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July 31, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: RIKEN TECHNOS CORPORATION
Listing: Tokyo Stock Exchange
Securities code: 4220
URL: https://www.rikentechnos.co.jp
Representative: Kazuaki Tokiwa, Representative Director, President & CEO
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: None
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	35,158	7.6	4,146	56.4	4,272	74.7	2,842	92.8
June 30, 2025	32,679	4.2	2,650	8.8	2,445	(17.2)	1,473	(21.1)

Note: Comprehensive income For the three months ended June 30, 2026: ¥3,806 million [587.1%]
For the three months ended June 30, 2025: ¥554 million [(83.8)%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2026	59.87	-
June 30, 2025	28.96	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	122,363	78,758	55.9
March 31,2026	119,103	78,442	56.8

Reference: Equity
As of June 30, 2026: ¥68,424 million
As of March 31, 2026: ¥67,624 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	20.00	-	34.00	54.00
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		42.00	-	43.00	85.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes
About revisions to the forecast of cash dividends, please refer to the "Notice Concerning Revision to Dividend Forecasts for the Fiscal Year Ending March 31, 2027" announced separately today.

3. Consolidated financial forecasts for the fiscal year ending March 31, 2027

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	72,500	10.6	7,900	42.8	7,900	44.0	6,100	76.2	136.07
Fiscal year ending March 31, 2027	145,000	10.4	14,500	27.1	14,500	23.0	9,500	25.5	211.92

Note: Revisions to the consolidated financial forecast most recently announced: Yes
About revisions to the consolidated financial forecast, please refer to the "Notice Concerning Revisions to Consolidated Financial Forecasts for the Second Quarter (Interim Period) and the Full Fiscal Year Ending March 31, 2027" announced separately today.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None
Newly included: - companies (-)
Excluded: - companies (-)

(2) Adoption of accounting treatment specific to the preparation of Quarterly consolidated financial statements: Yes

Note: For details, please refer to the attached document, page 8, " Special Accounting Applied for Preparing Quarterly Consolidated Financial Statements "

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	51,274,821 shares
As of March 31, 2026	51,274,821 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	4,169,716 shares
As of March 31, 2026	3,685,533 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	47,468,206 shares
Three months ended June 30, 2025	50,889,636 shares

* Review of the Japanese-language originals of quarterly financial results reports by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The earnings forecasts and other forward-looking statements herein are based on information currently available to RIKEN TECHNOS CORPORATION (the “Company”) and on certain assumptions deemed to be reasonable. Actual results, etc. may differ materially from the forecasts due to various factors. For the assumptions underlying the forecasts and the notes on the use of the forecasts, please refer to the attached document, page 3, "1. Qualitative Information on Quarterly Financial Results (3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information".

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1. Qualitative Information on Quarterly Financial Results

(1) Explanation of Operating Results

During the three months ended June 30, 2026, the Japanese economy showed signs of improvement in consumer spending against the backdrop of improved employment and income situations, despite the impact of price increases and the situation in the Middle East. Furthermore, capital investment and exports also showed signs of improvement, and overall, the economy maintained a moderate recovery track.

Overseas, while the U.S. economy expanded moderately, the economic slowdown in China continued. In addition, the outlook remained uncertain mainly due to rising interest rates and geopolitical risks, including the situation in the Middle East.

Under such circumstances, the Company and its group companies (the "Group") have been making tangible efforts for the Medium-term Business Plan, "One Vision, New Stage 2027," which is now in its second year, under the three strategies of "Global One Company," "Stay Ahead of Customers' Expectations," and "Take on the Challenge toward New Businesses and Products."

As a result, net sales were 35,158 million yen (up 7.6% from the same period in the previous fiscal year; hereinafter "year-on-year"), operating profit was 4,146 million yen (up 56.4% year-on-year), ordinary profit was 4,272 million yen (up 74.7% year-on-year), and profit attributable to owners of parent was 2,842 million yen (up 92.8% year-on-year).

Operating results by segment are as shown below.

The name, abbreviation, and main markets of each respective reportable segment are as follows:

Transportation (TR): automobile, railroad, and shipping markets, etc.

Daily Life & Healthcare (DH): healthcare, materials for daily life, and food packaging markets, etc.

Electronics (EL): energy, communications, and IT equipment markets, etc.

Building & Construction (BC): housing, buildings, construction materials, and civil engineering markets

(Note) The terms in parentheses are abbreviations for the reportable segments.

<Transportation>

Domestic revenue increased due to an increase in sales of compounds and the progress in transferring soaring raw material costs into sales prices in the domestic market.

Overseas revenue increased due to higher sales of compounds, mainly in Thailand and Vietnam.

Segment profit increased primarily due to higher sales overseas.

As a result, net sales amounted to 11,175 million yen (up 6.2% year-on-year) and segment profit was 1,302 million yen (up 27.9% year-on-year).

<Daily Life & Healthcare>

Domestic revenue increased due to higher sales of food wrap products and the progress in transferring soaring raw material costs into sales prices in the domestic market.

Overseas revenue decreased due to lower sales of PVC compounds for the medical market in ASEAN.

Segment profit increased mainly due to higher sales of food wrap products and the revision of sales prices in Japan and overseas.

As a result, net sales amounted to 9,818 million yen (up 6.9% year-on-year) and segment profit was 1,403 million yen (up 45.5% year-on-year).

<Electronics>

Domestic revenue increased due to higher sales of PVC and non-PVC compounds for the electric wire market and the progress in transferring soaring raw material costs into sales prices.

Overseas revenue decreased due to lower sales of PVC compounds in the U.S. and Indonesia.

Segment profit increased due to higher sales of PVC and non-PVC compounds for the domestic electric wire market and higher sales of PVC compounds for the electric power and industrial wire market in Thailand.

As a result, net sales amounted to 7,153 million yen (up 12.5% year-on-year) and segment profit was 899 million yen (up 149.0% year-on-year).

<Building & Construction>

Domestic revenue increased due to higher sales of PVC compounds for civil engineering construction materials, as well as progress in transferring soaring raw material costs into sales prices.

Overseas revenue decreased due to lower sales of PVC compounds in the U.S.

Segment profit increased due to higher sales of compounds in Japan.

As a result, net sales amounted to 7,007 million yen (up 6.2% year-on-year) and segment profit was 520 million yen (up 90.8% year-on-year).

(2) Explanation of Financial Position

(Assets)

Total assets as of June 30, 2026, were 122,363 million yen (an increase of 3,259 million yen from the end of the previous fiscal year). This was attributable to the increases in trade receivables, including accounts receivable - trade, and inventories such as raw materials and supplies, among other factors.

(Liabilities)

Total liabilities as of June 30, 2026, were 43,605 million yen (an increase of 2,943 million yen from the end of the previous fiscal year). This was attributable to the increases in trade payables, including notes and accounts payable - trade, as well as long-term borrowings, among other factors.

(Net Assets)

Net assets as of June 30, 2026, were 78,758 million yen (an increase of 316 million yen from the end of the previous fiscal year). This was attributable to the increases in retained earnings and foreign currency translation adjustment, despite an increase in treasury shares due to acquisition and a decrease in non-controlling interests, among other factors.

(3) Explanation of Consolidated Financial Results Forecast and Other Forward-looking Information

With regard to the consolidated financial forecasts, the Company has revised its consolidated financial forecasts for the six months ending September 30, 2026 and the fiscal year ending March 31, 2027, announced on April 30, 2026, based on the latest earnings trends.

Please refer to the “Notice Concerning Revisions to Financial Forecasts for the Second Quarter (Interim Period) and the Full Fiscal Year Ending March 31, 2027” released today for details.

2 Quarterly Consolidated Financial Statements and Principal Notes

(1) Consolidated Balance Sheets

(Thousands of yen)

	As of March 31, 2026	As of June, 2026
Assets		
Current assets		
Cash and deposits	26,552,535	26,174,100
Notes receivable - trade	423,347	342,766
Accounts receivable - trade	21,334,601	23,157,513
Electronically recorded monetary claims - operating	4,516,358	5,104,193
Merchandise and finished goods	9,949,322	10,300,349
Work in process	1,315,751	1,392,698
Raw materials and supplies	9,074,456	9,455,036
Other	1,207,825	1,238,158
Allowance for doubtful accounts	(116,539)	(116,390)
Total current assets	74,257,660	77,048,425
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,547,305	11,500,865
Machinery, equipment and vehicles, net	11,054,262	11,355,494
Land	5,259,059	5,252,636
Leased assets, net	94,245	102,657
Construction in progress	1,613,530	1,212,629
Other, net	940,755	965,218
Total property, plant and equipment	30,509,159	30,389,502
Intangible assets		
Leased assets	37,438	30,901
Other	2,382,964	2,304,075
Total intangible assets	2,420,403	2,334,977
Investments and other assets		
Investment securities	8,346,083	8,510,354
Long-term loans receivable	832	818
Retirement benefit asset	2,216,858	2,240,391
Deferred tax assets	720,009	712,053
Other	637,361	1,131,402
Allowance for doubtful accounts	(4,549)	(4,549)
Total investments and other assets	11,916,595	12,590,469
Total non-current assets	44,846,158	45,314,950
Total assets	119,103,818	122,363,375

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	17,916,387	20,341,642
Electronically recorded obligations - operating	571,410	596,467
Short-term borrowings	*1 7,599,247	*1 7,307,486
Current portion of long-term borrowings	662,498	676,845
Lease liabilities	36,299	35,954
Income taxes payable	1,696,505	1,223,295
Provision for bonuses	1,140,331	538,811
Provision for bonuses for directors (and other officers)	124,928	29,321
Other	2,737,566	3,953,373
Total current liabilities	32,485,175	34,703,199
Non-current liabilities		
Long-term borrowings	3,154,562	3,816,666
Lease liabilities	64,335	70,172
Deferred tax liabilities	2,691,276	2,815,495
Provision for share awards	6,361	8,657
Provision for share awards for directors (and other officers)	292,359	324,537
Retirement benefit liability	1,120,695	1,055,343
Asset retirement obligations	350,363	351,546
Provision for loss on business restructuring	450,000	450,000
Other	46,524	9,554
Total non-current liabilities	8,176,478	8,901,973
Total liabilities	40,661,653	43,605,173
Net assets		
Shareholders' equity		
Share capital	8,514,018	8,514,018
Capital surplus	6,597,580	6,597,580
Retained earnings	45,587,813	46,787,984
Treasury shares	(4,229,360)	(5,025,100)
Total shareholders' equity	56,470,052	56,874,483
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,173,736	5,286,112
Foreign currency translation adjustment	5,232,194	5,532,562
Remeasurements of defined benefit plans	748,233	731,030
Total accumulated other comprehensive income	11,154,164	11,549,705
Non-controlling interests	10,817,948	10,334,013
Total net assets	78,442,165	78,758,202
Total liabilities and net assets	119,103,818	122,363,375

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

Consolidated Statements of Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	32,679,166	35,158,733
Cost of sales	26,435,300	27,272,939
Gross profit	6,243,865	7,885,794
Selling, general and administrative expenses	3,593,236	3,739,061
Operating profit	2,650,629	4,146,732
Non-operating income		
Interest income	29,512	24,983
Dividend income	89,547	88,431
Foreign exchange gains	–	75,500
Other	31,061	30,457
Total non-operating income	150,121	219,372
Non-operating expenses		
Interest expenses	92,695	88,190
Foreign exchange losses	244,459	-
Other	18,212	5,541
Total non-operating expenses	355,366	93,731
Ordinary profit	2,445,384	4,272,373
Extraordinary income		
Gain on sale of non-current assets	747	3,400
Total extraordinary income	747	3,400
Extraordinary losses		
Loss on sale of non-current assets	–	475
Loss on retirement of non-current assets	8,435	1,029
Total extraordinary losses	8,435	1,504
Profit before income taxes	2,437,696	4,274,269
Income taxes	498,083	952,100
Profit	1,939,613	3,322,168
Profit attributable to non-controlling interests	465,672	480,086
Profit attributable to owners of parent	1,473,940	2,842,081

Consolidated Statements of Comprehensive Income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	1,939,613	3,322,168
Other comprehensive income		
Valuation difference on available-for-sale securities	357,668	112,679
Foreign currency translation adjustment	(1,734,680)	389,144
Remeasurements of defined benefit plans, net of tax	(8,526)	(17,202)
Total other comprehensive income	(1,385,538)	484,620
Comprehensive income	554,074	3,806,789
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	712,525	3,237,623
Comprehensive income attributable to non-controlling interests	(158,451)	569,165

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on the going concern assumption)

Not applicable.

(Notes in Case of Significant Changes in Shareholders' Equity)

Not applicable.

(Special Accounting Applied for Preparing Quarterly Consolidated Financial Statements)

(Calculation of Tax Expenses)

The Company computes the taxes first by reasonably estimating the effective tax rate after applying tax effect accounting against profit before income taxes for the fiscal year including the period under review, and next by multiplying profit before income taxes by such estimated effective tax rate.

However, in cases where the calculation of taxes using such estimated effective tax rate yields a result that is not reasonable to a significant extent, the effective statutory tax rate is used.

(Additional Information)

(Transactions of delivering the Company's own stock to employees etc. through trusts)

(1) Board Benefit Trust (BBT)

In accordance with the resolution at the 87th Ordinary General Meeting of Shareholders held on June 24, 2016, the Company introduced a new stock-based compensation plan "Board Benefit Trust (BBT)" on September 14, 2016, for the purpose of raising awareness of Directors who execute business (excluding Directors who are Audit & Supervisory Committee Members) and Executive Officers toward their contributions to improving the mid- to long-term corporate performance and increasing the corporate value as well as making Directors who do not execute business (excluding Directors who are Audit & Supervisory Committee Members) and Directors who are Audit & Supervisory Committee Members contribute to increasing the mid- to long-term corporate value through supervision or audit.

i) Overview of transactions

Based on the officers' stock benefit plan which was established in advance, the Group grants points to Directors, etc. (Directors and Executive Officers). At the time of their retirement, the Group provides shares in the Company to the Directors, etc. who satisfy requirements for beneficiaries in proportion to the points which the Group has granted to them. Regarding the shares which will be provided to Directors etc. in the future, a trust bank acquires the Company's treasury shares through third-party allotment by using the money contributed by the Company. Such shares are managed as trust assets separately.

ii) Shares in the Company remaining at the trust

The shares in the Company remaining at the trust are recorded as the treasury shares in net assets with the book value (excluding associated costs) at the trust. The book value and number of these treasury shares as of the end of the previous fiscal year were 240,258 thousand yen and 523 thousand shares, respectively, while those as of the end of the period under review were 573,286 thousand yen and 725 thousand shares, respectively.

iii) Book value of borrowings recorded due to the application of the gross method

Not applicable.

(2) Stock Benefit Trust (Employee Stockholding Association Purchase-type)

For promoting welfare benefits for employees and giving incentives pertaining to the improvement of corporate value of the Company, the Company introduced “Stock Benefit Trust (Employee Stockholding Association Purchase-type)” (hereinafter referred to as the “Plan”), pursuant to the resolution at the Board of Directors meeting held on April 30, 2026.

i) Overview of transactions

The Plan is an incentive plan under which the benefits of a rise in the Company’s stock price are passed along to all the employees who are members of the “RIKEN TECHNOS Employee Stockholding Association” (hereinafter referred to as the “Stockholding Association”).

A trust bank as the trustee of the Plan acquires shares in the Company that are expected to be acquired by the Stockholding Association over the five years after the establishment of the trust, and bloc in advance, and sells those shares in the Company to the Stockholding Association as needed when it acquires the shares. If the amount equivalent to gain on sales of shares by the trust bank was accumulated in trust assets by the termination of this trust through the sale of shares to the Stockholding Association, the accumulated amount is distributed as residual assets to the members of the Company’s employee Stockholding Association who satisfy eligibility requirements for beneficiaries. The Company has guaranteed loans that the trust bank received to acquire shares in the Company. Therefore, if there is remaining loan amount that is equivalent to loss on sales of shares in the Company due to a decline in the Company’s stock price at the time of termination of the trust, the Company is required to pay the remaining loan amount under the guaranteed agreement.

ii) Shares in the Company remaining at the trust

The shares in the Company remaining at the trust are recorded as the treasury shares in net assets with the book value (excluding associated costs) at the trust. The book value and number of these treasury shares as of the end of the period were 462,569 thousand yen and 281 thousand shares, respectively.

iii) Book value of borrowings recorded due to the application of the gross method

763,000 thousand yen (As of June 30, 2026)

(3) Employee Stock Benefit Trust (J-ESOP)

For boosting morale and motivating employees to improve the Company's stock price and business performance by increasing the linkage between the Company's stock price and business performance with the compensation of employees, the Company introduced “Employee Stock Benefit Trust (J-ESOP)” (hereinafter referred to as the “Plan”), pursuant to the resolution at the Board of Directors meeting held on February 25, 2025.

i) Overview of transactions

The Plan is a trust-type plan based on the Employee Stock Ownership Plan (ESOP) in the U.S., and is designed to provide employees of the Company who meet certain requirements with the Company's shares and money equivalent to the amount of the Company's shares converted to market value (hereinafter referred to as the "Company's shares, etc.") based on the Stock benefit Regulations established by the Company in advance.

The Company grants points to employees in accordance with the Company's performance and their individual contributions, etc., and when they acquire the right to receive benefits under certain conditions, the Company provides them with the Company's shares, etc., equivalent to the points granted. Shares to be provided to employees in the future are acquired with money set up in advance in a trust and are segregated and managed as trust assets.

ii) Shares in the Company remaining at the trust

The shares in the Company remaining at the trust are recorded as the treasury shares in net assets with the book value (excluding associated costs) at the trust. The book value and number of these treasury shares as of the end of the previous fiscal year were 199,652 thousand yen and 179 thousand shares, respectively, while those as of the end of the period were 199,652 thousand yen and 179 thousand shares, respectively.

iii) Book value of borrowings recorded due to the application of the gross method

Not applicable.

(Notes to Consolidated Balance Sheets)

*1. Overdraft agreements and unused overdraft facility balance

To flexibly secure working capital, the Company and its domestic consolidated subsidiaries have entered into overdraft agreements with banks with which they do business.

The unused balance of these prescribed limit agreements at the end of the period is as follows:

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Total overdraft facility limit	8,980,000	8,580,000
Outstanding borrowings within the limit	3,725,000	3,725,000
Unused balance	5,255,000	4,855,000

(Shareholders' Equity and Others)

I. Three months ended June 30, 2025

Dividends paid

(Resolution)	Type of shares	Total dividends (Thousands of yen)	Dividends per share (Yen)	Cut-off date	Effective date	Source of dividends
Ordinary General Meeting of Shareholders held on June 20, 2025	Common stock	1,404,411	27	March 31, 2025	June 23, 2025	Retained earnings

(Note) Total dividends include 22,607 thousand yen of dividends to the Company's own shares held in Trust Account E.

II. Three months ended June 30, 2026

Dividends paid

(Resolution)	Type of shares	Total dividends (Thousands of yen)	Dividends per share (Yen)	Cut-off date	Effective date	Source of dividends
Ordinary General Meeting of Shareholders held on June 19, 2026	Common stock	1,641,910	34	March 31, 2026	June 22, 2026	Retained earnings

(Note) Total dividends include 23,874 thousand yen of dividends to the Company's own shares held in Trust Account E.

(Segment Information and Others)

[Segment information]

I. Three months ended June 30, 2025

1. Information about net sales and profit or loss by reportable segment, and revenue breakdown

(Thousands of yen)

	Reportable segment					Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded on the consolidated statements of income (Note 3)
	TR	DH	EL	BC	Total				
Net sales									
Revenue generated from contracts with customers	10,525,953	9,188,133	6,359,142	6,600,860	32,674,089	5,076	32,679,166	—	32,679,166
Sales to external customers	10,525,953	9,188,133	6,359,142	6,600,860	32,674,089	5,076	32,679,166	—	32,679,166
Intersegment sales or transfers	—	—	—	—	—	154,953	154,953	(154,953)	—
Total	10,525,953	9,188,133	6,359,142	6,600,860	32,674,089	160,029	32,834,119	(154,953)	32,679,166
Segment profit	1,018,019	964,435	361,024	272,654	2,616,135	41,031	2,657,167	(6,537)	2,650,629

(Notes) 1. The “Other” category is the business segment that is not included in the reportable segments, and represents the purchase and sales of raw materials, etc.

2. The adjustment to segment profit represents negative 6,537 thousand yen in inter-segment eliminations.

3. Segment profit is adjusted to operating profit in the consolidated statements of income.

2. Information about impairment loss on non-current assets or goodwill and others by reportable segment

Not applicable.

II. Three months ended June 30, 2026

1. Information about net sales and profit or loss by reportable segment, and revenue breakdown

(Thousands of yen)

	Reportable segment					Other (Note 1)	Total	Adjustment (Note 2)	Amount recorded on the consolidated statements of income (Note 3)
	TR	DH	EL	BC	Total				
Net sales									
Revenue generated from contracts with customers	11,175,960	9,818,419	7,153,893	7,007,317	35,155,591	3,142	35,158,733	—	35,158,733
Sales to external customers	11,175,960	9,818,419	7,153,893	7,007,317	35,155,591	3,142	35,158,733	—	35,158,733
Intersegment sales or transfers	—	—	—	—	—	141,276	141,276	(141,276)	—
Total	11,175,960	9,818,419	7,153,893	7,007,317	35,155,591	144,418	35,300,009	(141,276)	35,158,733
Segment profit	1,302,512	1,403,016	899,016	520,316	4,124,861	11,131	4,135,992	10,739	4,146,732

(Notes) 1. The “Other” category is the business segment that is not included in the reportable segments, and represents the purchase and sales of raw materials, etc.

2. The adjustment to segment profit represents 10,739 thousand yen in inter-segment eliminations.

3. Segment profit is adjusted to operating profit in the consolidated statements of income.

2. Information about impairment loss on non-current assets or goodwill and others by reportable segment

Not applicable.

(Notes to Consolidated Statements of Cash Flows)

The consolidated statements of cash flows for the period under review were not prepared.

Depreciation (including amortization of intangible assets) for the period under review are as follows:

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Depreciation	1,003,078	1,159,318

(Revenue recognition)

Information on the breakdown of revenue generated from contracts with customers is as stated in "Segment Information and Others."

(Per Share Information)

Basic earnings per share and the basis for calculation thereof are as follows:

	Three months ended June 30, 2025	Three months ended June 30, 2026
Basic earnings per share (Yen)	28.96	59.87
(Basis for calculation)		
Profit attributable to owners of parent (Thousands of yen)	1,473,940	2,842,081
Amount not attributable to common shareholders (Thousands of yen)	–	–
Profit attributable to owners of parent regarding common stock (Thousands of yen)	1,473,940	2,842,081
Average number of shares of common stock outstanding during the period (Thousands of shares)	50,889	47,468

(Notes) 1. Shares in the Company remaining at the trust that were recorded as treasury shares under shareholders' equity have been included in the treasury shares that should be deducted in calculating the average number of shares outstanding during the period for the purpose of calculating basic earnings per share.
The average number of treasury shares during the period that were deducted for the purpose of calculating basic earnings per share was 1,885 thousand shares for the three months ended June 30, 2025 and 3,806 thousand shares for the three months ended June 30, 2026.

2. Diluted earnings per share are not presented because there are no potential shares.

(Significant Subsequent Events)

The Company resolved, at the meeting of the Board of Directors held on July 31, 2026, to acquire its treasury shares pursuant to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act.

(1) Reason for acquisition of treasury shares

To exercise agile management of capital policy corresponding to any changes of business environment and improve capital efficiency and enhance shareholder returns.

(2) Details of matters related to acquisition

i) Class of shares to be acquired: Common stock

ii) Number of shares to be acquired: 4,000 thousand shares (maximum)

iii) Total amount of share acquisition costs: 8,800,000 thousand yen (maximum)

iv) Acquisition period for treasury shares: From August 3, 2026 to December 30, 2026