Overview of Financial Results for the Q3 of FYE March 2026

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Key Points

Sales totaled ¥97.4B, down ¥10.4B YoY, mainly due to lower auto parts production by major customers in China, other Asian countries and US, as well as decreased chemical sales. Operating profit was ¥2.0B, up ¥0.1B YoY, despite the impact of lower sales and higher procurement costs from inflation, reflecting price optimization, cost reductions, the exclusion of the Mexican subsidiary from consolidation, and lower depreciation in China after prior-year impairment losses. Ordinary profit was ¥1.8B, up ¥1.1B YoY, primarily due to reduced FX losses. Net profit was ¥0.8B, up ¥0.8B YoY, despite the recoil reduction from the previous year's gain on the sale of fixed assets.

1．Financial Results

(million yen)

	Q3 of FYE March 2025		Q3 of FYE March 2026		Change	Change ratio (%)	FYE March 2026 Forecast		vs FYE March 2025 Change	vs FYE March 2025 Change ratio (%)
Net sales	107,926	(100.0)	97,479	(100.0)	-10,446	(-9.7)	131,200	(100.0)	-14,974	(-10.2)
Operating profit	1,900	(1.8)	2,062	(2.1)	161	(+8.5)	3,500	(2.7)	-635	(-15.4)
Ordinary profit	782	(0.7)	1,887	(1.9)	1,104	(+141.1)	2,800	(2.1)	595	(+27.0)
Net profit	60	(0.1)	896	(0.9)	835	(—)	1,800	(1.4)	9,614	(—)
Exchange (USD)		152.6yen		148.7yen	-3.8yen	(-2.5)		145.0yen	-7.6yen	(-5.0)
(CNY)		21.0yen		20.5yen	-0.5yen	(-2.3)		20.7yen	-0.3yen	(-1.5)

(Note 1) Figures in parentheses are percentages of net sales.
(Note 2) "Net profit" refers to "Profit attributable to owners of parent".
(Note 3) The exchange rate is the average rate for the period applied during the consolidated accounting period.

2. Segment Information

(million yen)

	Q3 of FYE March 2025		Q3 of FYE March 2026		Change	Change ratio (%)	FYE March 2026 Forecast		vs FYE March 2025 Change	vs FYE March 2025 Change ratio (%)
Net sales										
Resin-treated Product Business	87,619	(81.2)	78,213	(80.2)	-9,406	(-10.7)	105,600	(80.5)	-14,503	(-12.1)
Chemicals Business	20,306	(18.8)	19,266	(19.8)	-1,040	(-5.1)	25,600	(19.5)	-470	(-1.8)
Total	107,926	(100.0)	97,479	(100.0)	-10,446	(-9.7)	131,200	(100.0)	-14,974	(-10.2)
Operating profit										
Resin-treated Product Business	1,687	(88.8)	2,439	(118.3)	752	(+44.6)	4,370	(124.9)	270	(+6.6)
Chemicals Business	1,529	(80.4)	1,187	(57.6)	-342	(-22.4)	1,610	(46.0)	-187	(-10.4)
Adjustments	-1,315	(-69.2)	-1,564	(-75.9)	-248	(—)	-2,480	(-70.9)	-718	(—)
Total	1,900	(100.0)	2,062	(100.0)	161	(8.5)	3,500	(100.0)	-635	(-15.4)

(Note 1) Figures in parentheses represent the composition ratio.
(Note 2) "Operating profit" on comparable year is presented by new cost allocation method since the method of head quarters' cost allocation has been changed from this fiscal year.

3. Information by Region

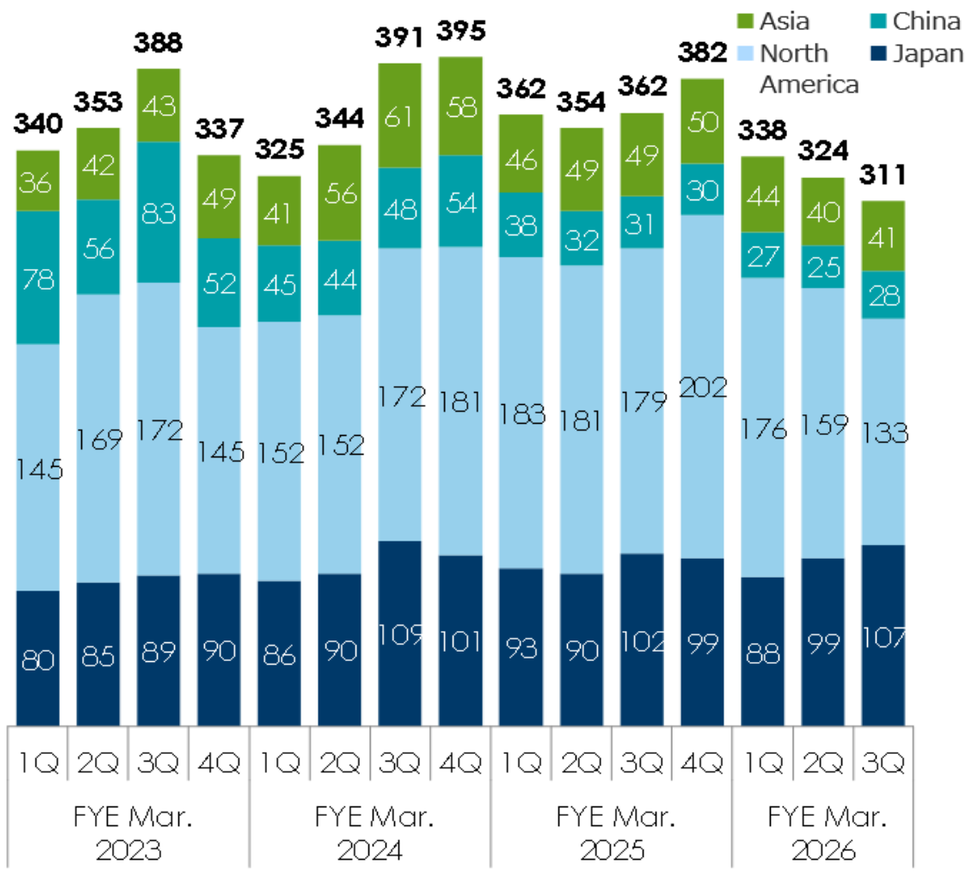
(million yen)

	Q3 of FYE March 2025		Q3 of FYE March 2026		Change	Change ratio (%)
Net sales						
Japan	28,631	(26.6)	29,587	(30.4)	955	(+3.3)
North America	54,487	(50.5)	47,024	(48.2)	-7,462	(-13.7)
China	10,157	(9.4)	8,221	(8.4)	-1,936	(-19.1)
Asia	14,616	(13.5)	12,597	(13.0)	-2,018	(-13.8)
Others	33	(0.0)	48	(0.0)	15	(+44.8)
Total	107,926	(100.0)	97,479	(100.0)	-10,446	(-9.7)
Operating profit						
Japan	1,092	(57.5)	594	(28.9)	-497	(-45.6)
North America	59	(3.1)	101	(4.9)	42	(+71.7)
China	-519	(-27.3)	205	(10.0)	725	(—)
Asia	1,474	(77.5)	1,182	(57.3)	-291	(-19.8)
Others	19	(1.0)	-47	(-2.3)	-67	(—)
Adjustments	-225	(-11.8)	25	(1.2)	250	(—)
Total	1,900	(100.0)	2,062	(100.0)	161	(8.5)

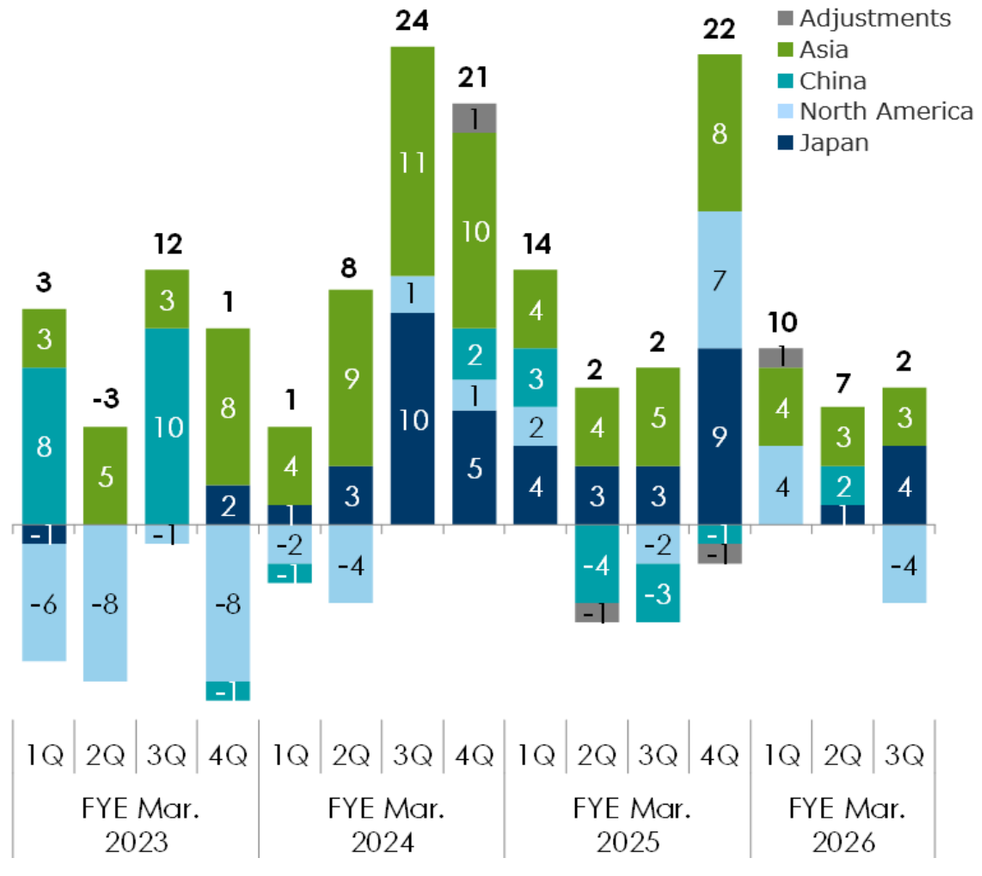
(Note 1) Figures in parentheses represent the composition ratio.

4. Quarterly Trends by region

Quarterly net sales by region (100 million yen)



Quarterly operating profit by region (100 million yen)



※ Adjustments of less than 100 million yen are not shown.