April 23, 2026

To whom it may concern:

Company name: MORIROKU COMPANY, LTD.
Name of representative: Representative Director, President and CEO Naoki Kurose
（Securities code：4249; Prime Market）
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Notice Regarding Revision of Full-Year Financial Forecast (Upward Revision)

MORIROKU COMPANY, LTD. (hereinafter the "Company") hereby announces that, in light of recent business performance trends, it has revised its consolidated financial forecast for the fiscal year ending March 31, 2026, previously announced on November 13, 2025, as described below.

1. Revision to full-year consolidated financial forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Previously announced forecasts (A)	million yen 131,200	million yen 3,500	million yen 2,800	million yen 1,800	yen 125.73
Revised forecasts (B)	133,800	4,600	3,900	2,320	161.91
Change (B-A)	2,600	1,100	1,100	520	
Change (%)	2.0%	31.4%	39.3%	28.9%	
(Reference) Results for the previous fiscal year (Fiscal year ended March 31, 2025)	146,174	4,135	2,204	△7,814	△532.37

2. Reason for the revision

Net sales are expected to exceed the previous forecast, driven by the weak yen, higher-than-expected catch-up production in North America amid semiconductor supply shortages, and a smaller-than-expected reduction in production in Asia.

Operating profit is expected to exceed the previous forecast, reflecting higher net sales, an improved product mix in Japan, and reduced fixed costs in North America. Ordinary profit and profit attributable to owners of parent are also expected to exceed the previous forecast, mainly due to the increase in operating profit.

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