January 1 to September 30, 2026)

JPY million

Item	Nine months ended September 30, 2026
Net sales	6,398
Cost of sales	2,939
Gross profit	3,458
Selling, general and administrative expenses	2,884
Operating profit	574
Non-operating income	
Interest income	11
Investment partnership income	6
Insurance cancellation refunds	8
Other	9
Total non-operating income	34
Non-operating expenses	
Interest expenses	1
Foreign exchange losses	7
Other	1
Total non-operating expenses	11
Ordinary profit	598
Extraordinary income	
Gain on sale of non-current assets	0
Gain on sale of investment securities	6
Total extraordinary income	6
Extraordinary losses	
Loss on retirement of non-current assets	0
Total extraordinary losses	0
Profit before income taxes	604
Income taxes - current	220
Income taxes - deferred	9
Total income taxes	230
Profit	374
Profit attributable to owners of parent	374

Quarterly consolidated statement of comprehensive income

Nine months ended September 30, 2026 (January 1 to September 30, 2026)

JPY million

Item	Nine months ended September 30, 2026
Profit	374
Other comprehensive income	
Valuation difference on available-for-sale securities	32
Foreign currency translation adjustment	8
Total other comprehensive income	41
Comprehensive income	415
Attributable to	
Owners of parent	415

(3) Notes to the quarterly consolidated financial statements

Going concern

Not applicable.

Significant changes in shareholders' equity

Not applicable.

Changes in accounting policies

Not applicable.

Segment information

Nine months ended September 30, 2026 (January 1 to September 30, 2026)

1. Net sales and profit or loss by reportable segment

JPY million. The first two business columns are the reportable segments.

Item	Customer Attraction Support	Real Estate Technology	Total	Adjustments (Note 1)	Consolidated statement of income (Note 2)
Net sales					
Sales to external customers	5,922	475	6,398	-	6,398
Intersegment sales or transfers	2	0	2	(2)	-
Total	5,925	476	6,401	(2)	6,398
Segment profit	676	56	733	(158)	574

1. The adjustment of JPY (158) million to segment profit comprises JPY 0 million in adjustments for intersegment transactions and other items, and JPY (159) million in corporate expenses not allocated to individual segments. Corporate expenses are general and administrative expenses not attributable to reportable segments.

2. Segment profit is reconciled to operating profit in the quarterly consolidated statement of income.

2. Impairment losses on non-current assets and goodwill by reportable segment

Goodwill increased in the Customer Attraction Support Business following the inclusion of Tryhatch, Inc. (currently GMO Tryhatch, Inc.) in the scope of consolidation. Goodwill arising from this transaction was JPY 387 million.

Notes to the statement of cash flows

A quarterly consolidated statement of cash flows has not been prepared for the nine months ended September 30, 2026. Depreciation and amortization and amortization of goodwill for the period are as follows.

Item (JPY million)	Nine months ended September 30, 2026
Depreciation and amortization	109
Amortization of goodwill	15

Business combinations

Business combination through acquisition

At its meeting held on February 17, 2026, the Board of Directors resolved that the Company would acquire shares of Tryhatch, Inc. (currently GMO Tryhatch, Inc.) through its wholly owned subsidiary GMO TECH, Inc. and make Tryhatch, Inc. a wholly owned subsidiary (the "Transaction"). A share transfer agreement was signed on the same date. The share acquisition was completed on February 27, 2026, making Tryhatch, Inc. an indirectly wholly owned subsidiary of the Company, held through GMO TECH, Inc.

1. Overview of the business combination

(1) Overview of the acquired company

Name: Tryhatch, Inc.

Business activities: SaaS and web marketing

Share capital: JPY 50 million

(2) Reasons for the share acquisition

The Company is a marketing DX company that supports customer attraction and growth for businesses and stores, primarily through search optimization and internet advertising, under its mission of using AI and digital transformation to enhance customers' productivity and growth. Its proprietary solutions, including MEO (optimization of visibility in map searches) and SEO (Search Engine Optimization), support customer attraction and business growth.

GMO TECH, Inc., a wholly owned subsidiary of the Company, provides MEO services under the name MEO Dash! byGMO and has held the No. 1 share of Japan's MEO market by sales for three consecutive fiscal years through fiscal 2025 (Note 1). Strengthening the competitiveness of MEO services is one of the key pillars of the Company's growth strategy.

Under its mission of making marketing smarter and results more reliable, Tryhatch, Inc. provides MEO services under the name MEO CHEKI byGMO. The service is particularly easy to use for businesses operating multiple locations and is used at approximately 70,000 stores (Note 2).

The Company believes that the Transaction will broaden the value it provides in the MEO field and further accelerate growth. Following the Transaction, MEO Dash! byGMO and MEO CHEKI byGMO will continue to be offered, each drawing on its respective strengths. The Company also expects synergies from enhancements to products and operations through collaboration made possible by the two services operating in the same field.

The Transaction is part of the initiative to build partnerships, one of the objectives of the business integration between GMO TECH, Inc. and GMO DesignOne, Inc. (formerly DesignOne Japan, Inc.) on October 1, 2025. The Company also believes that it will contribute to achieving the targets of JPY 16.0 billion in consolidated net sales and JPY 2.0 billion in consolidated operating profit for the fiscal year ending December 31, 2028, set out in the medium-term management plan announced in November 2025.

Note 1: ITR, "ITR Market View: Email / Web Marketing Market 2026," market for store customer attraction and MEO support systems: sales share by vendor (fiscal 2023-2025 forecasts).
Note 2: The number of stores is provided as a reference for the scale of service provision.

(3) Sellers of the shares

VECTOR INC.

Takayuki Muto (Representative Director of Tryhatch, Inc.)

(4) Date of the business combination

February 27, 2026 (deemed acquisition date: February 28, 2026)

(5) Legal form of the business combination

Acquisition of shares for cash consideration

(6) Name of the company after the business combination

GMO Tryhatch, Inc. (name changed on February 27, 2026)

(7) Number of shares acquired and voting rights ratio

Number of shares: 435

Voting rights ratio: 100%

(8) Principal basis for determining the acquirer

A consolidated subsidiary of the Company acquired the shares for cash consideration.

2. Period for which the acquired company's results are included in the quarterly consolidated financial statements

March 1, 2026 to September 30, 2026

3. Acquisition cost and breakdown of consideration

Item	JPY million
Consideration paid: Cash	628
Acquisition cost	628

4. Principal acquisition-related costs

Advisory fees and other costs: JPY 13 million

5. Goodwill arising from the acquisition

(1) Amount of goodwill

JPY 387 million

(2) Reason for recognition

Goodwill arose from the future excess earning power expected from the acquired company's business development.

(3) Amortization method and period

Straight-line amortization over 15 years

6. Assets acquired and liabilities assumed at the acquisition date

Item	JPY million
Current assets	212
Non-current assets	144
Total assets	357
Current liabilities	76
Non-current liabilities	39
Total liabilities	116

Additional information

Transaction under common control

At its meeting held on September 24, 2026, the Board of Directors resolved to carry out an absorption-type merger between wholly owned subsidiaries, with GMO TECH, Inc. as the surviving company and GMO DesignOne, Inc. as the absorbed company (the "Merger"). The Merger is scheduled to take effect on January 1, 2027.

1. Overview of the transaction

(1) Names and business activities of the combining entities

Combining entity (surviving company)
Company name: GMO TECH, Inc.
Business activities: Creating the future with AI
1. SaaS for the digital transformation of store marketing
2. SaaS for the digital transformation of real estate operations
3. Digital transformation of web marketing
4. Internet media
5. Payment services
6. AI- and SaaS-related businesses, including the above
7. Other internet marketing services

Combined entity (absorbed company)
Company name: GMO DesignOne, Inc.
Business activities: SaaS, internet media and development

(2) Date of the business combination
January 1, 2027 (scheduled)

(3) Legal form of the business combination
Absorption-type merger with GMO TECH, Inc. as the surviving company and GMO DesignOne, Inc. as the absorbed company

(4) Name of the company after the business combination
GMO TECH, Inc.

(5) Purpose of the transaction

Since their business integration on October 1, 2025, GMO TECH, Inc. and GMO DesignOne, Inc. have worked to create synergies through business collaboration while aligning their internal policies, systems and tools, including information systems. Approximately one year after the integration, the Company determined that bringing the two companies together as a single organization would be desirable to deepen business collaboration, accelerate decision-making within the consolidated group and enhance management efficiency, and therefore decided to implement the Merger.

2. Overview of the accounting treatment

The transaction will be accounted for as a transaction under common control in accordance with the Accounting Standard for Business Combinations (ASBJ Statement No. 21, January 16, 2019) and the Implementation Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures (ASBJ Guidance No. 10, January 16, 2019).

Significant subsequent events

Absorption-type merger between consolidated subsidiaries

Pursuant to a resolution of the Board of Directors on June 15, 2026, the Company completed an absorption-type merger between wholly owned subsidiaries, with GMO TECH, Inc. as the surviving company and GMO Tryhatch, Inc. as the absorbed company (the "Merger"), effective October 1, 2026.

1. Overview of the transaction

(1) Names and business activities of the combining entities

Combining entity (surviving company)
Company name: GMO TECH, Inc.
Business activities: Creating the future with AI
1. SaaS for the digital transformation of store marketing
2. SaaS for the digital transformation of real estate operations
3. Digital transformation of web marketing
4. Internet media
5. Payment services
6. AI- and SaaS-related businesses, including the above
7. Other internet marketing services

Combined entity (absorbed company)
Company name: GMO Tryhatch, Inc.
Business activities: SaaS and web marketing

(2) Date of the business combination
October 1, 2026

(3) Legal form of the business combination
Absorption-type merger with GMO TECH, Inc. as the surviving company and GMO Tryhatch, Inc. as the absorbed company

(4) Name of the company after the business combination
GMO TECH, Inc.

(5) Purpose of the transaction

GMO TECH, Inc., a wholly owned subsidiary of the Company, provides MEO services under the name MEO Dash! byGMO and has held the No. 1 share of Japan's MEO market by sales for three consecutive fiscal years through fiscal 2025 (Note). In February 2026, GMO TECH, Inc. acquired the shares of GMO Tryhatch, Inc. (formerly Tryhatch, Inc.), which also provides MEO services, to strengthen its competitiveness in this field. GMO Tryhatch, Inc. thereby became a group company of the Company.

The Merger aims to enhance the Group's management efficiency and accelerate decision-making on MEO services by consolidating the management resources for those services in GMO TECH, Inc.

Note: ITR, "ITR Market View: Email / Web Marketing Market 2026," market for store customer attraction and MEO support systems: sales share by vendor (fiscal 2023-2025 forecasts).

2. Overview of the accounting treatment

The transaction will be accounted for as a transaction under common control in accordance with the Accounting Standard for Business Combinations (ASBJ Statement No. 21, January 16, 2019) and the Implementation Guidance on Accounting Standard for Business Combinations and Accounting Standard for Business Divestitures (ASBJ Guidance No. 10, January 16, 2019).