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News Release

November 11, 2026

ADEKA CORPORATION

Notice Regarding Revisions to Earnings Forecast and Year-End Dividend Forecast

ADEKA CORPORATION hereby announces revisions to its full-year consolidated earnings forecast and year-end dividend forecast for the fiscal year ending March 31, 2027, which were previously announced on August 7, 2026, as detailed below.

1. Revision to consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecast (A)	462,000	50,000	50,000	32,000	329.98
Revised forecast (B)	468,000	53,000	53,000	33,500	345.19
Change (B – A)	6,000	3,000	3,000	1,500	
Change (%)	1.3	6.0	6.0	4.7	
Ref: Results for the Fiscal Year ended March 31, 2026	416,563	41,614	42,772	27,866	277.95

Reasons for the revisions

Based on the results for the first half of the fiscal year announced today and recent business trends, the Company has revised its full-year consolidated earnings forecast.

Although the business environment is expected to remain uncertain from the third quarter onward due to factors such as developments in the Middle East, sales in the Chemicals business have remained strong in semiconductor-related applications, automotive applications, consumer electronics applications, and housing and infrastructure-related markets. Accordingly, net sales and profits at all levels for the full fiscal year are expected to exceed the previous forecasts announced on August 7, 2026. The upward revisions are primarily attributable to improvements across the sub-segments of the Chemicals business.

(NOTE)

The forecast performance specified above has been prepared based on information available to the Company as of the date of publication. Actual results may differ significantly from these forecasts due to various factors.

2. Revision to year-end dividend forecast for the fiscal year ending March 31, 2027

	Annual dividends		
	End of second quarter	Year-end	Total
	Yen	Yen	Yen
Previously announced forecast	66.00	66.00	132.00
Revised forecast	–	74.00	140.00
Results for the current fiscal year	66.00	–	–
Ref: Results for the Fiscal Year ended March 31, 2026	52.00	60.00	112.00

Reasons for the revisions

The Company recognizes shareholder returns as one of its key management priorities. Under its medium-term management plan, ADX 2026, which commenced in April 2024, the Company has adopted a basic policy of providing stable dividends while taking into account appropriate shareholder returns, growth investments, and financial soundness, and aims to maintain a dividend payout ratio of 40% or more.

In light of the above policy and the upward revision to the consolidated earnings forecast, the Company has decided to revise its year-end dividend forecast from the previously announced JPY 66 per share to JPY 74 per share, an increase of JPY 8 per share.

Accordingly, the annual dividend for the fiscal year ending March 31, 2027 is expected to be JPY 140 per share, an increase of JPY 8 from the previously announced forecast of JPY 132 per share and an increase of JPY 28 from JPY 112 per share for the previous fiscal year.

The consolidated dividend payout ratio for the fiscal year is expected to be 40.6%.

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Note: This document is a translation of a part of the original Japanese version and provided for reference purposes only.
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