Monthly Report - PARK24 GROUP Key Indicators -

November 16, 2026

PARK24 CO., LTD.
Prime Market of TSE
Code Number : 4666
Ticker Symbol : PKCOY
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Monthly Trend

■Parking Business Japan

In October, sales of Times PARKING was 108.7% YoY.
Newly developed sites and spaces of Times PARKING were 188 sites and 6,103 spaces, while there were 69 sites and 941 spaces cancellations.
As of the end of October, in Times PARKING there were 20,748 sites and 763,305 spaces (up 124 sites and 6,733 spaces compared to the previous month).

■Mobility Business

In October, the number of Times CAR vehicles was 86,074 and the number of members decreased by 14 thousand from the previous month to 4,212 thousand.

Park24 Group business overview

Parking Business Japan

■All Parking

□Sites

	`25/10	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10
Total	27,151	27,073	27,091	27,060	27,070	27,160	27,339	27,458	27,558	27,668	27,865	27,987	28,184
Directly Operated	25,857	25,807	25,827	25,802	25,805	25,897	26,088	26,208	26,312	26,425	26,616	26,734	26,939
Times PARKING	19,679	19,724	19,805	19,824	19,878	19,939	20,107	20,172	20,257	20,400	20,478	20,624	20,748
Times PARKING B	5,924	5,830	5,767	5,722	5,669	5,704	5,726	5,778	5,796	5,765	5,878	5,850	5,931
Monthly Parking	2,917	2,917	2,937	2,939	2,946	2,963	2,978	2,997	3,014	3,035	3,042	3,066	3,106
Multiple-use sites	2,663	2,664	2,682	2,683	2,688	2,709	2,723	2,739	2,755	2,775	2,782	2,806	2,846
Facility Managed	1,294	1,266	1,264	1,258	1,265	1,263	1,251	1,250	1,246	1,243	1,249	1,253	1,245
Hourly Parking	757	720	715	708	714	712	701	700	698	695	694	694	686
Monthly Parking	589	595	598	599	601	601	600	600	598	597	604	609	606
Multiple-use sites	52	49	49	49	50	50	50	50	50	49	49	50	47

* Multiple-use sites represent the number of monthly parking facilities used for both Times PARKING and parking facility management (hourly parking, which have thus been excluded from the total number of parking sites).

□Spaces

	`25/10	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10
Total	881,545	871,330	877,318	878,350	881,926	892,917	907,554	909,562	911,878	917,152	919,074	924,680	930,956
Directly Operated	767,147	769,989	775,938	778,203	781,338	794,121	811,273	813,308	815,795	821,244	823,230	829,031	836,539
Times PARKING	697,375	701,125	707,029	709,319	712,283	724,361	740,652	742,169	744,527	749,771	750,982	756,572	763,305
Times PARKING B	23,516	22,854	22,577	22,348	22,094	22,242	22,401	22,470	22,575	22,664	23,250	23,155	23,485
Monthly Parking	46,256	46,010	46,332	46,536	46,961	47,518	48,220	48,669	48,693	48,809	48,998	49,304	49,749
Facility Managed	114,398	101,341	101,380	100,147	100,588	98,796	96,281	96,254	96,083	95,908	95,844	95,649	94,417
Hourly Parking	95,394	82,220	82,186	80,932	81,185	79,388	76,848	76,812	76,636	76,462	76,348	76,031	74,865
Monthly Parking	19,004	19,121	19,194	19,215	19,403	19,408	19,433	19,442	19,447	19,446	19,496	19,618	19,552

■Times PARKING

□Sites

	`25/10	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
Developed	266	98	130	79	107	162	230	136	147	202	145	202	188	806	1,020	1,826
STANDARD	203	58	88	50	74	106	139	106	102	155	116	143	143	515	765	1,280
PARTNER SERVICE	63	40	42	29	33	56	91	30	45	47	29	59	45	291	255	546
Cancelled	61	53	51	54	52	101	64	60	60	62	63	52	69	375	366	741
STANDARD	46	44	43	47	38	75	56	44	50	58	57	41	56	303	306	609
PARTNER SERVICE	15	9	8	7	14	26	8	16	10	4	6	11	13	72	60	132
Converted & Segment shift	5	0	2	-6	-1	0	2	-11	-2	3	-4	-4	5	-3	-13	-16
STANDARD	2	-2	4	-5	3	0	-2	-6	-3	-1	2	-4	6	-2	-6	-8
PARTNER SERVICE	3	2	-2	-1	-4	0	4	-5	1	4	-6	0	-1	-1	-7	-8
Total	19,679	19,724	19,805	19,824	19,878	19,939	20,107	20,172	20,257	20,400	20,478	20,624	20,748			
STANDARD	14,451	14,463	14,512	14,510	14,549	14,580	14,661	14,717	14,766	14,862	14,923	15,021	15,114			
PARTNER SERVICE	5,228	5,261	5,293	5,314	5,329	5,359	5,446	5,455	5,491	5,538	5,555	5,603	5,634			

□Spaces

	`25/10	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
Developed	11,836	6,345	4,991	3,909	4,769	16,127	16,857	3,483	6,912	6,111	3,125	7,704	6,103	52,998	33,438	86,436
STANDARD	1,708	783	998	607	1,020	1,690	2,869	1,223	931	1,711	1,707	1,224	1,211	7,967	8,007	15,974
PARTNER SERVICE	10,128	5,562	3,993	3,302	3,749	14,437	13,988	2,260	5,981	4,400	1,418	6,480	4,892	45,031	25,431	70,462
Cancelled	2,660	1,586	1,137	930	1,717	4,079	938	2,836	1,276	1,035	1,255	1,055	941	10,387	8,398	18,785
STANDARD	602	543	427	467	459	1,153	730	431	552	604	764	510	444	3,779	3,305	7,084
PARTNER SERVICE	2,058	1,043	710	463	1,258	2,926	208	2,405	724	431	491	545	497	6,608	5,093	11,701
Converted & Segment shift	278	-1,009	2,050	-689	-88	30	372	870	-3,278	168	-659	-1,059	1,571	666	-2,387	-1,721
STANDARD	435	-19	186	-193	307	-160	-126	-46	-43	-45	199	-44	108	-5	129	124
PARTNER SERVICE	-157	-990	1,864	-496	-395	190	498	916	-3,235	213	-858	-1,015	1,463	671	-2,516	-1,845
Total	697,375	701,125	707,029	709,319	712,283	724,361	740,652	742,169	744,527	749,771	750,982	756,572	763,305			
STANDARD	160,971	161,192	161,949	161,896	162,764	163,141	165,154	165,900	166,236	167,298	168,440	169,110	169,985			
PARTNER SERVICE	536,404	539,933	545,080	547,423	549,519	561,220	575,498	576,269	578,291	582,473	582,542	587,462	593,320			

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■ **Times PARKING**

* The following figures are monthly results on an unconsolidated basis without an accountant's inspection. Figures in parenthesis are the percentage over the same period from the previous year.

☐**Results/Unconsolidated** (million yen)

	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
Net Sales	16,533	17,228	16,354	15,378	17,602	17,089	17,317	17,328	18,447	18,312	17,894	18,462	100,187	107,762	207,949
STANDARD	8,937	9,389	8,952	8,424	9,595	9,251	9,235	9,389	9,907	9,626	9,583	9,948	54,549	57,690	112,239
PARTNER SERVICE	7,596	7,839	7,401	6,953	8,007	7,838	8,082	7,938	8,540	8,686	8,310	8,514	45,637	50,072	95,710
Cost of sales	12,122	12,407	12,322	12,290	12,573	12,820	12,799	12,901	13,032	13,105	13,153	13,222	74,536	78,215	152,751
STANDARD	6,634	6,821	6,824	6,849	6,933	6,945	6,952	7,012	7,093	7,065	7,057	7,114	41,009	42,296	83,305
PARTNER SERVICE	5,488	5,585	5,498	5,440	5,639	5,874	5,846	5,889	5,938	6,039	6,096	6,108	33,526	35,919	69,445
Gross profit	4,411	4,821	4,031	3,087	5,028	4,269	4,518	4,426	5,415	5,207	4,740	5,239	25,650	29,547	55,198
STANDARD	2,302	2,567	2,127	1,574	2,661	2,305	2,282	2,377	2,813	2,560	2,525	2,834	13,540	15,393	28,934
PARTNER SERVICE	2,108	2,254	1,903	1,513	2,367	1,963	2,235	2,049	2,601	2,646	2,214	2,405	12,110	14,153	26,264
Gross profit margin	26.7%	28.0%	24.7%	20.1%	28.6%	25.0%	26.1%	25.5%	29.4%	28.4%	26.5%	28.4%	25.6%	27.4%	26.5%
STANDARD	25.8%	27.3%	23.8%	18.7%	27.7%	24.9%	24.7%	25.3%	28.4%	26.6%	26.4%	28.5%	24.8%	26.7%	25.8%
PARTNER SERVICE	27.8%	28.8%	25.7%	21.8%	29.6%	25.1%	27.7%	25.8%	30.5%	30.5%	26.6%	28.3%	26.5%	28.3%	27.4%

☐**[Reference] Comparison with FY2025** (%)

	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
Net Sales	108.4%	110.8%	110.9%	109.2%	110.2%	109.4%	109.6%	108.3%	108.9%	109.1%	109.0%	108.7%	109.8%	109.0%	109.4%
STANDARD	103.6%	106.7%	106.9%	105.7%	107.0%	105.9%	105.5%	106.2%	107.1%	107.2%	106.9%	107.0%	106.0%	106.7%	106.3%
PARTNER SERVICE	114.5%	116.1%	116.1%	113.8%	114.3%	113.9%	114.8%	111.0%	111.1%	111.2%	111.5%	110.8%	114.8%	111.7%	113.1%
Cost of sales	110.2%	111.3%	110.6%	109.9%	111.0%	108.9%	110.1%	110.6%	109.3%	108.6%	109.0%	108.1%	110.3%	109.3%	109.8%
STANDARD	106.9%	108.5%	107.8%	107.8%	108.8%	106.5%	107.6%	108.3%	108.7%	108.1%	107.3%	107.1%	107.7%	107.9%	107.8%
PARTNER SERVICE	114.5%	115.0%	114.2%	112.7%	113.8%	111.9%	113.2%	113.4%	110.0%	109.2%	111.0%	109.3%	113.7%	111.0%	112.3%
Gross profit	103.6%	109.5%	111.8%	106.4%	108.3%	111.1%	108.5%	102.3%	107.9%	110.3%	109.1%	110.4%	108.4%	108.1%	108.3%
STANDARD	95.2%	102.3%	104.1%	97.3%	102.6%	104.4%	99.7%	100.5%	103.2%	104.8%	105.9%	106.8%	101.1%	103.6%	102.4%
PARTNER SERVICE	114.6%	119.0%	121.7%	117.9%	115.6%	120.1%	119.2%	104.5%	113.6%	116.2%	113.1%	114.8%	118.0%	113.6%	115.6%
Gross profit margin	-1.2pt	-0.3pt	+0.2pt	-0.5pt	-0.5pt	+0.4pt	-0.3pt	-1.5pt	-0.3pt	+0.3pt	+0.0pt	+0.4pt	-0.3pt	-0.2pt	-0.3pt
STANDARD	-2.3pt	-1.2pt	-0.6pt	-1.6pt	-1.2pt	-0.4pt	-1.4pt	-1.4pt	-1.1pt	-0.6pt	-0.3pt	-0.0pt	-1.2pt	-0.8pt	-1.0pt
PARTNER SERVICE	+0.0pt	+0.7pt	+1.2pt	+0.8pt	+0.3pt	+1.3pt	+1.0pt	-1.6pt	+0.7pt	+1.3pt	+0.4pt	+1.0pt	+0.7pt	+0.5pt	+0.6pt

■ **Occupancy Rate (STANDARD)**

	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10	1st half	2nd half	Total
This Fiscal Year	50.9%	51.3%	49.1%	50.3%	51.1%	49.4%	48.4%	49.3%	49.8%	48.4%	49.4%	49.0%	50.3%	49.0%	49.7%
YoY Difference	-0.5pt	+0.3pt	-0.2pt	-0.6pt	-0.9pt	-0.8pt	-1.5pt	-1.3pt	-1.2pt	-2.2pt	-1.7pt	-2.3pt	-0.4pt	-1.7pt	-1.1pt
FY2025	51.4%	51.0%	49.3%	50.9%	51.9%	50.3%	49.8%	50.5%	51.0%	50.6%	51.1%	51.3%	50.8%	50.7%	50.8%

* Occupancy rate = Parking hours / 24 hours

Mobility Business

	`25/10	`25/11	`25/12	`26/01	`26/02	`26/03	`26/04	`26/05	`26/06	`26/07	`26/08	`26/09	`26/10
Total of Times CAR vehicles	80,691	81,260	81,451	81,640	81,942	82,867	84,114	84,550	85,671	86,995	87,040	86,587	86,074
Times CAR Dedicated Vehicles	63,880	64,299	64,352	64,636	64,983	65,776	66,982	67,523	68,516	69,733	70,005	69,958	69,898
Rental Sites	26,073	26,623	26,999	27,172	27,585	27,975	28,733	29,277	29,909	30,499	30,907	31,234	31,327
Members (thousand)	3,616	3,647	3,683	3,713	3,743	3,809	3,851	3,910	3,977	4,057	4,149	4,226	4,212

* "Times CAR Dedicated Vehicles" is the total number of vehicles exclusively for car sharing.

*About Membership Cancellations

The periods during which cancellation requests are counted toward the total number of members differ between individual and corporate members.

For individual members, requests submitted during the previous month are reflected in the number of members at the end of the current month.

For corporate members, requests submitted from the last day of the previous month through the penultimate day of the current month are reflected in the number of members at the end of the current month.