



June 25, 2026

To whom it may concern:

Company name: Link-U Group Inc.
Representative: Representative Director Yuuki Matsubara
Group CEO (Ticker code : 4446)
Inquires: Executive officer Hiroki Naito
Group CFO (e-mail : ir@link-u.group)

**Notice Concerning Approval of Change of Market Segment to the Standard
Market and Withdrawal of the Plan for Conforming to Criteria for Continued
Listing on the Prime Market**

Link-U Group Inc. (the “Company”) hereby announces that it has today received approval from Tokyo Stock Exchange, Inc. (“TSE”) for a change of its market segment to the TSE Standard Market. As a result, the market segment of the Company’s shares will be changed from the TSE Prime Market to the TSE Standard Market as of July 2, 2026.

The Company submitted a plan for compliance with the continued listing criteria of the Prime Market on December 22, 2021, and has since disclosed its status of compliance with and initiatives toward meeting the continued listing criteria on October 27, 2022, December 14, 2022, October 26, 2023, October 30, 2024, March 14, 2025, October 29, 2025, and April 3, 2026, while continuing its efforts to satisfy the continued listing criteria of the Prime Market. However, in light of the approval of the change of market segment to the Standard Market, the Company hereby withdraws the plan as of today.

Following the change of market segment, the Company’s growth strategy and management policies will remain unchanged. The Company will continue to pursue the steady enhancement of its corporate value based on two pillars: its business strategy centered on global expansion, and its capital policy aimed at improving liquidity and strengthening corporate governance. Through these efforts, the Company aims to regain compliance with the Prime Market listing criteria over the medium to long term.

The Company will also continue to engage in proactive public relations and investor relations activities in order to further deepen stakeholders’ understanding of the Company. The Company respectfully asks for the continued support and encouragement of its shareholders and investors.