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November 11, 2026

To Whom It May Concern:

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Representative: Kazuo MAEDA, CEO & President
(Securities Code: 4971 TSE Prime Market)
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Notice Regarding Revision of Earnings Forecasts

MEC Company Ltd. (the "Company") hereby announces that, based on recent business trends, etc., the Company has revised the full-year consolidated earnings forecast for the fiscal year ending December 31, 2026, which was announced on August 10, 2026. Details are as follows.

Details

1. Revision of earnings forecasts

Revision of the full-year consolidated earnings forecasts for the fiscal year ending in December 2026 (From January 1 to December 31, 2026)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	25,800	8,300	8,500	6,000	328.58
Revised forecasts (B)	26,500	8,600	8,700	6,100	334.05
Change (B-A)	700	300	200	100	
Change (%)	2.7	3.6	2.3	1.7	
(Reference) Actual results for the previous fiscal year (Fiscal year ended December 31, 2025)	20,947	5,748	6,051	5,028	272.14

2. Reason for the revision

With regard to the consolidated earnings forecast for the fiscal year ending December 2026, we have revised it as shown above, as demand for products used in advanced semiconductor package substrates is expected to exceed our initial assumptions amid the expansion of the AI-related market.

There is no change to our dividend forecast from that announced on May 12, 2026. We will continue to review our year-end dividend forecast in accordance with our dividend policy.

The exchange rates used as the basis for the earnings forecast are the same as those assumed in the previously announced figures.

1 NTD	4.96 Yen	1 RMB	22.58 Yen	1 THB	4.93 Yen
1 EUR	183.65 Yen	1 USD	156.45 Yen		

Note: The above forecasts were calculated based on the currently available information as of the date of this announcement and certain assumptions judged to be reasonable, and actual results may differ from these forecasts owing to various factors.