Supplemental data of
Q3 FY12/2026 Financial Results

artience Co.,Ltd.
TSE Code: 4634

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Performance Overview

9M FY12/2026 Performance

- Continued from 1H, all business segments **achieved revenue and profit growth.** Net sales reached 290.5 billion yen (+12.4%), and operating profit reached 20.4 billion yen (+36.8%).
- Influenced by **the Middle East situation**, raw material prices rose significantly by 12.2 billion yen YonY, but this impact was largely absorbed through prompt price revisions and cost reductions.
- **Operating profit** benefited from steady performance in large display materials for CF applications and optical pressure sensitive adhesives. For liquid inks and laminating adhesives for packaging materials, sales volume increased, partly due to customers building up inventory in response to the Middle East situation; supported by stable procurement utilizing overseas supply chains and the effects of price revisions, results substantially exceeded the prior year results. Currently, sales volume growth has shown a slowing trend, mainly overseas.
- **Profit attributable to owners of parent** reached 9.4 billion yen (-2.4%) after recording an **impairment loss** of 9.2 billion yen due to further deterioration in the business environment for the CNT dispersion business for LiBs and declining profitability in Turkey stemming from the Middle East situation, while recording a 5.1 billion yen **gain on sales of investment securities**.

FY12/2026 Outlook

- As sales volume growth, sales expansion, and price revisions have proceeded favorably and are expected to exceed initial forecasts, **the full-year earnings forecasts are revised upward**. Meanwhile, **the forecast for profit attributable to owners of parent is revised downward** due to the impact of the impairment loss. **Net sales**:388.0 billion yen (+7.8% vs. initial forecast), **Operating profit**: 26.0 billion yen (+13.0% vs. initial forecast), **Ordinary profit**: 27.5 billion yen (+22.2% vs. initial forecast), **Profit attributable to owners of parent**: 19.0 billion yen (-9.5% vs. initial forecast; factoring in approximately 8.6 billion yen in additional gains on sales of investment securities))
- Furthermore, artience's Board of Directors resolved to **acquire all shares of artience held by TOPPAN Holdings Inc. (22.28%) as treasury stock** and to **cancel 9 million shares of treasury stock**. In addition, the shares of TOPPAN Holdings Inc. held by artience (12,984,524 shares) are planned to be sold in stages over the current and next fiscal years, with 7 million shares expected to be sold in the current fiscal year.

Business Performance

(¥ billions)

	9M FY12/2025	9M FY12/2026	Increase/ decrease(%)	FY12/2026 Forecast
Net sales	258.4	290.5	12.4	388.0
Operating profit	14.9	20.4	36.8	26.0
Ordinary profit	14.5	21.9	51.8	27.5
Profit attributable to owners of parent	9.7	9.4	-2.4	19.0
Operating margin	5.8%	7.0%	+1.2 (point)	6.7%
Overseas sales ratio	55.0%	56.4%	+1.4 (point)	

(¥ billions)

	As at Dec. 31, 2025	As at Sep. 30, 2026	Increase/ decrease(%)
Current assets	227.7	239.1	5.0
Fixed assets	234.9	225.2	-4.1
Total assets	462.6	464.3	0.4
Current liabilities	106.1	108.8	2.6
Long-term liabilities	79.3	74.3	-6.3
Total liabilities	185.4	183.1	-1.2
Total net assets	277.2	281.2	1.4
Total of liabilities and net assets	462.6	464.3	0.4

	As at Dec.31,2025	As at Sep.30,2026
Interest-bearing debt (¥ billions)	66.7	64.3
Net worth ratio(%)	57.5	58.0
D/E ratio	0.32	0.30

FY12/2026	Interim	Year End (forecast)
Dividend (yen/1share)	60	60

	As at Dec. 31, 2025	As at Sep. 30, 2026
Consolidated subsidiaries	56	56
Equity method companies	5	5

Performance by Segment

		Q3 FY12/2026 (¥ billions)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		Total Results, FY12/2026 (¥ billions)		Increase/decrease(%) Year on Year	
		Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Colorants and Functional Materials	Japan	10.6	0.2	15.3	-	-4.6	-58.3	31.7	1.3	10.9	-
	Overseas	17.6	0.7	8.5	223.5	3.7	-10.9	49.0	1.5	5.4	153.7
	Total	23.0	1.2	5.1	99.7	0.8	-5.3	65.7	3.0	3.9	117.1
Polymers and Coatings	Japan	15.7	1.2	13.9	74.6	-2.5	24.7	45.6	2.8	10.6	76.7
	Overseas	15.0	1.9	23.6	20.7	3.5	20.1	41.8	5.1	21.6	17.6
	Total	27.3	3.1	18.9	38.8	-0.5	21.8	77.1	7.7	15.5	30.4
Packaging	Japan	14.2	1.6	16.8	123.8	-1.3	3.1	40.5	3.9	12.8	107.7
	Overseas	14.5	0.7	21.3	-0.7	-1.3	-10.1	41.8	2.0	25.4	-1.4
	Total	27.9	2.3	18.4	62.3	-1.2	-0.2	79.9	5.9	18.2	51.0
Printing and Information	Japan	10.7	0.6	5.6	18.7	2.0	28.9	31.3	1.6	5.9	35.0
	Overseas	13.6	0.8	10.6	20.4	0.9	-8.0	40.1	2.4	15.8	13.4
	Total	22.4	1.3	7.7	8.9	0.6	0.1	66.2	3.7	11.1	15.0
Others		1.7	-0.1	18.4	-	-14.6	-	5.3	-0.0	32.0	-
Adjustment		-1.4	0.1	-	-	-	-	-3.8	0.1	-	-
Total consolidated		100.9	7.8	12.5	41.4	-0.4	5.6	290.5	20.4	12.4	36.8

(Note) The segment performance for Japan and overseas does not take into account eliminations between regions.

Performance by Location

FY12/2026	Q3 FY12/2026 (¥ billions)		Increase/decrease(%) Year on Year		Increase/decrease(%) Quarter on Quarter		FY12/2026 Total Results (¥ billions)		Increase/decrease(%) Year on Year	
	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	52.8	3.5	13.1	74.2	-1.8	0.1	153.9	9.5	10.6	84.5
Asia	43.9	3.7	15.9	32.5	1.1	-3.1	123.9	10.5	15.3	35.6
Europe	9.3	-0.3	8.2	-	-0.9	-	27.9	-1.1	19.8	-
The Americas	7.3	0.7	20.3	104.6	6.0	26.4	20.8	1.7	16.8	53.3
Adjustment	-12.5	0.2	-	-39.9	-	-	-35.9	-0.2	-	-
Total consolidated	100.9	7.8	12.5	41.4	-0.4	5.6	290.5	20.4	12.4	36.8

(Note) FY12/2025 (¥ billions)	Q1		Q2		Q3		Q4		Total	
	Net sales	Operating profit	Net sales	Operating income	Net sales	Operating profit	Net sales	Operating profit	Net sales	Operating profit
Japan	44.4	1.2	48.0	2.0	46.7	2.0	50.1	2.3	189.2	7.5
Asia	34.3	2.3	35.3	2.6	37.8	2.8	37.0	3.1	144.4	10.8
Europe	6.7	-0.1	8.0	0.3	8.6	0.0	10.0	0.3	33.3	0.5
The Americas	6.0	0.4	5.7	0.4	6.1	0.3	5.9	0.6	23.7	1.6
Adjustment	-9.1	0.6	-10.5	-0.3	-9.6	0.3	-11.4	-0.4	-40.6	0.3
Total consolidated	82.1	4.5	86.6	4.9	89.7	5.5	91.5	5.9	350.0	20.8

(Note) Inter-regional transactions and Company-wide expenses have not been deducted from the figures for each geographical area above.

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All amounts are rounded to the nearest 100 million yen.