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February 12, 2026

Summary of Non-Consolidated Financial Results for the Six Months Ended December 31, 2025 (Under Japanese GAAP)

Company name: unerry, Inc.
Listing: Tokyo Stock Exchange
Securities code: 5034
URL: https://www.unerry.co.jp/
Representative: Hidetoshi Uchiyama, Chief Executive Officer
Inquiries: Yasushi Saito, Chief Financial Officer
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Scheduled date to file semi-annual securities report: February 12, 2026
Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Amounts are rounded down to the nearest million yen.)

1. Non-consolidated financial results for the six months ended December 31, 2025 (from July 1, 2025 to December 31, 2025)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income for the period	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
December 31, 2025	2,164	24.8	62	(39.6)	66	(36.4)	41	(38.4)
December 31, 2024	1,733	51.0	103	–	104	–	68	–

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
December 31, 2025	11.20	10.69
December 31, 2024	18.33	17.61

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
December 31, 2025	2,727	2,075	76.0
June 30, 2025	2,616	2,016	77.0

Reference: Equity (Shareholder' equity + Valuation and translation adjustment)
As of December 31, 2025: 2,073 million yen
As of June 30, 2025: 2,014 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	–	0.00	–	0.00	0.00
Fiscal year ending June 30, 2026	–	0.00			
Fiscal year ending June 30, 2026 (Forecast)			–	0.00	0.00

Note: Revisions to the cash dividend forecast most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,002	34.3	500	60.4	502	59.6	400	20.5	106.95

Note: Revisions to the financial result forecast most recently announced : None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of semi-annual non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other factors: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2025	3,777,950 shares
As of June 30, 2025	3,768,890 shares

(ii) Number of treasury shares at the end of the period

As of December 31, 2025	33,759 shares
As of June 30, 2025	35,049 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended December 31, 2025	3,740,220 shares
Six months ended December 31, 2024	3,712,667 shares

* This semi-annual financial results report is not subject to review by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts contained in this document, are based on information currentlyavailable to the company and certain assumptions deemed reasonable. They do not constitute a guarantee of future performance by the company. Actual results may differ significantly due to various factors.

Semi-annual Non-consolidated Financial Statements and Primary Notes

Semi-annual Non-consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2025	As of December 31, 2025
Assets		
Current assets		
Cash and deposits	631,518	1,724,753
Accounts receivable - trade, and contract assets	499,286	592,817
Securities	1,200,000	–
Inventories	23,364	48,770
Other	45,319	86,690
Allowance for doubtful accounts	(7,950)	(4,165)
Total current assets	2,391,539	2,448,867
Non-current assets		
Intangible assets	9,082	78,861
Investments and other assets		
Investments and other assets	259,061	254,853
Allowance for doubtful accounts	(43,443)	(54,918)
Total investments and other assets	215,618	199,935
Total non-current assets	224,701	278,797
Total assets	2,616,240	2,727,664
Liabilities		
Current liabilities		
Accounts payable - trade	339,562	485,345
Income taxes payable	79,824	15,115
Other	179,966	151,389
Total current liabilities	599,353	651,850
Total liabilities	599,353	651,850
Net assets		
Shareholders' equity		
Share capital	41,670	49,269
Capital surplus	1,422,336	1,431,672
Retained earnings	553,014	594,894
Treasury shares	(2,094)	(1,982)
Total shareholders' equity	2,014,926	2,073,853
Share acquisition rights	1,959	1,959
Total net assets	2,016,886	2,075,813
Total liabilities and net assets	2,616,240	2,727,664

Semi-annual Non-consolidated Statement of Income

(Thousands of yen)

	For the six months ended December 31, 2024	For the six months ended December 31, 2025
Net sales	1,733,861	2,164,342
Cost of sales	1,127,077	1,416,230
Gross profit	606,783	748,112
Selling, general and administrative expenses	503,611	685,834
Operating profit	103,172	62,277
Non-operating income		
Interest income	163	459
Dividend income	–	3,890
Foreign exchange gains	–	350
Point return income	1,521	734
Other	–	9
Total non-operating income	1,684	5,444
Non-operating expenses		
Foreign exchange losses	68	–
Loss on extinguishment of share-based remuneration expenses	–	966
Other	–	78
Total non-operating expenses	68	1,045
Ordinary profit	104,788	66,675
Profit before income taxes	104,788	66,675
Income taxes - current	35,635	16,431
Income taxes - deferred	1,115	8,364
Total income taxes	36,751	24,795
Profit	68,037	41,880

Semi-annual Non-consolidated Statement of Cash Flows

(Thousands of yen)

	For the six months ended December 31, 2024	For the six months ended December 31, 2025
Cash flows from operating activities		
Profit before income taxes	104,788	66,675
Depreciation	2	956
Increase (decrease) in allowance for doubtful accounts	–	4,165
Interest income	(163)	(459)
Dividend income	–	(3,890)
Foreign exchange losses (gains)	20	(115)
Decrease (increase) in accounts receivable - trade, and contract assets	(115,093)	(93,531)
Decrease (increase) in inventories	(14,260)	(25,406)
Increase (decrease) in trade payables	132,861	145,782
Other, net	(46,019)	(68,903)
Subtotal	62,136	25,273
Interest and dividends received	163	4,349
Income taxes paid	(38,949)	(81,140)
Net cash provided by (used in) operating activities	23,350	(51,517)
Cash flows from investing activities		
Purchase of intangible assets	(2,252)	(57,649)
Net cash provided by (used in) investing activities	(2,252)	(57,649)
Cash flows from financing activities		
Proceeds from issuance of shares resulting from exercise of share acquisition rights	301	436
Proceeds from disposal of treasury shares from exercise of share acquisition rights	–	1,848
Net cash provided by (used in) financing activities	301	2,285
Effect of exchange rate change on cash and cash equivalents	(20)	115
Net increase (decrease) in cash and cash equivalents	21,379	(106,765)
Cash and cash equivalents at beginning of period	1,658,798	1,831,518
Cash and cash equivalents at end of period	1,680,177	1,724,753