*This is a translation of part of the original Japanese version and is provided for reference purposes only.*
*In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.*

October 13, 2026
HENNGE K.K.
(Securities Code:4475, TSE Growth)

# Notice Regarding Determination of Issue Price and Selling Price, etc.

HENNGE K.K. (hereinafter the "Company") hereby announces that the Company has determined the issue price, selling price, etc. regarding the issuance of new shares and the secondary offering of shares of the Company that were resolved by the Board of Directors dated October 2, 2026, as follows.

## 1. Issuance of New Shares by way of Public Offering (Public Offering)

| | | | |
|---|---|---|---|
| (1) | Issue Price (Offer Price) | | Per share: 1,831 yen |
| (2) | Total Amount of the Issue Price | | 2,014,100,000 yen |
| (3) | Amount to be Paid | | Per share: 1,735.60 yen |
| (4) | Total Amount to be Paid | | 1,909,160,000 yen |
| (5) | Amount of Capital Stock and Legal Capital Surplus to be Increased | The Amount of Capital Stock to be Increased | 954,580,000 yen |
| | | The Amount of Legal Capital Surplus to be Increased | 954,580,000 yen |
| (6) | Payment Date | | Monday, October 19, 2026 |

(Note) The underwriters shall purchase the shares at the amount to be paid and offer them at the issue price (offer price).

## 2. Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters

| | | |
|---|---|---|
| (1) | Selling Price | Per share: 1,831 yen |
| (2) | Total Amount of the Selling Price | 2,526,780,000 yen |
| (3) | Underwriters' Purchase Price | Per share: 1,735.60 yen |
| (4) | Total Amount of the Underwriters' Purchase Price | 2,395,128,000 yen |
| (5) | Delivery Date | Tuesday, October 20, 2026 |

(Note) The underwriters shall purchase the shares at the underwriters' purchase price and offer them at the selling price.

## 3. Secondary Offering of Shares by way of Over-Allotment

| | | |
|---|---|---|
| (1) | Number of Shares to be Sold | 372,000 shares |
| (2) | Selling Price | Per share: 1,831 yen |
| (3) | Total Amount of the Selling Price | 681,132,000 yen |
| (4) | Delivery Date | Tuesday, October 20, 2026 |

Note: This document does not constitute a part of an offer of investment in any securities. This document has been prepared for the purpose of announcing to the public certain matters relating to the issuance of new shares and secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the issuance of new shares and secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This document does not constitute soliciting activities to purchase any securities in the United States. The securities referred to in this document have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

**4. Issuance of New Shares by way of Third-Party Allotment**

| | | | |
|---|---|---|---|
| (1) | Amount to be Paid | | Per share: 1,735.60 yen |
| (2) | Total Amount to be Paid | | (Maximum) 645,643,200 yen |
| (3) | Amount of Capital Stock and Legal Capital Surplus to be Increased | The Amount of Capital Stock to be Increased | (Maximum) 322,821,600 yen |
| | | The Amount of Legal Capital Surplus to be Increased | (Maximum) 322,821,600 yen |
| (4) | Payment Date | | Wednesday, November 11, 2026 |

**<Reference>**

**1. Calculation of Issue Price (Offer Price)**

| | | | |
|---|---|---|---|
| (1) | Calculation Reference Date and Price | Tuesday, October 13, 2026 | 1,908 yen |
| (2) | Discount Rate | | 4.04 % |

**2. Use of Proceeds**

The estimated net proceeds of JPY 1,894,160,000 from the Public Offering, together with the maximum estimated net proceeds of JPY 640,643,200 from the issuance of new shares by way of Third-Party Allotment resolved on the same date, will result in maximum aggregate estimated net proceeds of JPY 2,534,803,200. The Company intends to use these proceeds for (i) advertising expenses related to "HENNGE One," its main service, and initiatives to strengthen the HENNGE brand, and (ii) recruitment-related expenses. The remaining proceeds will be used for working capital.

The planned allocation and timing of the proceeds are as follows:

(i) Advertising Expenses

The Company intends to allocate JPY 1,035 million by the fiscal year ending September 30, 2027 and JPY 1,011 million by the fiscal year ending September 30, 2028 to advertising expenses related to "HENNGE One," its main service, and initiatives to strengthen the HENNGE brand.

The Company believes that further strengthening its brand is essential to its future growth. By broadening understanding of and confidence in the Company's philosophy, culture, and value proposition, the Company aims to promote the recruitment of talented personnel, accelerate its business by deepening relationships with business partners, facilitate M&As and alliances, and enhance the value it provides to customers.

(ii) Recruitment-related Expenses

The Company intends to allocate JPY 317 million by the fiscal year ending September 30, 2027 to recruitment-related expenses.

The Company believes that securing and retaining talented personnel is essential to further expanding its business. The Company intends to use the proceeds for active recruitment, primarily of sales personnel and engineers, as well as for initiatives to retain talented employees who contribute to business growth.

Until the proceeds are applied to the purposes described above, the Company intends to manage them in highly secure financial instruments and other similar assets.

End

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