



July 30, 2026

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 (Securities code: 4212; Prime Market)
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Notice Regarding Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year Ending March 31, 2027 and Revisions to Interim and Year-end Dividend Forecasts (Dividend Increase)

Sekisui Jushi Corporation (the “Company”) hereby announces that it has revised its consolidated financial forecasts for the first half (from April 1, 2026 to September 30, 2026) and the full year (from April 1, 2026 to March 31, 2027) of the fiscal year ending March 31, 2027, which were announced on May 13, 2026.

The Company has also revised its interim and year-end dividend forecasts, which were announced on the same day, as follows.

1. Revisions to consolidated financial forecasts

(1) First half of the fiscal year ending March 31, 2027 (From April 1, 2026 to September 30, 2026)

(Millions of yen)

	Net sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Earnings per Share (yen)
Previously announced forecasts (A)	37,000	1,740	1,900	1,400	46.72
Revised forecasts (B)	37,000	1,740	2,000	2,150	71.70
Change (B-A)	-	-	100	750	-
Change (%)	-	-	5.3	53.6	-
Reference: Results for the first half of FYE March 2026	34,992	1,723	1,993	1,118	36.32

Note: For FYE March 2026, provisional accounting procedures related to business combinations have been finalized, and figures for consolidated financial results for the first half of the FYE March 2026 have been adjusted to reflect the finalized content of the provisional accounting procedures.

(2) Full year of the fiscal year ending March 31, 2027 (From April 1, 2026 to March 31, 2027)

(Millions of yen)

	Net sales	Operating Profit	Ordinary Profit	Profit Attributable to Owners of Parent	Earnings per Share (yen)
Previously announced forecasts (A)	84,000	6,300	6,500	4,400	146.83
Revised forecasts (B)	84,000	6,300	6,500	5,400	180.08
Change (B-A)	-	-	-	1,000	-
Change (%)	-	-	-	22.7	-
Reference: Results for FYE March 2026	78,163	5,685	6,261	3,975	130.51

(Reasons for revision)

Business performance in the first quarter of the fiscal year ending March 31, 2027 remained solid. However, geopolitical risks, including the situation in the Middle East, are expected to remain at a certain level throughout the fiscal year. Therefore, net sales and operating profit are expected to remain generally in line with our initial forecasts announced on May 13, 2026.

Meanwhile, the reduction of cross-shareholdings, which is being pursued to improve capital efficiency, has progressed steadily, and gains on the sale of such holdings are expected to exceed our initial assumptions. Accordingly, the forecast for profit attributable to owners of parent has been revised upward.

2. Revisions to interim and year-end dividend forecasts

	Dividend per share (yen)			Ratio of dividends to net assets (Consolidated)
	Interim	Year-end	Total	
Previous forecasts (announced on May 13, 2026)	46	36	82	55.8
Revised forecasts	56	44	100	55.5
Actual Results for FYE March 2027	-	-	-	-
Reference: Results for FYE March 2026	36	36	72	55.2

(Reasons for revision)

We strive to maximize shareholder value by strengthening management with an awareness of capital costs and stock price. Returning profits to shareholders is positioned as a management policy of the greatest importance, and while giving overall consideration to business results and future capital demand, during the period of “Sekisui Jushi Group Vision 2030” (until March 31, 2030), we will carry out progressive dividends as a basic policy and will aim to maintain a consolidated dividend payout ratio of 40% or higher.

Regarding dividend forecasts for the fiscal year ending March 31, 2027, considering the above revision of the consolidated financial forecasts, interim dividend will be increased by 10 yen to 56 yen and year-end dividend will be increased by 8 yen to 44 yen per share. As a result, the annual dividend will be 100 yen per share, an increase of 28 yen from the previous fiscal year, marking the 18th consecutive annual increase.

* The above forecasts are based on information available at the date of publication. Actual results may differ from the forecasts due to various factors.

Reference: Policy regarding determination of dividends of surplus, etc. (announced on May 13, 2024)

We strive to maximize shareholder value by strengthening management with an awareness of capital costs and stock price. Returning profits to shareholders is positioned as a management policy of the greatest importance, and while giving overall consideration to business results and future capital demand, during the period of “Sekisui Jushi Group Vision 2030” (until March 31, 2030), we will carry out progressive dividends as a basic policy and will aim to maintain a consolidated dividend payout ratio of 40% or higher. In addition, regarding the acquisition and cancellation of treasury shares, we view it as an effective way to return profits to our shareholders, and we will carry out the acquisition and cancellation of treasury shares appropriately as necessary, taking into consideration the business environment and financial situation. We aim to maintain a total return ratio of 100% or higher, which includes dividends of surplus and treasury share acquisition, through the fiscal year ending March 31, 2027. Regarding the use of internal reserves, we will prioritize allocation to growth investments.