Translation

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Summary of Non-Consolidated Financial Results for the Six Months Ended September 30, 2026 (Based on Japanese GAAP)

November 12, 2026

Company name: RIBOMIC Inc.
Stock exchange listing: Tokyo
Stock code: 4591 URL https://www.ribomic.com/
Representative: President and CEO Yoshikazu Nakamura
Inquiries: Corporate officer , General Manager of Business Administration Division and General Manager of Human Resources & General Affairs Department Nishikido Taro TEL 03(3440)3033
Scheduled date to file Quarterly Securities Report: November 13, 2026
Scheduled date to commence dividend payments: –
Preparation of supplementary material on quarterly financial results: Yes
Holding of quarterly financial results meeting: Yes (for institutional investors and analysts)

(Amounts less than one million yen are rounded down)

1. Non-consolidated financial results for the six months ended September 30, 2026 (from April 1, 2026 to September 30, 2026)

(1) Non-consolidated operating results (cumulative) Percentages indicate year-on-year changes

	Operating revenues		Operating income		Ordinary income		Profit	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended September 30, 2026	16	–	(578)	–	(547)	–	(547)	–
Six months ended September 30, 2025	–	–	(538)	–	(513)	–	(514)	–

	Earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended September 30, 2026	(9.77)	–
Six months ended September 30, 2025	(11.19)	–

Note: Diluted earnings per share is not shown because a loss per share was incurred even though dilutive common shares exist.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of September 30, 2026	2,636	2,486	94.3
As of March 31, 2026	2,976	2,841	95.4

Reference: Equity As of September 30, 2026 ¥2,486 million
As of March 31, 2026 ¥2,840 million

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2026	–	0.00	–	0.00	0.00
Year ending March 31, 2027	–	0.00			
Year ending March 31, 2027 (Forecast)			–	0.00	0.00

Note: Revisions to the cash dividends forecast most recently announced: No

3. Forecast of non-consolidated financial results for the year ending March 31, 2026 (from April 1, 2026 to March 31, 2027)

Percentages indicate year-on-year changes

	Operating revenues		Operating income		Ordinary income		Profit		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	26	779.0	(1,477)	–	(1,438)	–	(1,449)	–	(25.64)

Notes: 1. Revisions to the non-consolidated financial results forecast most recently announced: No

2. The company only provides full-year forecasts as it manages its performance on an annual basis.

4. Notes

(1) Application of special accounting methods for preparing quarterly non-consolidated financial statements: No

(2) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements

Changes in accounting policies due to revisions to accounting standards and other regulations:	No
Changes in accounting policies due to other reasons:	No
Changes in accounting estimates:	No
Restatement of prior period financial statements:	No

(3) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	56,832,640 shares	As of March 31, 2026	54,332,640 shares

Number of treasury shares at the end of the period

As of September 30, 2026	23,824 shares	As of March 31, 2026	23,824 shares

Average number of shares during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2026	56,082,095 shares	Six months ended September 30, 2025	45,961,439 shares

* This quarterly financial results summary is not subject to quarterly review procedures by certified public accountants or auditing firms.

* Explanation on appropriate use of business forecasts, and other special notes

Business forecasts and other forward-looking statements contained in this report are based on information currently available to the company and on certain assumptions that the company considers to be reasonable, and do not constitute guarantees of future performance. Actual results may differ significantly from these forecasts due to various factors.

Quarterly non-consolidated financial statements

Non-consolidated balance sheets

(Thousands of yen)

	As of March 31, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	1,927,180	1,896,199
Account receivable - trade	—	10,890
Securities	900,000	600,000
Supplies	2,619	2,154
Advance payments - trade	10,873	13,692
Prepaid expenses	35,788	32,085
Accounts receivable - other	1,955	1,391
Consumption taxes receivable	49,146	30,675
Other	591	688
Total current assets	2,928,156	2,587,777
Non-current assets		
Property, plant and equipment	0	4,302
Investments and other assets	48,059	44,886
Total non-current assets	48,059	49,188
Total assets	2,976,215	2,636,966
Liabilities		
Current liabilities		
Accounts payable - other	73,713	23,768
Accrued expenses	11,972	91,455
Income taxes payable	19,510	8,439
Advances received	—	800
Deposits received	6,369	7,840
Other	23,526	18,090
Total current liabilities	135,093	150,394
Total liabilities	135,093	150,394
Net assets		
Shareholders' equity		
Capital stock	872,380	146,667
Capital surplus	5,156,732	2,887,242
Retained earnings	(3,188,537)	(547,809)
Treasury shares	(2)	(2)
Total shareholders' equity	2,840,572	2,486,097
Share acquisition rights	550	475
Total net assets	2,841,122	2,486,572
Total liabilities and net assets	2,976,215	2,636,966

Non-consolidated statements of income (cumulative)

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Operating revenues	—	16,400
Operating expenses		
Research and development expenses	333,505	380,146
Selling, general and administrative expenses	204,724	215,188
Total operating expenses	538,230	595,334
Operating loss	(538,230)	(578,934)
Non-operating income		
Interest Income	2,140	4,963
interest on securities	3,305	4,151
Subsidy income	18,316	23,636
Refund received	11,051	—
Other	229	16
Total non-operating income	35,114	32,768
Non-operating expenses		
Share issuance cost	10,177	877
Foreign exchange losses	271	291
Total non-operating expenses	10,448	1,168
Ordinary loss	(513,564)	(547,334)
Loss before income taxes	(513,564)	(547,334)
Income taxes	605	475
Loss	(514,169)	(547,809)

Non-consolidated statements of cash flows

(Thousands of yen)

	Six months ended September 30, 2025	Six months ended September 30, 2026
Cash flows from operating activities		
Loss before income taxes	(513,564)	(547,334)
Depreciation	1,858	811
Interest income	(2,140)	(4,963)
Foreign exchange losses (gains)	218	228
interest on securities	(3,305)	(4,151)
Share issuance cost	10,177	877
Decrease (increase) in trade and other receivables	—	(10,890)
Decrease (increase) in inventories	(66)	465
Decrease (increase) in advance payments - trade	(4,501)	(2,818)
Increase (decrease) in advance payments received	—	800
Increase (decrease) in accounts payable - other	(23,364)	(50,098)
Increase (decrease) in accrued expenses	2,610	79,482
Other, net	25,492	10,978
Subtotal	(506,584)	(526,614)
Interest income received	5,421	9,085
Income taxes paid	(1,321)	(645)
Net cash provided by (used in) operating activities	(502,484)	(518,175)
Cash flows from investing activities		
Purchase of property, plant and equipment	(9,296)	(4,959)
Net decrease (increase) in short-term investment securities	(100,000)	300,000
Net cash provided by (used in) investing activities	(109,296)	295,040
Cash flows from financing activities		
Net cash provided by (used in) financing activities	703,676	192,653
Other, net	(7,073)	(270)
Net cash provided by (used in) financing activities	696,602	192,382
Effect of exchange rate change on cash and cash equivalents	(218)	(228)
Net increase (decrease) in cash and cash equivalents	84,603	(30,980)
Cash and cash equivalents at beginning of period	1,837,123	1,927,180
Cash and cash equivalents at end of period	1,921,726	1,896,199