【Translation】

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 12, 2026

Company name: SpiderPlus & Co.

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Code: 4192; TSE Growth

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Notice Regarding Revision of Consolidated Financial Forecasts for FY2026

The Company hereby announces that we have decided to revise the forecasts announced on February 12, 2026, as follows.

1. Revision of Full-Year Financial Forecast

(1) Revision of Consolidated Financial Forecast for the Current Fiscal Year (January 1, 2026 - December 31, 2026)

	Consolidated Net Sales	Consolidated Operating Income
Previously Announced Forecast(A)	Millions of yen 5,900	Millions of yen 50
Current Revised Forecast(B)	5,528	151
Increase/Decrease(B-A)	-371	+101
Change (%)	-6.3%	+202.8%
(Reference) Previous Fiscal Year Consolidated Results (FY Ended December 2025)	4,895	-10

(2) Reasons for the Revision of Financial Forecasts

Regarding our consolidated financial forecasts for the fiscal year ending December 31, 2026, net sales are expected to fall below the previously announced forecast, while operating profit is expected to exceed the previous forecast. Accordingly, we have revised our consolidated financial forecasts as outlined above.

With respect to net sales, although revenue from our core service, "SPIDER+," continues to perform steadily, ARR (Annual Recurring Revenue) growth is expected to fall short of our initial expectations due to delays in order intake and other factors.

Operating profit is expected to exceed our initial expectations, primarily reflecting improvements in operational efficiency through the use of AI, subsequent revisions to our hiring plans and enhanced investment management, as well as adjustments to our cost plans based on the progress of investments in our product infrastructure.

As a result, operating profit is expected to exceed the previously announced forecast, leading us to revise upward our full-year consolidated earnings forecast.

(Note) The above financial forecasts are based on information available as of the date of publication of this document. Actual performance may differ from the forecasted figures due to various factors in the future.