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August 4, 2026

Consolidated Financial Results for the Nine Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: HENNGE K.K.
Listing: Tokyo Stock Exchange
Securities code: 4475
URL: https://hennge.com/jp/
Representative: Kazuhiro Ogura, Representative Director, Chief Executive Officer
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Telephone: +81-3-6415-3660
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded to the nearest million, unless otherwise noted.)

1. Consolidated financial results for the nine months ended June 30, 2026 (from October 1, 2025 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	9,390	17.1	1,854	17.4	1,857	15.3	1,361	28.7
June 30, 2025	8,016	32.3	1,580	72.3	1,610	75.4	1,058	46.2

Note: Comprehensive income For the nine months ended June 30, 2026: ¥ 1,317 million [24.7%]
For the nine months ended June 30, 2025: ¥ 1,057 million [86.3%]

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
June 30, 2026	43.44	43.30
June 30, 2025	32.95	32.83

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	12,146	4,114	33.5
September 30, 2025	10,742	3,844	35.0

Reference: Equity
As of June 30, 2026: ¥ 4,069 million
As of September 30, 2025: ¥ 3,762 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended September 30, 2025	-	0.00	-	5.00	5.00
Fiscal year ending September 30, 2026	-	3.00	-		
Fiscal year ending September 30, 2026 (Forecast)				3.00	6.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending September 30, 2026 (from October 1, 2025 to September 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	12,834	17.5	2,057	14.7	2,073	11.9	1,595	17.4	50.06

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - companies( )

Excluded: - companies( )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	32,500,600 shares
As of September 30, 2025	32,500,600 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,327,032 shares
As of September 30, 2025	650,532 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended June 30, 2026	31,336,242 shares
Nine months ended June 30, 2025	32,100,085 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

(Remarks on the description on future forecast)

The forward-looking statements such as future forecasts contained in this statement summary are based on information currently available to us and certain assumptions which are regarded as legitimate. However, it does not mean that we guarantee its achievement. Actual results may differ from such forward-looking statements for a variety of reasons.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of September 30, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	7,319,041	7,832,250
Accounts receivable - trade	190,578	210,942
Prepaid expenses	535,878	608,802
Other	59,978	83,075
Total current assets	8,105,475	8,735,069
Non-current assets		
Property, plant and equipment	299,789	306,324
Intangible assets	72,538	169,798
Investments and other assets		
Investment securities	1,356,746	1,960,901
Leasehold and guarantee deposits	662,114	663,681
Other	245,791	310,591
Total investments and other assets	2,264,651	2,935,174
Total non-current assets	2,636,978	3,411,296
Total assets	10,742,453	12,146,365
Liabilities		
Current liabilities		
Accounts payable - trade	42,368	65,479
Contract liabilities	4,680,435	6,122,482
Accounts payable - other	437,411	354,448
Income taxes payable	484,263	388,351
Provision for bonuses	447,091	298,048
Other	444,900	402,175
Total current liabilities	6,536,469	7,630,983
Non-current liabilities		
Convertible-bond-type bonds with share acquisition rights	148,146	161,638
Asset retirement obligations	210,891	230,904
Other	2,963	9,277
Total non-current liabilities	361,999	401,819
Total liabilities	6,898,468	8,032,802

(Thousands of yen)

	As of September 30, 2025	As of June 30, 2026
Net assets		
Shareholders' equity		
Share capital	521,191	521,191
Capital surplus	493,432	494,845
Retained earnings	3,566,370	4,674,901
Treasury shares	(835,649)	(1,715,251)
Total shareholders' equity	3,745,343	3,975,685
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,873	25,100
Deferred gains or losses on hedges	3,825	51,675
Foreign currency translation adjustment	10,378	17,037
Total accumulated other comprehensive income	17,077	93,812
Share acquisition rights	131,083	214,482
Non-controlling interests	(49,518)	(170,416)
Total net assets	3,843,985	4,113,563
Total liabilities and net assets	10,742,453	12,146,365

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended June 30, 2025	For the nine months ended June 30, 2026
Net sales	8,015,891	9,389,746
Cost of sales	1,106,824	1,277,920
Gross profit	6,909,067	8,111,826
Selling, general and administrative expenses	5,329,202	6,257,746
Operating profit	1,579,865	1,854,080
Non-operating income		
Interest income	9,906	23,836
Dividend income	11	298
Gain on investments in investment partnerships	4,677	-
Gain on valuation of derivatives	35,673	172
Other	612	3,128
Total non-operating income	50,878	27,435
Non-operating expenses		
Interest expenses	-	5,783
Foreign exchange losses	5,836	1,028
Loss on valuation of investment securities	13,031	4,191
Loss on investments in investment partnerships	-	5,793
Head office relocation expenses	-	4,737
Other	1,404	2,730
Total non-operating expenses	20,271	24,262
Ordinary profit	1,610,472	1,857,252
Extraordinary income		
Gain on reversal of share acquisition rights	-	2,391
Total extraordinary income	-	2,391
Profit before income taxes	1,610,472	1,859,643
Income taxes - current	513,792	649,757
Income taxes - deferred	39,856	(31,185)
Total income taxes	553,648	618,572
Profit	1,056,824	1,241,071
Loss attributable to non-controlling interests	(922)	(120,228)
Profit attributable to owners of parent	1,057,746	1,361,299

Quarterly Consolidated Statement of Comprehensive Income

For the Nine-Month Period

(Thousands of yen)

	For the nine months ended June 30, 2025	For the nine months ended June 30, 2026
Profit	1,056,824	1,241,071
Other comprehensive income		
Valuation difference on available-for-sale securities	62	22,226
Deferred gains or losses on hedges	(3,939)	47,849
Foreign currency translation adjustment	3,627	5,989
Total other comprehensive income	(249)	76,065
Comprehensive income	1,056,575	1,317,136
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,057,302	1,438,034
Comprehensive income attributable to non-controlling interests	(727)	(120,898)