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May 14, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: MORIROKU COMPANY, LTD.
Listing: Tokyo Stock Exchange
Securities code: 4249
URL: https://www.moriroku.co.jp/
Representative: Naoki Kurose, Representative Director, President and CEO
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Scheduled date of annual general meeting of shareholders: June 18, 2026
Scheduled date to commence dividend payments: June 4, 2026
Scheduled date to file annual securities report: June 18, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	133,871	(8.4)	4,638	12.2	3,993	81.2	2,447	-
March 31, 2025	146,174	0.4	4,135	(27.5)	2,204	(64.4)	(7,814)	-

Note: Comprehensive income For the fiscal year ended March 31, 2026: ¥4,999 million [-%]
For the fiscal year ended March 31, 2025: ¥(9,474) million [-%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2026	170.79	-	3.8	3.2	3.5
March 31, 2025	(532.37)	-	(11.3)	1.7	2.8

Reference: Share of profit (loss) of entities accounted for using equity method
For the fiscal year ended March 31, 2026: ¥31 million
For the fiscal year ended March 31, 2025: ¥(256) million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	123,733	67,355	53.5	4,620.93
March 31, 2025	124,634	64,911	51.1	4,342.56

Reference: Equity
As of March 31, 2026: ¥66,150 million
As of March 31, 2025: ¥63,662 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	7,721	(7,546)	(4,428)	15,305
March 31, 2025	9,348	(3,751)	(6,407)	19,088

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	-	52.50	-	52.50	105.00	1,555	-	2.2
Fiscal year ended March 31, 2026	-	57.50	-	57.50	115.00	1,652	67.3	2.6
Fiscal year ending March 31, 2027 (Forecast)		62.50		62.50	125.00		57.7	

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2026	94,450	42.5	2,100	15.6	2,000	24.6	1,000	4.3	69.85
Fiscal year ending March 31, 2027	194,400	45.2	6,000	29.4	5,300	32.7	3,100	26.7	216.55

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Moriroku Chemicals India Private Limited)
Excluded: 1 company (Moriroku Technology De Mexico S.A. DE C.V.)

(2) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other reasons: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	14,410,000 shares
As of March 31, 2025	14,860,000 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	94,619 shares
As of March 31, 2025	199,819 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	14,328,753 shares
Fiscal year ended March 31, 2025	14,678,054 shares

Note: The number of treasury shares at the end of the fiscal year includes the Company's shares (136,300 shares in the fiscal year ending March 31, 2025 and 54,500 shares in the fiscal year ending March 31, 2026) held by the Custody Bank of Japan, Ltd. (Trust E Account). In addition, the Company's shares held by Custody Bank of Japan, Ltd. (Trust E Account) are included in treasury stock deducted in the calculation of the average number of shares during the period (179,723 shares in the fiscal year ending March 31, 2025 and 93,410 shares in the fiscal year ending March 31, 2026).

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (from April 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	47,557	-	869	(26.0)	1,490	8.6	14,057	-
March 31, 2025	2,959	10.0	1,174	5.8	1,372	30.9	(6,234)	-

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
March 31, 2026	981.06	-
March 31, 2025	(424.72)	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	58,193	31,449	54.0	2,196.90
March 31, 2025	30,570	19,213	62.9	1,310.60

Reference: Equity
As of March 31, 2026: ¥31,449 million
As of March 31, 2025: ¥19,213 million

In the fiscal year under review, the Company experienced an increase in net sales due to the absorption-type split, which resulted in the transfer of all businesses other than the foreign corporation management business of its wholly-owned subsidiaries, Moriroku Technology Co., Ltd. and Moriroku Chemicals Co., Ltd. Co., Ltd. In addition, as a result of the absorption split, a gain on the extinguishment of the combined shares was recorded at 12,344 million yen. For the above reasons, there is a discrepancy between the actual figures for the previous fiscal year and the actual figures for the current fiscal year.

* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

The forward-looking statements, including forecasts of financial results, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. However, the Company makes no guarantee that these forecasts will be achieved. Actual financial results, etc. may differ substantially due to various factors.

Consolidated balance sheet

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	19,973	15,884
Notes receivable - trade	849	527
Accounts receivable - trade	31,949	29,696
Electronically recorded monetary claims - operating	1,669	1,901
Merchandise and finished goods	5,787	7,164
Work in process	4,099	7,805
Raw materials and supplies	4,380	4,329
Other	4,094	4,903
Allowance for doubtful accounts	(10)	(34)
Total current assets	72,793	72,178
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	17,324	14,156
Machinery, equipment and vehicles, net	10,283	9,378
Tools, furniture and fixtures, net	4,203	3,491
Land	5,208	4,984
Leased assets, net	451	475
Construction in progress	2,657	5,163
Total property, plant and equipment	40,128	37,649
Intangible assets	1,460	1,586
Investments and other assets		
Investment securities	7,553	8,484
Long-term loans receivable	91	751
Retirement benefit asset	1,358	1,777
Deferred tax assets	592	514
Other	658	795
Allowance for doubtful accounts	(2)	(2)
Total investments and other assets	10,252	12,319
Total non-current assets	51,840	51,554
Total assets	124,634	123,733

(Millions of yen)

	As of March 31, 2025	As of March 31, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	18,914	18,579
Electronically recorded obligations - operating	1,336	1,185
Short-term borrowings	15,675	15,096
Current portion of bonds payable	170	170
Current portion of long-term borrowings	797	639
Lease liabilities	361	334
Income taxes payable	666	301
Provision for loss on liquidation of subsidiaries and associates	6,626	329
Provision for loss on guarantees	-	17
Other	8,257	12,635
Total current liabilities	52,805	49,289
Non-current liabilities		
Bonds payable	859	688
Long-term borrowings	2,314	2,216
Lease liabilities	842	677
Deferred tax liabilities	1,728	2,457
Provision for loss on guarantees	95	-
Retirement benefit liability	512	590
Asset retirement obligations	173	173
Other	391	282
Total non-current liabilities	6,917	7,088
Total liabilities	59,723	56,377
Net assets		
Shareholders' equity		
Share capital	1,640	1,640
Capital surplus	1,398	1,398
Retained earnings	48,546	48,195
Treasury shares	(518)	(162)
Total shareholders' equity	51,067	51,071
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,407	3,062
Deferred gains or losses on hedges	(0)	2
Foreign currency translation adjustment	9,237	11,234
Remeasurements of defined benefit plans	551	779
Remeasurements of other postretirement benefit plans of foreign consolidated subsaidiaries	399	-
Total accumulated other comprehensive income	12,595	15,079
Non-controlling interests	1,248	1,205
Total net assets	64,911	67,355
Total liabilities and net assets	124,634	123,733

Consolidated statement of income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Net sales	146,174	133,871
Cost of sales	122,570	109,683
Gross profit	23,604	24,188
Selling, general and administrative expenses		
Salaries and bonuses	6,356	6,269
Freightage and warehousing expenses	3,337	3,201
Retirement benefit expenses	53	228
Provision of allowance for doubtful accounts	9	24
Research and development expenses	2,854	2,589
Other	6,856	7,236
Total selling, general and administrative expenses	19,469	19,549
Operating profit	4,135	4,638
Non-operating income		
Interest income	161	169
Dividend income	381	231
Share of profit of entities accounted for using equity method	-	31
Other	232	126
Total non-operating income	775	558
Non-operating expenses		
Interest expenses	873	728
Commission expenses	-	300
Foreign exchange losses	1,472	20
Share of loss of entities accounted for using equity method	256	-
Other	103	153
Total non-operating expenses	2,706	1,203
Ordinary profit	2,204	3,993

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Extraordinary income		
Gain on sale of non-current assets	865	134
Gain on sale of investment securities	2,042	0
Subsidy income	85	87
Reversal of provision for loss on guarantees	-	77
Other	-	5
Total extraordinary income	2,992	305
Extraordinary losses		
Loss on sale of non-current assets	21	15
Loss on retirement of non-current assets	29	46
Loss on tax purpose reduction entry of non-current assets	1	-
Impairment losses	4,628	-
Provision for loss on liquidation of subsidiaries and associates	6,626	-
Provision for loss on guarantees	68	-
Other	393	-
Total extraordinary losses	11,769	61
Profit (loss) before income taxes	(6,571)	4,237
Income taxes - current	1,909	1,236
Income taxes - deferred	(724)	498
Total income taxes	1,184	1,735
Profit (loss)	(7,756)	2,502
Profit attributable to non-controlling interests	57	55
Profit (loss) attributable to owners of parent	(7,814)	2,447

Consolidated statement of comprehensive income

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Profit (loss)	(7,756)	2,502
Other comprehensive income		
Valuation difference on available-for-sale securities	(2,888)	668
Deferred gains or losses on hedges	(3)	4
Foreign currency translation adjustment	1,188	1,998
Remeasurements of defined benefit plans, net of tax	(69)	227
Remeasurements of other postretirement benefit plans of foreign consolidated subsidiaries	64	(399)
Share of other comprehensive income of entities accounted for using equity method	(8)	(1)
Total other comprehensive income	(1,717)	2,497
Comprehensive income	(9,474)	4,999
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(9,537)	4,931
Comprehensive income attributable to non-controlling interests	63	68

Consolidated statement of changes in equity

Fiscal year ended March 31, 2025

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,640	2,680	57,947	(1,467)	60,800
Changes during period					
Dividends of surplus			(1,530)		(1,530)
Profit attributable to owners of parent			(7,814)		(7,814)
Change in scope of consolidation					
Purchase of treasury shares				(625)	(625)
Disposal of treasury shares				237	237
Cancellation of treasury shares		(1,281)	(56)	1,337	-
Net changes in items other than shareholders' equity					
Total changes during period	-	(1,281)	(9,400)	949	(9,733)
Balance at end of period	1,640	1,398	48,546	(518)	51,067

	Accumulated other comprehensive income						Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Remeasurements of other postretirement benefit plans of foreign consolidated subsidiaries	Total accumulated other comprehensive income		
Balance at beginning of period	5,302	1	8,058	620	335	14,318	1,304	76,423
Changes during period								
Dividends of surplus								(1,530)
Profit attributable to owners of parent								(7,814)
Change in scope of consolidation								
Purchase of treasury shares								(625)
Disposal of treasury shares								237
Cancellation of treasury shares								-
Net changes in items other than shareholders' equity	(2,894)	(2)	1,179	(69)	64	(1,723)	(55)	(1,778)
Total changes during period	(2,894)	(2)	1,179	(69)	64	(1,723)	(55)	(11,512)
Balance at end of period	2,407	(0)	9,237	551	399	12,595	1,248	64,911

Consolidated statement of changes in equity

Fiscal year ended March 31, 2026

(Millions of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	1,640	1,398	48,546	(518)	51,067
Changes during period					
Dividends of surplus			(1,603)		(1,603)
Profit attributable to owners of parent			2,447		2,447
Change in scope of consolidation			(152)		(152)
Purchase of treasury shares				(915)	(915)
Disposal of treasury shares				227	227
Cancellation of treasury shares			(1,043)	1,043	-
Net changes in items other than shareholders' equity					
Total changes during period	-	-	(351)	355	3
Balance at end of period	1,640	1,398	48,195	(162)	51,071

	Accumulated other comprehensive income						Non-controlling interests	Total net assets
	Valuation difference on available-for-sale securities	Deferred gains or losses on hedges	Foreign currency translation adjustment	Remeasurements of defined benefit plans	Remeasurements of other postretirement benefit plans of foreign consolidated subsidiaries	Total accumulated other comprehensive income		
Balance at beginning of period	2,407	(0)	9,237	551	399	12,595	1,248	64,911
Changes during period								
Dividends of surplus								(1,603)
Profit attributable to owners of parent								2,447
Change in scope of consolidation								(152)
Purchase of treasury shares								(915)
Disposal of treasury shares								227
Cancellation of treasury shares								-
Net changes in items other than shareholders' equity	655	3	1,996	227	(399)	2,483	(43)	2,440
Total changes during period	655	3	1,996	227	(399)	2,483	(43)	2,444
Balance at end of period	3,062	2	11,234	779	-	15,079	1,205	67,355

Consolidated statement of cash flows

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from operating activities		
Profit (loss) before income taxes	(6,571)	4,237
Depreciation	7,899	6,344
Impairment losses	4,628	-
Loss (gain) on sale of non-current assets	(844)	(119)
Loss on retirement of non-current assets	29	46
Loss on tax purpose reduction entry of non-current assets	1	-
Loss (gain) on sale of investment securities	(2,042)	(0)
Increase (decrease) in allowance for doubtful accounts	(1)	(0)
Provision for loss on liquidation of subsidiaries and associates	6,626	-
Increase (decrease) in net defined benefit asset and lability	(104)	8
Interest and dividend income	(543)	(400)
Subsidy income	(85)	(87)
Interest expenses	873	728
Share of loss (profit) of entities accounted for using equity method	256	(31)
Decrease (increase) in trade receivables	3,382	2,549
Decrease (increase) in inventories	977	(4,579)
Increase (decrease) in trade payables	(4,404)	(829)
Other, net	1,268	1,942
Subtotal	11,346	9,809
Interest and dividends received	545	358
Interest paid	(907)	(724)
Income taxes paid	(1,635)	(1,721)
Net cash provided by (used in) operating activities	9,348	7,721

(Millions of yen)

	Fiscal year ended March 31, 2025	Fiscal year ended March 31, 2026
Cash flows from investing activities		
Payments into time deposits	(1,361)	(620)
Proceeds from withdrawal of time deposits	731	932
Purchase of property, plant and equipment	(6,664)	(7,424)
Proceeds from sale of property, plant and equipment	1,036	304
Purchase of intangible assets	(444)	(336)
Purchase of investment securities	(619)	(220)
Proceeds from sale of investment securities	3,478	0
Payments for sale of shares of subsidiaries resulting in change in scope of consolidation	-	(363)
Subsidies received	77	57
Proceeds from collection of loans receivable	-	124
Other, net	16	(0)
Net cash provided by (used in) investing activities	(3,751)	(7,546)
Cash flows from financing activities		
Net increase (decrease) in short-term borrowings	(1,649)	(1,301)
Proceeds from long-term borrowings	43	1,233
Repayments of long-term borrowings	(2,822)	(1,431)
Redemption of bonds	(170)	(170)
Purchase of treasury shares, etc.	(100)	(900)
Proceeds from sale of treasury shares	237	227
Dividends paid	(1,530)	(1,603)
Dividends paid to non-controlling interests	(118)	(112)
Repayments of lease liabilities	(295)	(370)
Net cash provided by (used in) financing activities	(6,407)	(4,428)
Effect of exchange rate change on cash and cash equivalents	455	448
Net increase (decrease) in cash and cash equivalents	(355)	(3,804)
Cash and cash equivalents at beginning of period	19,444	19,088
Increase in cash and cash equivalents resulting from inclusion of subsidiaries in consolidation	-	21
Cash and cash equivalents at end of period	19,088	15,305

(Notes on segment information, etc.)
Segment Information

1. Overview of Reporting Segments
The Group's reporting segments are those of the constituent units of the Group for which segregated financial information is available and are subject to periodic review by the Board of Directors in order to determine the allocation of management resources and evaluate business performance.
The Group has two reporting segments: the Resin-Treated Product Business and the Chemicals Business.
The Resin-Treated Product Business is mainly engaged in the manufacture and sale of plastic parts for automobiles. The Chemicals Business is mainly engaged in the sale, import and export of chemical products, as well as the manufacture and sale of processed synthetic resin products.

2. Method of calculating the amount of sales, profits or losses, assets, liabilities and other items for each reporting segment
The method of accounting for the reported business segments is in accordance with the accounting policy adopted to prepare consolidated financial statements. Profit in the reporting segment is a figure based on operating income.
Internal sales or transfers between segments are based on prevailing market prices.
Since the current fiscal year, the Company and its wholly-owned subsidiaries in Japan have been reorganized. At the same time, in order to more appropriately evaluate the performance of each reporting segment, we are reviewing the method of allocating administrative expenses, etc. As a result, we have changed the method of disclosing some head office expenses that had been allocated to reporting segments as company-wide expenses in the "adjustment amount."
Segment information for the previous fiscal year is disclosed based on the revised allocation method.

3. Information on sales and amounts of profits or losses, assets and other items for each reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1.2.3.4	Amount recorded in consolidated financial statements (Note)5
	Resin-Treated Product Business	Chemicals Business	Total		
Sales					
Revenues from external customers	120,103	26,070	146,174	-	146,174
Internal sales or transfers between segments	673	1,140	1,813	(1,813)	-
Total	120,777	27,210	147,988	(1,813)	146,174
Segment Profit	4,099	1,797	5,896	(1,761)	4,135
Segment Assets	79,696	34,810	114,506	10,127	124,634
Other items					
Depreciation	7,210	622	7,833	65	7,899
Investments in entities accounted for using equity method	-	53	53	-	53
Increase in property, plant and equipment and intangible assets	6,393	488	6,882	397	7,280

Note: 1. Segment profit adjustment of (1,761) million yen includes 5 million yen for inter-segment transaction elimination and 5 million yen for each reported segment. This includes our head office expenses of (1,766) million yen, which are not attributable.
2. Segment assets adjusted to ¥10,127 million include ¥28,514 million of the Company's head office assets not attributable to any of the reporting segments. And offset elimination of receivables between segments, etc., of (18,386) million yen.
3. The amount of depreciation and amortization adjustment is related to the Company.
4. Adjustments to the increase in property, plant and equipment and intangible assets pertain to the Company that are not attributable to each reporting segment.
5. Segment profit is adjusted to operating income in consolidated financial statements.

The current fiscal year (April 1, 2025 to March 31, 2026)

(Millions of yen)

	Reportable segments			Adjustment amount (Note) 1.2.3.4	Amount recorded in consolidated financial statements (Note)5
	Resin-Treated Product Business	Chemicals Business	Total		
Sales					
Revenues from external customers	108,413	25,458	133,871	-	133,871
Internal sales or transfers between segments	764	721	1,486	(1,486)	-
Total	109,177	26,180	135,357	(1,486)	133,871
Segment Profit	5,562	1,544	7,107	(2,469)	4,638
Segment Assets	78,899	34,370	113,269	10,463	123,733
Other items					
Depreciation	5,622	605	6,227	117	6,344
Investments in entities accounted for using equity method	-	54	54	-	54
Increase in property, plant and equipment and intangible assets	7,049	464	7,513	38	7,551

Note: 1. Segment profit adjustment of (2,469) million yen includes 0 million yen in inter-segment transaction elimination and 0 million yen for each reported segment. This includes our head office expenses of (2,469) million yen, which are not attributable.
2. The 10,463 million yen adjustment for segment assets includes 23,302 million yen of the Company's head office assets not attributable to each reporting segment and (12,838) million yen of offset elimination of receivables between segments.
3. The amount of depreciation and amortization adjustment is related to the Company.
4. Adjustments to the increase in property, plant and equipment and intangible assets pertain to the Company that are not attributable to each reporting segment.
5. Segment profit is adjusted to operating income in consolidated financial statements

Related Information

The previous fiscal year (April 1, 2024 to March 31, 2025)

1. Product and Service Information

Since similar information is disclosed in the segment information, it is omitted.

2. Regional Information

(1) Net sales

(Millions of yen)

Japan	North America		Asia			other	Total
		Of which the United States		Of which China	Thailand		
37,563	74,646	55,446	33,736	13,162	13,232	226	146,174

Note: Sales are based on the customer's location and are categorized by country or region.

(2) Property, plant and equipment

(Millions of yen)

Japan	North America		Asia		other	Total
		Of which the United States		Thailand		
14,014	17,271	10,440	8,842	3,512	0	40,128

3. Information per main customer

(Millions of yen)

Customer's name or surname	Sales	Relevant Segment Names
Honda Development & Manufacturing of America, LLC	52,156	Resin-Treated Product Business
Honda Motor Co., Ltd.	22,081	Resin-Treated Product Business

The current fiscal year (April 1, 2025 to March 31, 2026)

1. Product and Service Information

Since similar information is disclosed in the segment information, it is omitted.

2. Regional Information

(1) Net sales

(Millions of yen)

Japan	North America		Asia			other	Total
		Of which the United States		Of which China	Thailand		
38,829	65,555	50,996	29,309	11,703	12,376	178	133,871

Note: Sales are based on the customer's location and are categorized by country or region.

(2) Property, plant and equipment

(Millions of yen)

Japan	North America		Asia		other	Total
		Of which the United States		Thailand		
13,437	13,931	11,423	10,279	3,866	0	37,649

(Change of display method)

In the previous fiscal year, "Thailand", which was included in "Asia", exceeded 10% of the amount of property, plant and equipment on the consolidated balance sheet, so it is listed separately from the current fiscal year. In addition, "Mexico" and "China," which were listed separately in the previous fiscal year, are not listed separately because they have become less important in terms of monetary importance. As a result, we have reclassified the display for the previous fiscal year.

3. Information per main customer

(Millions of yen)

Customer's name or surname	Sales	Relevant Segment Names
Honda Development & Manufacturing of America, LLC	49,887	Resin-Treated Product Business
Honda Motor Co., Ltd.	23,502	Resin-Treated Product Business

Information on impairment losses on fixed assets by reporting segment

The previous fiscal year (April 1, 2024 to March 31, 2025)

(Millions of yen)

	Resin-Treated Product Business	Chemicals Business	Unallocated amounts and elimination	Total
Impairment losses	4,216	412	-	4,628

The current fiscal year (April 1, 2025 to March 31, 2026)

Not applicable.

Information on amortization and unamortized balances of goodwill by reporting segment

Not applicable.

Information on Negative Goodwill Accrual Gains by Reporting Segment

Not applicable.