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August 13, 2026

Summary of Consolidated Financial Results for the Fiscal Year Ended June 30, 2026 (Under Japanese GAAP)

Company name: unerry, Inc.
Listing: Tokyo Stock Exchange
Securities code: 5034
URL: https://www.unerry.co.jp/
Representative: Hidetoshi Uchiyama Chief Executive Officer
Inquiries: Nagisa Kuraoka Executive Officer and Chief Financial Officer
Tel: +81-3-6820-2718

Scheduled date of annual general meeting of shareholders: September 28, 2026
Scheduled date to commence dividend payments: –
Scheduled date to file annual securities report: September 25, 2026
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	4,879	–	424	–	432	–	330	–
June 30, 2025	–	–	–	–	–	–	–	–

Note: Comprehensive income For the fiscal year ended June 30, 2026: 330 million yen [– %]
For the fiscal year ended June 30, 2025: – million yen [– %]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2026	88.22	84.36	14.0	10.3	8.7
June 30, 2025	–	–	–	–	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	4,188	2,365	56.4	631.21
June 30, 2025	–	–	–	–

Reference: Equity
As of June 30, 2026: 2,363 million yen
As of June 30, 2025: – million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2026	327	(599)	741	2,301
June 30, 2025	–	–	–	–

Note: As the Company has prepared consolidated financial statements starting from the fiscal year ended June 30, 2026, year-on-year percentage changes for the fiscal year ended June 30, 2026 and figures for the fiscal year ended June 30, 2025 are not presented.

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended June 30, 2025	–	0.00	–	0.00	0.00	–	–	–
Fiscal year ended June 30, 2026	–	0.00	–	0.00	0.00	–	–	–
Fiscal year ending June 30, 2027 (Forecast)	–	0.00	–	0.00	0.00		–	

3. Consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,000	63.9	556	31.1	554	28.1	381	15.6	101.98

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (Blogwatcher Inc.)

Excluded: - companies ( )

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other factors: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	3,777,950 shares
As of June 30, 2025	3,768,890 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	33,029 shares
As of June 30, 2025	35,049 shares

(iii) Average number of shares outstanding during the period

Fiscal Year ended June 30, 2026	3,742,249 shares
Fiscal Year ended June 30, 2025	3,722,304 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended June 30, 2026 (from July 1, 2025 to June 30, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income for the year	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	4,879	31.0	431	38.3	439	39.5	336	1.5
June 30, 2025	3,726	31.4	311	74.2	315	133.4	331	386.1

	Basic earnings per share	Diluted earnings per share
Fiscal year ended	Yen	Yen
June 30, 2026	90.02	86.09
June 30, 2025	89.15	85.33

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2026	3,917	2,372	60.5	633.02
June 30, 2025	2,616	2,016	77.0	539.64

Reference: Equity

As of June 30, 2026: 2,370 million yen

As of June 30, 2025: 2,014 million yen

* Financial results reports are not subject to audit procedures by certified public accountants or audit firms.

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts contained in this document, are based on information currently available to the company and certain assumptions deemed reasonable. They do not constitute a guarantee of future performance by the company. Actual results may differ significantly due to various factors.

Consolidated Financial Statements and Primary Notes

Consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2026
Assets	
Current assets	
Cash and deposits	2,301,594
Accounts receivable - trade, and contract assets	812,829
Inventories	35,581
Other	138,400
Allowance for doubtful accounts	(4,429)
Total current assets	3,283,977
Non-current assets	
Intangible assets	
Goodwill	497,003
Software	7,170
Software in progress	115,737
Other	726
Total intangible assets	620,638
Investments and other assets	
Investment securities	50,000
Deferred tax assets	164,775
Other	117,479
Allowance for doubtful accounts	(48,717)
Total investments and other assets	283,538
Total non-current assets	904,177
Total assets	4,188,155

(Thousands of yen)

	As of June 30, 2026
Liabilities	
Current liabilities	
Accounts payable - trade	591,636
Current portion of long-term borrowings	150,000
Income taxes payable	80,912
Contract liabilities	76,981
Provision for bonuses	23,379
Other	311,940
Total current liabilities	1,234,849
Non-current liabilities	
Long-term borrowings	587,500
Total non-current liabilities	587,500
Total liabilities	1,822,349
Net assets	
Shareholders' equity	
Share capital	49,269
Capital surplus	1,433,301
Retained earnings	883,153
Treasury shares	(1,878)
Total shareholders' equity	2,363,845
Share acquisition rights	1,959
Total net assets	2,365,805
Total liabilities and net assets	4,188,155

Consolidated Statements of Income and Comprehensive Income

Consolidated Statement of Income

(Thousands of yen)

	For the fiscal year ended June 30, 2026
Net sales	4,879,542
Cost of sales	3,052,198
Gross profit	1,827,344
Selling, general and administrative expenses	1,402,752
Operating profit	424,591
Non-operating income	
Interest income	1,549
Dividend income	3,890
Foreign exchange gains	445
Service fee income from affiliated companies	4,238
Point rebate income	2,183
Other	428
Total non-operating income	12,735
Non-operating expenses	
Interest expenses	1,907
Loss on extinguishment of share-based payment expenses	2,072
Other	427
Total non-operating expenses	4,407
Ordinary profit	432,920
Profit before income taxes	432,920
Income taxes - current	132,280
Income taxes - deferred	(29,498)
Total income taxes	102,781
Profit	330,138
Profit attributable to owners of parent	330,138

Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the fiscal year ended June 30, 2026
Profit	330,138
Comprehensive income	330,138
Comprehensive income attributable to	
Comprehensive income attributable to owners of parent	330,138

Consolidated Statement of Changes in Equity

For the fiscal year ended June 30, 2026

(Thousands of yen)

	Shareholders' equity				
	Share capital	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity
Balance at beginning of period	41,670	1,422,336	553,014	(2,094)	2,014,926
Changes during period					
Issuance of new shares - exercise of share acquisition rights	218	218			436
Issuance of new shares-restricted stock	7,380	7,380			14,760
Profit attributable to owners of parent			330,138		330,138
Disposal of treasury shares		3,366		216	3,582
Total changes during period	7,598	10,965	330,138	216	348,918
Balance at end of period	49,269	1,433,301	883,153	(1,878)	2,363,845

	Share acquisition rights	Total net assets
Balance at beginning of period	1,959	2,016,886
Changes during period		
Issuance of new shares - exercise of share acquisition rights		436
Issuance of new shares-restricted stock		14,760
Profit attributable to owners of parent		330,138
Disposal of treasury shares		3,582
Total changes during period	–	348,918
Balance at end of period	1,959	2,365,805

Consolidated Statement of Cash Flows

(Thousands of yen)

	For the fiscal year ended June 30, 2026
Cash flows from operating activities	
Profit before income taxes	432,920
Depreciation	1,912
Increase (decrease) in allowance for doubtful accounts	(3,520)
Interest income	(1,549)
Dividend income	(3,890)
Interest expenses	1,907
Foreign exchange losses (gains)	(155)
Decrease (increase) in trade receivables and contract assets	(122,530)
Decrease (increase) in inventories	(12,217)
Increase (decrease) in trade payables	220,445
Increase (decrease) in contract liabilities	(19,158)
Other, net	(38,677)
Subtotal	455,485
Interest and dividends received	5,439
Interest paid	(1,907)
Income taxes paid	(131,274)
Net cash provided by (used in) operating activities	327,743
Cash flows from investing activities	
Purchase of intangible assets	(113,025)
Purchase of shares of subsidiaries resulting in change in scope of consolidation	(434,044)
Payments of leasehold and guarantee deposits	(52,272)
Net cash provided by (used in) investing activities	(599,341)
Cash flows from financing activities	
Proceeds from long-term borrowings	750,000
Repayments of long-term borrowings	(12,500)
Proceeds from issuance of shares resulting from exercise of share acquisition rights	436
Proceeds from disposal of treasury shares from exercise of share acquisition rights	3,582
Net cash provided by (used in) financing activities	741,519
Effect of exchange rate change on cash and cash equivalents	155
Net increase (decrease) in cash and cash equivalents	470,076
Cash and cash equivalents at beginning of period	1,831,518
Cash and cash equivalents at end of period	2,301,594