Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

November 12, 2026

Summary of Consolidated Financial Results for the Three Months Ended September 30, 2026 (Under Japanese GAAP)

Company name: unerry, Inc.
Listing: Tokyo Stock Exchange
Securities code: 5034
URL: https://www.unerry.co.jp/
Representative: Hidetoshi Uchiyama Chief Executive Officer
Inquiries: Nagisa Kuraoka Chief Financial Officer
Telephone: +81-3-6820-2718

Scheduled date to commence dividend payments: –
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Amounts are rounded down to the nearest million yen.)

1. Consolidated financial results for the three months ended September 30, 2026 (from July 1, 2026 to September 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
September 30, 2026	1,240	–	(7)	–	(8)	–	(1)	–
September 30, 2025	–	–	–	–	–	–	–	–

Note: Comprehensive income For the three months ended September 30, 2026: (1) million yen [–%]
For the three months ended September 30, 2025: –million yen [–%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
September 30, 2026	(0.37)	–
September 30, 2025	–	–

Note:
1. As the Company has prepared quarterly consolidated financial statements since the first quarter of the fiscal year ending June 30, 2027, figures for the first quarter of the fiscal year ended June 30, 2026 and year-on-year changes are not presented.
2. Diluted earnings per share for the first quarter of the fiscal year ending June 30, 2026, is not disclosed because ,despite the existence of potentially dilutive common shares, the Company reported a basic quarterly net loss per share.

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2026	3,342	1,728	51.7
June 30, 2026	4,188	2,365	56.4

Reference: Equity
As of September 30, 2026: 1,727 million yen
As of June 30, 2026: 2,363 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended June 30, 2026	–	0.00	–	0.00	0.00
Fiscal year ending June 30, 2027	–				
Fiscal year ending June 30, 2027 (Forecast)		0.00	–	0.00	0.00

Note: Revisions to the cash dividend forecast most recently announced: None

3. Consolidated financial result forecasts for the fiscal year ending June 30, 2027 (from July 1, 2026 to June 30, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	8,000	63.9	556	31.1	554	28.1	381	15.6	103.78

Note: Revisions to the financial results forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
(ii) Changes in accounting policies due to other factors: None
(iii) Changes in accounting estimates: None
(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2026	3,777,950 shares
As of June 30, 2026	3,777,950 shares

(ii) Number of treasury shares at the end of the period

As of September 30, 2026	302,879 shares
As of June 30, 2026	33,029 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended September 30, 2026	3,677,542 shares
Three months ended September 30, 2025	3,738,501 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements, including performance forecasts contained in this document, are based on information currently available to the company and certain assumptions deemed reasonable. They do not constitute a guarantee of future performance by the company. Actual results may differ significantly due to various factors.

Quarterly Consolidated Financial Statements and Primary Notes

Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Assets		
Current assets		
Cash and deposits	2,301,594	1,194,223
Accounts receivable - trade, and contract assets	812,829	933,703
Inventories	35,581	50,099
Other	138,400	277,840
Allowance for doubtful accounts	(4,429)	(5,283)
Total current assets	3,283,977	2,450,583
Non-current assets		
Intangible assets		
Goodwill	497,003	497,003
Other	123,635	117,370
Total intangible assets	620,638	614,374
Investments and other assets		
Investments and other assets	332,255	324,780
Allowance for doubtful accounts	(48,717)	(47,205)
Total investments and other assets	283,538	277,575
Total non-current assets	904,177	891,949
Total assets	4,188,155	3,342,533
Liabilities		
Current liabilities		
Accounts payable - trade	591,636	457,053
Current portion of long-term borrowings	150,000	150,000
Income taxes payable	80,912	655
Provision for bonuses	23,379	23,379
Other	388,921	432,482
Total current liabilities	1,234,849	1,063,571
Non-current liabilities		
Long-term borrowings	587,500	550,000
Total non-current liabilities	587,500	550,000
Total liabilities	1,822,349	1,613,571

(Thousands of yen)

	As of June 30, 2026	As of September 30, 2026
Net assets		
Shareholders' equity		
Share capital	49,269	49,269
Capital surplus	1,433,301	1,433,301
Retained earnings	883,153	881,790
Treasury shares	(1,878)	(637,359)
Total shareholders' equity	2,363,845	1,727,002
Share acquisition rights	1,959	1,959
Total net assets	2,365,805	1,728,962
Total liabilities and net assets	4,188,155	3,342,533

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended September 30, 2026
Net sales	1,240,759
Cost of sales	822,197
Gross profit	418,561
Selling, general and administrative expenses	425,963
Operating loss	(7,401)
Non-operating income	
Interest income	2,716
Point rebate income	242
Total non-operating income	2,958
Non-operating expenses	
Interest expenses	3,140
Foreign exchange losses	54
Loss on extinguishment of share-based payment	296
Other	256
Total non-operating expenses	3,747
Ordinary loss	(8,190)
Loss before income taxes	(8,190)
Income taxes - current	888
Income taxes - deferred	(7,716)
Total income taxes	(6,828)
Loss	(1,362)
Loss attributable to owners of parent	(1,362)

Quarterly Consolidated Statement of Comprehensive Income

For the Three-Month Period

(Thousands of yen)

	For the three months ended September 30, 2026
Loss	(1,362)
Comprehensive income	(1,362)
Comprehensive income attributable to	
Comprehensive income attributable to owners of parent	(1,362)