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November 12, 2026

Consolidated Financial Results for the Six Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: Fabrica Holdings Co., Ltd.
Listing: Tokyo Stock Exchange
Securities code: 4193
URL: https://www.fabrica-hd.co.jp/
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Scheduled date to file semi-annual securities report: November 12, 2026
Scheduled date to commence dividend payments: December 16, 2026
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	5,583	11.6	618	2.5	611	0.8	393	3.9
September 30, 2025	5,004	12.8	603	6.5	607	6.7	378	(4.7)

Note: Comprehensive income For the six months ended September 30, 2026: ¥393 million [4.1%]
For the six months ended September 30, 2025: ¥378 million [0.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2026	76.43	-
September 30, 2025	70.45	-

Note: 1. EBITDA = Operating Income + Depreciation + Amortization of Goodwill
2. Interim net income per share adjusted for the period of the fiscal year ending March 31, 2026 is not shown because there are no potential shares with a dilution effect.
3. At the end of the fiscal year ending March 31, 2026, the provisional accounting treatment for the business combination was finalized. Each relevant figure for the period of the fiscal year ending March 31, 2026 reflects the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	5,619	3,897	68.8
March 31, 2026	5,827	3,561	60.6

Reference: Equity
As of September 30, 2026: ¥3,867 million
As of March 31, 2026: ¥3,529 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	19.00	-	19.00	38.00
Fiscal year ending March 31, 2027	-	26.00			
Fiscal year ending March 31, 2027 (Forecast)				26.00	52.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	11,630	10.1	1,400	14.8	1,400	14.2	900	35.2	175.06

Note: Revisions to the earnings forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Excluded: 2 companies (Sparkle AI Co., Ltd., Autolex Inc.)

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	5,475,400 shares
As of March 31, 2026	5,475,400 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	315,660 shares
As of March 31, 2026	334,321 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	5,148,114 shares
Six months ended September 30, 2025	5,376,933 shares

Semi-annual consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	2,454,312	1,886,527
Accounts receivable - trade	1,113,307	1,066,277
Merchandise	84,431	39,229
Work in process	1,875	2,163
Supplies	3,018	2,621
Other	176,348	285,664
Allowance for doubtful accounts	(5,928)	(12,778)
Total current assets	3,827,366	3,269,704
Non-current assets		
Property, plant and equipment	725,256	935,766
Intangible assets		
Goodwill	83,735	72,421
Customer-related intangible assets	206,645	199,833
Other	420,776	501,545
Total intangible assets	711,157	773,799
Investments and other assets		
Investment securities	306,180	355,152
Other	335,586	362,752
Allowance for doubtful accounts	(78,427)	(77,576)
Total investments and other assets	563,339	640,328
Total non-current assets	1,999,753	2,349,894
Total assets	5,827,120	5,619,599

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	822,092	619,104
Current portion of long-term borrowings	50,542	-
Income taxes payable	359,220	178,096
Provision for point card certificates	140,277	150,263
Provision for bonuses	39,941	32,830
Other	607,342	561,804
Total current liabilities	2,019,417	1,542,099
Non-current liabilities		
Long-term borrowings	35,026	-
Asset retirement obligations	68,554	68,881
Other	142,283	110,623
Total non-current liabilities	245,864	179,505
Total liabilities	2,265,281	1,721,604
Net assets		
Shareholders' equity		
Share capital	657,660	657,660
Capital surplus	602,168	607,899
Retained earnings	2,926,760	3,222,573
Treasury shares	(659,119)	(622,343)
Total shareholders' equity	3,527,470	3,865,789
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,052	2,113
Total accumulated other comprehensive income	2,052	2,113
Share acquisition rights	32,316	30,091
Total net assets	3,561,838	3,897,994
Total liabilities and net assets	5,827,120	5,619,599

Semi-annual consolidated statement of income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Net sales	5,004,699	5,583,419
Cost of sales	2,730,964	3,072,995
Gross profit	2,273,734	2,510,423
Selling, general and administrative expenses	1,670,439	1,891,818
Operating profit	603,294	618,605
Non-operating income		
Interest income	2,120	2,492
Dividend income	10	10
Rental income from buildings	3,610	3,170
Insurance claim income	4,574	4,031
Other	3,009	1,838
Total non-operating income	13,325	11,544
Non-operating expenses		
Interest expenses	616	850
Commission expenses	1,010	-
Rental costs	1,125	938
Loss on investments in investment partnerships	4,415	8,046
Loss on accidents	1,241	5,479
Other	1,163	2,848
Total non-operating expenses	9,574	18,163
Ordinary profit	607,046	611,986
Extraordinary income		
Gain on sale of investment securities	27,458	-
Total extraordinary income	27,458	-
Extraordinary losses		
Impairment losses	260	-
Unauthorized Access Related	-	13,129
Total extraordinary losses	260	13,129
Profit before income taxes	634,244	598,857
Income taxes - current	283,739	175,006
Income taxes - deferred	(28,310)	30,357
Total income taxes	255,429	205,364
Profit	378,815	393,493
Profit attributable to owners of parent	378,815	393,493

Semi-annual consolidated statement of comprehensive income

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Profit	378,815	393,493
Other comprehensive income		
Valuation difference on available-for-sale securities	(721)	60
Total other comprehensive income	(721)	60
Comprehensive income	378,094	393,553
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	378,094	393,553