

August 6, 2026

To Whom It May Concern:

Company name: DaikyoNishikawa Corporation
Representative: Ikuo Sugiyama, Representative
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Notice Regarding Revision of Financial Results Forecast and Dividend Forecast (Increase)
for the Fiscal Year Ending March 31, 2027

DaikyoNishikawa Corporation (the “Company”) hereby announces that considering the most recent operating trends, it revised the forecasts of financial results and dividends for the fiscal year ending March 31, 2027, which was announced on May 13, 2026, as outlined below.

1. Revision of Consolidated Financial Results Forecast

(1) Revision of Consolidated Financial Results Forecast for the Six Months Ending September 30, 2026 (April 1, 2026 to September 30, 2026)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previous forecast (A)	81,300	4,600	4,500	3,300	50.10
Revised forecast (B)	83,700	4,700	5,100	4,100	62.86
Change (B–A)	2,400	100	600	800	
Change (%)	3.0%	2.2%	13.3%	24.2%	
(Reference) Results for the previous sixth-month period (Six months ended September 30, 2025)	81,697	4,835	5,235	3,895	55.76

(2) Revision of Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales (Millions of yen)	Operating profit (Millions of yen)	Ordinary profit (Millions of yen)	Profit attributable to owners of parent (Millions of yen)	Basic earnings per share (Yen)
Previous forecast (A)	161,800	8,800	8,700	9,200	139.68
Revised forecast (B)	167,100	8,800	9,100	10,000	153.32
Change (B-A)	5,300	-	400	800	
Change (%)	3.3%	-	4.6%	8.7%	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026)	165,706	10,251	10,709	8,661	126.29

Reason for revision

With respect to the financial results forecast for the six months ending September 30, 2026 (from April 1 to September 30, 2026), which reflects the actual results for the three months ended June 30, 2026 (from April 1 to June 30, 2026), we expect net sales to exceed our previous forecast, due to an increase in the number of units produced by customers, an increase in tool sales, and the impact of yen conversions.

We expect operating profit to exceed our previous forecast despite the impact of higher raw material prices associated with the situation in the Middle East, primarily due to the effect of increased sales, results of planned cost improvement activities, and foreign-exchange effects.

We also expect ordinary profit to exceed our previous forecast, mainly due to an increase in operating profit as well as the recording of foreign exchange gains. Likewise, we expect profit attributable to owners of the parent to exceed our previous forecast, mainly due to the increase in ordinary profit, as well as revisions to restructuring-related expenses in light of changes in the business environment.

The consolidated financial results forecast for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027) has also been revised to reflect the revisions to the six months ending September 30, 2026 as well as the current business environment.

2. Revision of dividend forecast

	Annual dividends per share (yen)		
	Second quarter-end	Fiscal year-end	Total
Previous forecast	28.00	29.00	57.00
Revised forecast	29.00	29.00	58.00
Results for the fiscal year ending March 31, 2027			
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2026)	19.00	33.00	52.00

Reason for revision

The Company had previously forecasted a dividend of 57 yen per share. However, in light of the revised full-year consolidated financial results forecast outlined above, this has been revised to 58 yen per share.

* Cautionary Statement with Respect to Forward-Looking Statements

The above forecasts are based on information available as of the date of this document's release. Please note that actual results may differ from these forecasts due to various factors.