Overview of Financial Results for the FYE March 2026

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Key Points

Sales fell to ¥133.8B due to lower automobile production and chemical sales in China and Asia. Operating profit rose to ¥4.6B despite weaker sales, higher procurement costs and M&A expenses, supported by sales price revisions, cost improvements, elimination of losses associated with the sale of the Mexican subsidiary, and lower depreciation expenses due to prior-year impairment losses. Ordinary profit increased to ¥3.9B, mainly due to reduced FX losses. Net profit reached ¥2.4B, reflecting the absence of prior-year subsidiary transfer and impairment losses.

1. Financial Results

(million yen)

	FYE March 2025		FYE March 2026		Change	Change ratio (%)	FYE March 2027 Forecast		vs FYE March 2026 Change	vs FYE March 2026 Change ratio (%)
Net sales	146,174	(100.0)	133,871	(100.0)	-12,302	(-8.4)	194,400	(100.0)	60,528	(+45.2)
Operating profit	4,135	(2.8)	4,638	(3.5)	503	(+12.2)	6,000	(3.1)	1,361	(+29.4)
Ordinary profit	2,204	(1.5)	3,993	(3.0)	1,789	(+81.2)	5,300	(2.7)	1,306	(+32.7)
Net profit	-7,814	(-5.3)	2,447	(1.8)	10,261	(—)	3,100	(1.6)	652	(+26.7)
Exchange (USD)	152.6yen		150.7yen		-1.9yen	(-1.2)	145.0yen		-5.7yen	(-3.8)
(CNY)	21.0yen		20.8yen		-0.2yen	(-1.0)	19.5yen		-1.3yen	(-6.3)

(Note 1) Figures in parentheses are percentages of net sales.
(Note 2) "Net profit" refers to "Profit attributable to owners of parent".
(Note 3) The exchange rate is the average rate for the period applied during the consolidated accounting period.

2. Segment Information

(million yen)

	FYE March 2025		FYE March 2026		Change	Change ratio (%)	FYE March 2027 Forecast		vs FYE March 2026 Change	vs FYE March 2026 Change ratio (%)
Net sales										
Resin-treated Product Busines	120,103	(82.2)	108,413	(81.0)	-11,690	(-9.7)	168,800	(86.8)	60,386	(+55.7)
Chemicals Business	26,070	(17.8)	25,458	(19.0)	-611	(-2.3)	25,600	(13.2)	141	(+0.6)
Total	146,174	(100.0)	133,871	(100.0)	-12,302	(-8.4)	194,400	(100.0)	60,528	(+45.2)
Operating profit										
Resin-treated Product Busines	4,099	(99.1)	5,562	(119.9)	1,463	(+35.7)	6,400	(106.7)	837	(+15.0)
Chemicals Business	1,797	(43.5)	1,544	(33.3)	-252	(-14.1)	1,600	(26.7)	55	(+3.6)
Adjustments	-1,761	(-42.6)	-2,469	(-53.2)	-707	(—)	-2,000	(-33.3)	469	(—)
Total	4,135	(100.0)	4,638	(100.0)	503	(12.2)	6,000	(100.0)	1,361	(+29.4)

(Note 1) Figures in parentheses represent the composition ratio.
(Note 2) "Operating profit" on comparable year is presented by new cost allocation method since the method of head quarters' cost allocation has been changed from this fiscal year.

3. Information by Region

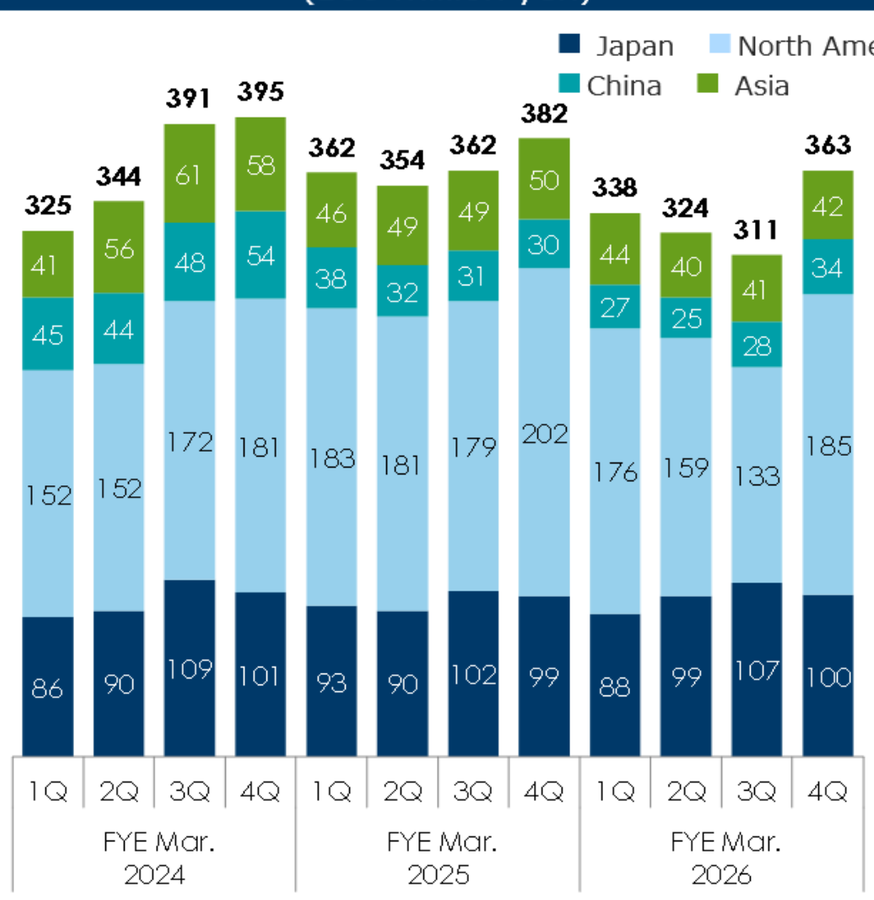
(million yen)

	FYE March 2025		FYE March 2026		Change	Change ratio (%)
Net sales						
Japan	38,546	(26.4)	39,670	(29.6)	1,123	(+2.9)
North America	74,692	(51.1)	65,543	(49.0)	-9,148	(-12.2)
China	13,193	(9.0)	11,718	(8.8)	-1,475	(-11.2)
Asia	19,693	(13.5)	16,885	(12.6)	-2,807	(-14.3)
Others	47	(0.0)	54	(0.0)	6	(+13.5)
Total	146,174	(100.0)	133,871	(100.0)	-12,302	(-8.4)
Operating profit						
Japan	2,047	(49.5)	806	(17.4)	-1,240	(-60.6)
North America	782	(18.9)	1,497	(32.2)	714	(+91.3)
China	-684	(-16.5)	611	(13.2)	1,296	(—)
Asia	2,304	(55.7)	1,709	(36.9)	-594	(-25.8)
Others	12	(0.3)	-64	(-1.4)	-77	(—)
Adjustments	-327	(-7.9)	77	(1.7)	405	(—)
Total	4,135	(100.0)	4,638	(100.0)	503	(12.2)

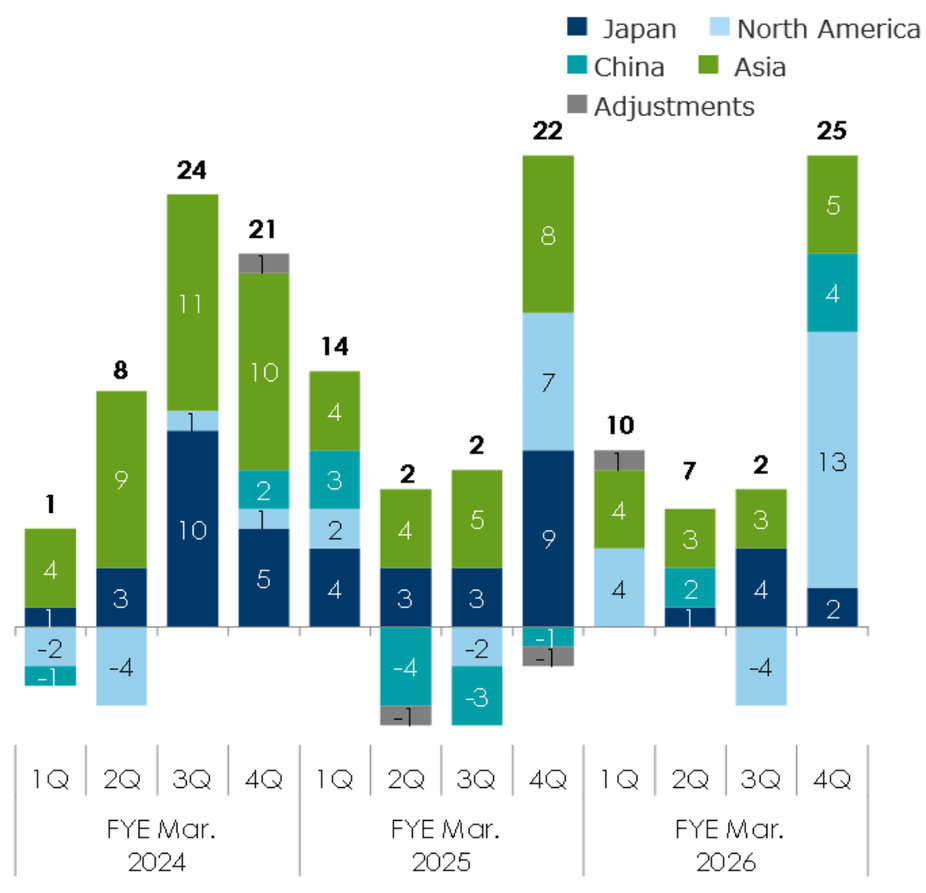
(Note 1) Figures in parentheses represent the composition ratio.

4. Quarterly Trends by Region

Quarterly net sales by region (100 million yen)



Quarterly operating profit by region (100 million yen)



※ Adjustments of less than 100 million yen are not shown.