Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 14, 2026

Summary of Non-Consolidated Financial Results for the Nine Months Ended March 31, 2026 (Under Japanese GAAP)

Company name: unerry, Inc.
Listing: Tokyo Stock Exchange
Securities code: 5034
URL: https://www.unerry.co.jp/
Representative: Hidetoshi Uchiyama, Chief Executive Officer
Inquiries: Yasushi Saito, Chief Financial Officer
Tel: +81-3-6823-8234

Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Amounts are rounded down to the nearest million yen.)

1. Non-consolidated financial results for the nine months ended March 31, 2026 (from July 1, 2025 to March 31, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income for the period	
Nine months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	3,691	34.5	393	39.3	399	41.1	263	42.6
March 31, 2025	2,744	31.6	282	63.0	283	62.6	184	58.8

	Basic earnings per share	Diluted earnings per share
Nine months ended	Yen	Yen
March 31, 2026	70.32	67.19
March 31, 2025	49.62	47.71

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
March 31, 2026	3,128	2,297	73.4
June 30, 2025	2,616	2,016	77.0

Reference: Equity (Shareholder' equity + Valuation and translation adjustment)
As of March 31, 2026: 2,295 million yen
As of June 30, 2025: 2,014 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2025	–	0.00	–	0.00	0.00
Fiscal year ending June 30, 2026	–	0.00	–		
Fiscal year ending June 30, 2026 (Forecast)				0.00	0.00

Note: Revisions to the cash dividend forecast most recently announced: None

3. Non-consolidated financial result forecasts for the fiscal year ending June 30, 2026 (from July 1, 2025 to June 30, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	5,002	34.3	500	60.4	502	59.6	400	20.5	106.91

Note: Revisions to the financial results forecast most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly non-consolidated financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other factors: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	3,777,950 shares
As of June 30, 2025	3,768,890 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2026	34,479 shares
As of June 30, 2025	35,049 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Nine months ended March 31, 2026	3,741,437 shares
Nine months ended March 31, 2025	3,719,145 shares

* Review of the Japanese-language originals of the attached quarterly non-consolidated financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts contained in this document, are based on information currently available to the company and certain assumptions deemed reasonable. They do not constitute a guarantee of future performance by the company. Actual results may differ significantly due to various factors.

Quarterly Non-consolidated Financial Statements and Primary Notes

Quarterly Non-consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2025	As of March 31, 2026
Assets		
Current assets		
Cash and deposits	631,518	1,663,546
Accounts receivable - trade, and contract assets	499,286	991,612
Securities	1,200,000	-
Inventories	23,364	42,560
Other	45,319	70,672
Allowance for doubtful accounts	(7,950)	(7,047)
Total current assets	2,391,539	2,761,344
Non-current assets		
Intangible assets	9,082	108,895
Investments and other assets		
Investments and other assets	259,061	314,088
Allowance for doubtful accounts	(43,443)	(55,914)
Total investments and other assets	215,618	258,174
Total non-current assets	224,701	367,069
Total assets	2,616,240	3,128,413
Liabilities		
Current liabilities		
Accounts payable - trade	339,562	596,225
Income taxes payable	79,824	87,815
Other	179,966	147,355
Total current liabilities	599,353	831,397
Total liabilities	599,353	831,397
Net assets		
Shareholders' equity		
Share capital	41,670	49,269
Capital surplus	1,422,336	1,431,672
Retained earnings	553,014	816,097
Treasury shares	(2,094)	(1,982)
Total shareholders' equity	2,014,926	2,295,056
Share acquisition rights	1,959	1,959
Total net assets	2,016,886	2,297,016
Total liabilities and net assets	2,616,240	3,128,413

Quarterly Non-consolidated Statement of Income

For the Nine Months Ended March 31, 2026

(Thousands of yen)

	For the nine months ended March 31, 2025	For the nine months ended March 31, 2026
Net sales	2,744,689	3,691,409
Cost of sales	1,638,978	2,262,691
Gross profit	1,105,711	1,428,718
Selling, general and administrative expenses	823,003	1,034,787
Operating profit	282,708	393,931
Non-operating income		
Interest income	856	1,549
Dividend income	378	3,890
Foreign exchange gains	–	425
Point rebate income	1,741	1,314
Other	–	428
Total non-operating income	2,976	7,607
Non-operating expenses		
Foreign exchange losses	236	–
Loss on extinguishment of share-based payment expenses	2,074	1,690
Other	–	78
Total non-operating expenses	2,310	1,769
Ordinary profit	283,374	399,769
Profit before income taxes	283,374	399,769
Income taxes - current	105,514	139,265
Income taxes - deferred	(6,693)	(2,579)
Total income taxes	98,821	136,685
Profit	184,553	263,083