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January 29, 2026

Company name: Simplex Holdings, Inc.
Representative: Hideki Kaneko
Representative Director, President and CEO
(Securities code: 4373 TSE Prime Market)
Contact Keisuke Enosawa, Director and CFO
(Tel. +81-3-3539-7370)

Notice Concerning Revisions to the Consolidated Forecast of Full-Year Financial Results

Simplex Holdings, Inc. (the "Company") hereby announces that, at the Board of Directors' meeting held January 29, 2026, it has resolved to revise the consolidated forecast of full-year financial results for the fiscal year ending March 31, 2026. The details are as follows:

1. Revisions to the consolidated forecast of full-year financial results for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on October 30, 2025)	Millions of yen 57,000	Millions of yen 14,000	Millions of yen 13,918	Millions of yen 9,515	Yen 41.48
Revised forecast (B)	58,000	14,300	14,218	9,666	42.14
Change (B – A)	+1,000	+300	+300	+151	–
Change (%)	+1.8%	+2.1%	+2.2%	+1.6%	–
(Ref.) Previous fiscal year results (Fiscal year ended March 31, 2025)	47,394	10,804	10,729	7,781	33.45

* The Company conducted a 4-for-1 stock split with the effective date of December 1, 2025. Basic earnings per share in the revised forecast were calculated assuming that the stock split was conducted at the beginning of the fiscal year ended March 31, 2025.
* The Company has resolved matters relating to share buyback at the Board of Directors' meeting held January 29, 2026. In calculating basic earnings per share, the impact of the share buyback based on the resolution has not been taken into account. For details about the resolution, please refer to "Notice Concerning the Determination of Matters Relating to Share Buyback" disclosed January 29, 2026.

2. Reasons for the revisions

Against the backdrop of solid demand for DX, the business environment continues where increased production capacity directly translates to sales growth. The business performance of the Simplex Group (the "Group") has also been progressing steadily including improved revenue per engineer and consultant.

In addition to anticipating increased production capacity through measures such as hiring additional engineers and consultants in the fourth quarter, considering the current favorable order situation, the Company decided to revise the consolidated forecast for full-year financial results upwards.

The Group is strengthening strategic investments including further accelerating recruitment of engineers and consultants in the second half of the fiscal year, as well as R&D focused on generative AI and web3, in order to achieve our long-term growth strategy, Vision1000, at an early stage. The increase in gross profit is expected to offset an increase in the investment costs.

* The financial results forecast for the Group contained in this notice represents our judgment based on information currently available to us. Accordingly, the actual results may differ from the forecast due to various factors in the future.

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