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To the Public

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Notice of Restatement of Consolidated Earnings Forecasts for the Second Quarter (Interim) of the Fiscal Year Ending December 31, 2026

We revised the interim consolidated earnings forecast for the fiscal year ending December 31, 2026, which was announced on February 13, 2026, on May 14 of this year, in light of recent performance trends. However, we announced the revisions as follows in light of subsequent performance trends.

I . Consolidated Earnings Forecast

(1) Revisions to the consolidated earnings forecasts for the second quarter of fiscal year ending December 31, 2026 (January 1, 2026 to June 30, 2026)

	Net sales	Operating income	Ordinary income	Attributable to owners of parent net income	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A) (Announced on May 14, 2026)	10,273	447	791	344	4.97
Revised forecast (B)	10,411	879	1,285	646	9.34
Change (B-A)	138	432	494	302	-
Change (%)	1.3	96.6	62.5	87.8	-
(Reference)					
Previous fiscal year results	12,149	2,080	2,400	1,603	23.18
Interim Consolidated cumulative accounting period					

(2) Reasons for the revision

We revised our consolidated earnings forecast for the second quarter consolidated cumulative period, which was announced on May 14 of this year, to a cautious outlook, taking into account the dissipation of demand related to welfare administration. However, in order to strengthen our sales activities to our own customers from May this year, we reviewed the organizational structure of our dispensing segment and established a specialized activity system with selected members across the company for immediate recovery. This resulted in the acquisition of the installation of welfare administration-related option software. On the other hand, some hardware-related sales fell below expectations due to the impact of stagnant supply chains and other factors.

As a result of the above, although net sales increased only slightly compared to the previous forecast, each level of income from operations, ordinary income, and interim net income attributable to owners of the parent company are expected to significantly exceed the previously announced forecast, so we have revised the forecast.

Regarding the full-year consolidated earnings forecast, the previous forecast has been left unchanged at this point, as the Company is currently in the process of carefully examining the future acquisition of demand related to welfare administration is still unclear. We will promptly disclose any revisions that we deem necessary due to changes in the business environment or the results of close examinations.

II. Dividend Forecast

The dividend forecast for the fiscal year ending December 31, 2026 remains unchanged from the content announced on May 14, 2026, both for the interim and year-end at this time, as the full-year consolidated earnings forecast is under scrutiny. We maintain the shareholder return policy (dividend payout ratio of 100%) set forth in the [New Medium-Term Management Plan], and there are no changes to this policy. Although the earnings forecast for the interim period will be upwardly revised, in calculating the dividend amount, which is the basis for returning profits to shareholders, the Company plans to reflect this policy based on full-year results in consideration of full-year performance trends.

(N.B.) The above forecasts are based on information currently available to us, and actual results may differ from the forecasts due to various factors in the future.

End