

July 30, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: Sekisui Jushi Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 4212
 URL: <https://www.sekisuijushi.co.jp>
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	18,301	10.6	989	64.2	1,229	61.5	1,029	292.2
June 30, 2025	16,545	6.5	602	43.7	761	26.2	262	13.5

Note: Comprehensive income For the three months ended June 30, 2026: ¥1,896 million [-%]
 For the three months ended June 30, 2025: ¥73 million [(94.6)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	34.37	-
June 30, 2025	8.49	-

Reference: EBITDA (Operating profit + Depreciation + Amortization of goodwill)

The first quarter of the fiscal year ending March 31, 2027 2,107 million yen (38.2%) The first quarter of the fiscal year ended March 31, 2026 1,524 million yen (22.1%)

Profit before Amortization of goodwill (Profit attributable to owners of parent + Amortization of goodwill)

The first quarter of the fiscal year ending March 31, 2027 1,429 million yen (131.3%) The first quarter of the fiscal year ended March 31, 2026 617 million yen (8.3%)

Note: In the fiscal year ended March 31, 2026, the provisional accounting treatment for the business combination was finalized, and the figures for the first quarter of the fiscal year ended March 31, 2026 reflect the finalization of the provisional accounting treatment.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	141,359	101,888	70.8
March 31, 2026	142,568	101,103	69.6

Reference: Equity
 As of June 30, 2026: ¥100,059 million
 As of March 31, 2026: ¥99,247 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	36.00	-	36.00	72.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		56.00		44.00	100.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	37,000	5.7	1,740	1.0	2,000	0.3	2,150	92.3	71.70
Fiscal year ending March 31, 2027	84,000	7.5	6,300	10.8	6,500	3.8	5,400	35.8	180.08

Note: Revisions to the earnings forecasts most recently announced: Yes

In the fiscal year ended March 31, 2026, the provisional accounting treatment for the business combination was finalized, and the year-on-year change rate is compared with the figures for the same quarter of the previous year after the provisional accounting treatment was finalized.

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	31,813,598 shares
As of March 31, 2026	31,813,598 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,847,182 shares
As of March 31, 2026	1,846,451 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	29,966,619 shares
Three months ended June 30, 2025	30,914,336 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

- * Proper use of earnings forecasts, and other special matters
(Cautions on forward-looking statements, etc.)

The above earnings forecasts are based on information available as of the date of this release, and actual results may differ from the forecasts due to various factors in the future.

Quarterly consolidated balance sheet

(Millions of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	18,302	17,765
Notes and accounts receivable - trade	14,722	11,332
Electronically recorded monetary claims - operating	9,864	9,305
Merchandise and finished goods	5,031	5,437
Work in process	2,284	2,605
Raw materials and supplies	5,788	6,374
Other	1,523	1,838
Allowance for doubtful accounts	(36)	(24)
Total current assets	57,479	54,635
Non-current assets		
Property, plant and equipment	22,455	23,103
Intangible assets		
Goodwill	12,290	11,835
Customer-related intangible assets	5,646	5,500
Other	1,822	2,083
Total intangible assets	19,759	19,419
Investments and other assets		
Investment securities	17,290	18,523
LongTermTimeDeposits	22,868	22,866
Retirement benefit asset	1,543	1,560
Other	1,371	1,453
Allowance for doubtful accounts	(199)	(202)
Total investments and other assets	42,873	44,201
Total non-current assets	85,089	86,724
Total assets	142,568	141,359

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	7,875	7,330
Electronically recorded obligations - operating	2,351	2,793
Short-term borrowings	5,900	4,500
Current portion of long-term borrowings	184	183
Provisions	1,216	639
Other	8,712	8,571
Total current liabilities	26,240	24,018
Non-current liabilities		
Bonds payable	4,700	4,700
Long-term borrowings	3,474	3,421
Provision for retirement benefits for directors (and other officers)	77	28
Retirement benefit liability	2,405	2,426
Deferred tax liabilities	4,118	4,507
Other	448	368
Total non-current liabilities	15,224	15,452
Total liabilities	41,464	39,471
Net assets		
Shareholders' equity		
Share capital	12,334	12,334
Capital surplus	13,152	13,152
Retained earnings	66,149	66,097
Treasury shares	(3,845)	(3,847)
Total shareholders' equity	87,790	87,737
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,844	6,835
Deferred gains or losses on hedges	0	0
Foreign currency translation adjustment	5,374	5,258
Remeasurements of defined benefit plans	238	227
Total accumulated other comprehensive income	11,457	12,321
Non-controlling interests	1,856	1,829
Total net assets	101,103	101,888
Total liabilities and net assets	142,568	141,359

Quarterly consolidated statement of income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	16,545	18,301
Cost of sales	11,539	12,564
Gross profit	5,006	5,737
Selling, general and administrative expenses	4,403	4,748
Operating profit	602	989
Non-operating income		
Dividend income	190	203
Other	91	124
Total non-operating income	282	328
Non-operating expenses		
Interest expenses	56	57
Bond issuance costs	37	-
Other	29	30
Total non-operating expenses	124	87
Ordinary profit	761	1,229
Extraordinary income		
Gain on sale of investment securities	-	601
Total extraordinary income	-	601
Extraordinary losses		
Loss on sale and retirement of non-current assets	54	55
Total extraordinary losses	54	55
Profit before income taxes	706	1,775
Income taxes	437	740
Profit	269	1,034
Profit attributable to non-controlling interests	6	4
Profit attributable to owners of parent	262	1,029

Quarterly consolidated statement of comprehensive income

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	269	1,034
Other comprehensive income		
Valuation difference on available-for-sale securities	242	975
Deferred gains or losses on hedges	(0)	(0)
Foreign currency translation adjustment	(444)	(119)
Remeasurements of defined benefit plans, net of tax	10	(8)
Share of other comprehensive income of entities accounted for using equity method	(3)	13
Total other comprehensive income	(196)	861
Comprehensive income	73	1,896
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	72	1,894
Comprehensive income attributable to non-controlling interests	0	1

Quarterly consolidated statement of cash flows

(Millions of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Cash flows from operating activities		
Profit before income taxes	706	1,775
Depreciation	567	718
Amortization of goodwill	355	399
Increase (decrease) in provision for bonuses	(449)	(480)
Decrease (increase) in trade receivables	4,907	3,939
Decrease (increase) in inventories	(343)	(1,328)
Increase (decrease) in trade payables	(1,956)	(769)
Other, net	(748)	(1,296)
Subtotal	3,038	2,957
Interest and dividends received	249	267
Interest paid	(57)	(76)
Income taxes paid	(663)	(1,400)
Net cash provided by (used in) operating activities	2,567	1,747
Cash flows from investing activities		
Purchase of property, plant and equipment	(1,695)	(189)
Proceeds from sale of investment securities	4	691
Proceeds from redemption of investment securities	-	100
Other, net	(124)	(288)
Net cash provided by (used in) investing activities	(1,815)	312
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(4,323)	(1,400)
Repayments of current portion of long-term borrowings	(49)	(45)
Proceeds from issuance of bonds	4,662	-
Purchase of treasury shares	(259)	-
Dividends paid	(1,086)	(1,084)
Other, net	(49)	(46)
Net cash provided by (used in) financing activities	(1,106)	(2,576)
Effect of exchange rate change on cash and cash equivalents	(212)	(20)
Net increase (decrease) in cash and cash equivalents	(566)	(536)
Cash and cash equivalents at beginning of period	15,842	15,302
Cash and cash equivalents at end of period	15,275	14,765