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Financial Accounting Standards Foundation
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October 28, 2026

Company name: Simplex Holdings, Inc.
Representative: Hideki Kaneko
Representative Director, President and CEO
(Securities code: 4373 TSE Prime Market)
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Notice Concerning Revisions to the Consolidated Forecast of Full-Year Financial Results

Simplex Holdings, Inc. (the "Company") hereby announces that, at the Board of Directors' meeting held on October 28, 2026, it has resolved to revise the consolidated forecast of full-year financial results for the fiscal year ending March 31, 2027. The details are as follows:

1. Revisions to the consolidated forecast of full-year financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

	Revenue	Operating profit	Profit before tax	Profit attributable to owners of parent	Basic earnings per share
Previous forecast (A) (Announced on April 30, 2026)	Millions of yen 70,000	Millions of yen 17,200	Millions of yen 16,943	Millions of yen 12,420	Yen 55.08
Revised forecast (B)	71,000	17,500	17,229	12,420	55.08
Change (B – A)	+1,000	+300	+286	0	0.00
Change (%)	+1.4%	+1.7%	+1.7%	0.0%	0.0%
(Ref.) Previous fiscal year results (Fiscal year ended March 31, 2026)	58,682	14,420	14,352	10,538	46.42

* The Company conducted a 4-for-1 stock split with the effective date of December 1, 2025. Basic earnings per share in the previous fiscal year results were calculated assuming that the stock split was conducted at the beginning of the fiscal year ended March 31, 2026.

2. Reasons for the revisions

Against the backdrop of solid demand for DX, the business environment remains favorable, with increased production capacity directly translates to sales growth. The business performance of the Simplex Group (the "Group") has also been progressing steadily including improved revenue per engineer and consultant. In the first half, revenue and operating profit reached record highs on both a quarterly and a half-year basis, with results broadly in line with the initial forecasts.

In addition to anticipating increased production capacity through measures such as hiring additional engineers and consultants in the second half of the current fiscal year, the Company has revised its full-year revenue forecast upward in light of the current favorable order situation. As part of its initiatives during the investment phase of its medium-term business plan, MTBP 2030 - Vision1000, the Group will continue to strengthen growth investments in the second half, including R&D spending such as AI usage fees. However, as the increase in gross profit is expected to exceed the increase in these expenses, the Group has also revised its upward forecasts for operating profit and profit before tax.

Profit attributable to owners of parent for the first half fell short of the initial forecast, partly because the tax impact of the non-deductible expenses related to the shareholder benefit program introduced in the current fiscal year was greater than initially expected. For the full year, the first-half shortfall is expected to be offset by the increase in profit anticipated in the second half. Accordingly, the Company has left its forecast of profit attributable to owners of parent unchanged.

* The financial results forecast for the Group contained in this notice represents our judgment based on information currently available to us. Accordingly, the actual results may differ from the forecast due to various factors in the future.

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