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July 31, 2026

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Notice Concerning Revisions to Financial Forecasts for the Second Quarter (Interim Period) and the Full Fiscal Year Ending March 31, 2027

RIKEN TECHNOS CORPORATION hereby announces that, based on the actual results for the first quarter of the fiscal year ending March 31, 2027 announced today and recent performance trends, it has decided to revise the consolidated and non-consolidated financial forecasts for the second quarter (interim period) and the full fiscal year ending March 31, 2027, originally announced on April 30, 2026, as set forth below.

1. Revision of its financial forecasts for the second quarter of the fiscal year ending March 31, 2027

(1) Consolidated financial forecasts for the second quarter of the fiscal year ending March 31, 2027

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	71,000	5,700	5,700	3,400	71.44
Revised forecasts (B)	72,500	7,900	7,900	6,100	136.07
Change (B-A)	1,500	2,200	2,200	2,700	
Change (%)	2.1	38.6	38.6	79.4	
(Reference) Actual results for the Second Quarter of the Previous Fiscal Year (Second Quarter of the Fiscal Year Ended March 31, 2026)	65,567	5,533	5,486	3,461	68.63

(2) Non-Consolidated financial forecasts for the second quarter of the fiscal year ending March 31, 2027

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	33,000	3,300	2,600	54.63
Revised forecasts (B)	35,000	4,800	5,000	111.54
Change (B-A)	2,000	1,500	2,400	
Change (%)	6.1	45.5	92.3	

2. Revision of its financial forecasts for the fiscal year ending March 31, 2027

(1) Consolidated financial forecasts for the fiscal year ending March 31, 2027

(Millions of Yen, except Consolidated earnings per share)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previously announced forecasts (A)	142,000	12,000	12,000	6,800	142.89
Revised forecasts (B)	145,000	14,500	14,500	9,500	211.92
Change (B-A)	3,000	2,500	2,500	2,700	
Change (%)	2.1	20.8	20.8	39.7	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	131,377	11,408	11,786	7,569	153.72

(2) Non-Consolidated financial forecasts for the fiscal year ending March 31, 2027

(Millions of Yen, except Earnings per share)

	Net sales	Ordinary profit	Profit	Basic earnings per share (Yen)
Previously announced forecasts (A)	66,000	7,700	6,000	126.08
Revised forecasts (B)	69,000	10,000	9,000	200.77
Change (B-A)	3,000	2,300	3,000	
Change (%)	4.5	29.9	50.0	
(Reference) Actual results for the previous fiscal year (Fiscal year ended March 31, 2026)	63,257	8,266	7,041	143.00

3. Reason for the revision

For the first quarter, profit at all levels exceeded our initial forecast, primarily due to increased domestic sales, partly reflecting higher customer demand associated with the situation in the Middle East.

While the economic outlook remains uncertain, we expect continued sales growth and gains from the sale of investment securities. Accordingly, profit at all levels for the second quarter (interim period) and the full fiscal year is expected to exceed the forecasts previously announced.

* Statements related to business forecasts contained in this document are based on information currently available and certain assumptions considered to be reasonable. Actual results may differ significantly due to various factors.