*This is a translation of part of the original Japanese version and is provided for reference purposes only.*
*In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.*

November 6, 2026
HENNGE K.K.
(Securities Code:4475, TSE Prime)

# Notice Regarding Determination of the Number of New Shares to be Issued by way of Third-Party Allotment

HENNGE K.K. (hereinafter the "Company") hereby announces that in relation to the issuance of new shares by way of Third-Party Allotment to the designated underwriter, resolved at a meeting of the Company's Board of Directors held on October 2, 2026, the Company has been notified by the allottee that it has decided to subscribe for all of the shares to be issued thereby as set forth below:

| | | |
|---|---|---|
| (1) | Number of New Shares to be Issued | 372,000 shares<br>(Number of Shares Scheduled to be Issued: 372,000 shares) |
| (2) | Total Amount to be Paid | 645,643,200 yen<br>(Per share: 1,735.60 yen) |
| (3) | Amount of Capital Stock to be Increased | 322,821,600 yen<br>(Per share: 867.80 yen) |
| (4) | Amount of Legal Capital Surplus to be Increased | 322,821,600 yen<br>(Per share: 867.80 yen) |
| (5) | Payment Date | Wednesday, November 11, 2026 |

**<Reference>**

1. This Third-Party Allotment was resolved at a meeting of the Company's Board of Directors held on October 2, 2026, simultaneously with the issuance of new shares by way of Public Offering, the secondary offering of its shares by way of Purchase and Underwriting by the Underwriters and the secondary offering of shares by way of Over-Allotment.
   For the details of the Third-Party Allotment, please see "Notice Concerning Issuance of New Shares and Secondary Offering of Shares" announced on October 2, 2026 and "Notice Regarding Determination of Issue Price and Selling Price, etc." announced on October 13, 2026.

2. Change in the Total Number of Shares Issued as a Result of Third-Party Allotment

| | |
|---|---|
| Current Total Number of Issued Shares: | 33,600,600 shares<br>(as of November 6, 2026) |
| Number of Shares to be Increased by the Third-Party Allotment: | 372,000 shares |
| Total Number of Issued Shares after the Third-Party Allotment: | 33,972,600 shares |

3. Use of Proceeds
   The estimated net proceeds of JPY 640,643,200 from the issuance of new shares by way of Third-Party Allotment, together with the estimated net proceeds of JPY 1,894,160,000 from the Public Offering resolved on the same date, will result in aggregate estimated net proceeds of JPY 2,534,803,200. The Company intends to use these proceeds for (i) advertising expenses related to "HENNGE One," its main service, and initiatives to strengthen the HENNGE brand, and (ii) recruitment-related expenses. The remaining proceeds will be used for

Note: This document does not constitute a part of an offer of investment in any securities. This document has been prepared for the purpose of announcing to the public certain matters relating to the determination of the number of new shares to be issued by way of Third-Party Allotment, and not for the purpose of soliciting investment or other activities within or outside Japan. This document does not constitute soliciting activities to purchase any securities in the United States. The securities referred to in this document have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.

working capital.

The planned allocation and timing of the proceeds are as follows:

(i) Advertising Expenses

The Company intends to allocate JPY 1,035 million by the fiscal year ending September 30, 2027 and JPY 1,011 million by the fiscal year ending September 30, 2028 to advertising expenses related to "HENNGE One," its main service, and initiatives to strengthen the HENNGE brand.

The Company believes that further strengthening its brand is essential to its future growth. By broadening understanding of and confidence in the Company's philosophy, culture, and value proposition, the Company aims to promote the recruitment of talented personnel, accelerate its business by deepening relationships with business partners, facilitate M&As and alliances, and enhance the value it provides to customers.

(ii) Recruitment-related Expenses

The Company intends to allocate JPY 317 million by the fiscal year ending September 30, 2027 to recruitment-related expenses.

The Company believes that securing and retaining talented personnel is essential to further expanding its business. The Company intends to use the proceeds for active recruitment, primarily of sales personnel and engineers, as well as for initiatives to retain talented employees who contribute to business growth.

Until the proceeds are applied to the purposes described above, the Company intends to manage them in highly secure financial instruments and other similar assets.

End

Note: This document does not constitute a part of an offer of investment in any securities. This document has been prepared for the purpose of announcing to the public certain matters relating to the determination of the number of new shares to be issued by way of Third-Party Allotment, and not for the purpose of soliciting investment or other activities within or outside Japan. This document does not constitute soliciting activities to purchase any securities in the United States. The securities referred to in this document have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No securities will be publicly offered or sold in the United States under this transaction.