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July 31, 2026

To whom it may concern

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Representative Director, President and CEO
(Securities code: 5034; TSE Growth Market)
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Notice Concerning Revision of Earnings Forecasts for the Fiscal Year Ended June 30, 2026

unerry Inc. (the "Company") hereby announces that it has revised its earnings forecasts for the fiscal year ended June 30, 2026 (July 1, 2025 to June 30, 2026), previously announced on August 12, 2025, as described below.

1. Revision of Earnings Forecasts for the Fiscal Year Ended June 30, 2026

(Figures indicated in millions of yen, unless stated otherwise)

	Net sales	Operating profit	Ordinary profit	Net income for the period	Basic earnings per share (yen)
Previous forecast (A)	5,002	500	502	400	107.00
Revised forecast (B)	4,879	431	439	342	91.46
Amount of Change (B－A)	△123	△69	△63	△57	
Percentage Change (%)	△2.5	△13.8	△12.5	△14.4	
(Reference) Non-consolidated results for the fiscal year ended June 30, 2025	3,726	311	315	331	89.15

2. Reasons for the Revision

Net sales are expected to increase by approximately 31% year on year, but are expected to fall below the previous forecast. While the Analysis service and One to One Solution services performed largely in line with the previous forecast, the expansion of transactions within the Advertisement service

progressed more gradually than anticipated, resulting in net sales below the previous forecast.

Operating profit is expected to increase by approximately 38% year on year, but is also expected to fall below the previous forecast. The primary reason was that the gross profit margin fell below the previous forecast due to an increase in projects utilizing external resources. Although selling, general and administrative expenses were kept below the previous forecast through operational efficiency improvements and a review of various expenses, these cost reductions were insufficient to offset the decrease in gross profit compared with the previous forecast.

Note on Forward-Looking Statements:

The above forecasts are based on information available to the Company as of the date of release of this document and certain assumptions that the Company considers reasonable. Actual results could vary from forecasts due to a variety of factors.