To whom it may concern,

March 12, 2026

Company name: ExaWizards Inc.
Name of representative: Makoto Haruta,
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(TSE Code No.4259)
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Notice of Revision to Full-Year Consolidated Earnings Forecast (Upward Revision)

Today, ExaWizards Inc. (hereinafter, “the Company”) has revised its full-year consolidated earnings forecast for the fiscal year ending March 2026, which was announced on November 11, 2025 as follows.

1. Revision to Full-Year Consolidated Earnings Forecast for Fiscal Year Ending March 2026

	Total Sales (millions of yen)	Operating Profit (millions of yen)	Ordinary Profit (millions of yen)	Profit attributable to owners of parent (millions of yen)
Initial Forecast (A)	11,800	1,350	-	-
Revised Forecast (B)	11,900	1,500	-	-
Change (B-A)	100	150	-	-
Change Rate	0.8%	11.1%	-	-

2. Reason for Revision

In the first half of the fiscal year ending March 2026, the growth of the AI Products Business significantly exceeded expectations. Even with accelerated hiring and increased investment in next-generation product development in the second half, operating income for the full fiscal year ending March 2026 is expected to exceed the initial forecast announced at the time of the full-year financial results for the fiscal year ended March 2025. Accordingly, the Company has revised its forecast upward.

In the second half, the structural reform of the AI Solution Services Business, which has been underway since last year, has progressed smoothly, establishing a business model and organizational structure capable of increasing both revenue and profit. Additionally, the AI Products Business has experienced accelerated growth in the fourth quarter, driven by the recent tailwinds in AI adoption. Furthermore, as announced at the third quarter earnings presentation, the Company has actively invested in new product development, recruitment and talent development, and advertising expenses in the second half. However, expenses related to corporate actions are expected to be lower than initially anticipated.

Based on these factors, both revenue and operating income for the full fiscal year are expected to exceed the previous forecast. Therefore, the Company is revising its consolidated financial forecast

upward once again.