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May 8, 2026

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Notice Regarding the Difference Between Consolidated Financial Forecasts and Actual Results for the FY2025

We hereby announce that there is a discrepancy between the consolidated earnings forecast for the fiscal year ended March 31, 2026, announced on May 9, 2025, and the actual results announced today. Details are as follows.

1. Differences Between Forecast and Actual Consolidated Financial Results for the FY2025

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast	Millions of yen 18,000	Millions of yen 5,250	Millions of yen 4,900	Millions of yen 3,000	Yen 231.42
Actual results	16,999	5,370	5,787	4,196	322.41
Changes	△1,000	120	887	1,196	—
Changes (%)	△5.6	2.3	18.1	39.9	—
(Reference) Results for the FY2024	15,264	4,413	4,073	2,544	197.14

2. Reasons for the Difference

Profit attributable to owners of the parent exceeded forecasts due to several factors, including the recognition of non-operating income (foreign exchange gains) resulting from the revaluation of the Group's foreign currency-denominated receivables and payables as the yen weakened toward the end of the fiscal year, as well as a decrease in profit attributable to non-controlling interests.