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October 14, 2026

Non-consolidated Financial Results for the Three Months Ended August 31, 2026 (Under Japanese GAAP)

Company name: Geekly, Inc.
Listing: Tokyo Stock Exchange
Securities code: 505A
URL: https://corp.geekly.co.jp/
Representative: Takahiro Okuyama, President
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Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Non-consolidated financial results for the three months ended August 31, 2026 (from June 1, 2026 to August 31, 2026)

(1) Non-consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Sales		Operating income		Ordinary income		Net income	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
August 31, 2026	2,622	–	401	–	406	–	266	–
August 31, 2025	–	–	–	–	–	–	–	–

	Net income per share	Diluted net income per share
Three months ended	Yen	Yen
August 31, 2026	22.05	21.01
August 31, 2025	–	–

Note: Since quarterly financial statements were not prepared for the three months ended August 31, 2025, the figures and year-on-year changes for the three months ended August 31, 2025, and the year-on-year changes for the three months ended August 31, 2026 are not stated.

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
August 31, 2026	5,385	4,002	74.3
May 31, 2026	6,469	4,122	63.7

Reference: Equity
As of August 31, 2026: ¥4,001 million
As of May 31, 2026: ¥4,121 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended May 31, 2026	–	0.00	–	32.00	32.00
Fiscal year ending May 31, 2027	–				
Fiscal year ending May 31, 2027 (Forecast)		0.00	–	57.00	57.00

Notes: 1. Revisions to the forecast of cash dividends most recently announced: None

2. Breakdown of year-end dividend for the fiscal year ended May 31, 2026: Ordinary dividend ¥20.00, Commemorative dividend ¥12.00 (commemorative dividend for listing)

3. Financial results forecast for the fiscal year ending May 31, 2027 (from June 1, 2026 to May 31, 2027)

(Percentages indicate year-on-year changes.)

	Sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	12,080	23.5	2,506	16.2	2,504	17.6	1,701	12.2	140.86

Note: Revisions to the financial results forecast most recently announced: None

*** Notes**

(1) Adoption of accounting treatment specific to the preparation of quarterly financial statements: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of August 31, 2026	12,805,000 shares
As of May 31, 2026	12,805,000 shares

(ii) Number of treasury shares at the end of the period

As of August 31, 2026	724,000 shares
As of May 31, 2026	724,000 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended August 31, 2026	12,081,000 shares
Three months ended August 31, 2025	- shares

Notes: 1. Since quarterly financial statements were not prepared for the three months ended August 31, 2025, the average number of shares outstanding during the period for the three months ended August 31, 2025 is not stated.

2. The Company conducted a share split at a rate of two shares per share of common shares on August 31, 2025. The total number of issued shares at the end of the period, number of treasury shares at the end of the period, and average number of shares outstanding during the period have been calculated assuming that said share split was conducted at the beginning of the previous fiscal year.

* Review of the Japanese-language originals of the attached quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

* Proper use of earnings forecasts, and other special matters

(Caution regarding forward-looking statements, etc.)

Financial results forecasts and other forward-looking statements provided in these materials are based on information available to the Company and certain other assumptions deemed reasonable as of the date of publication of this document, and do not represent any guarantee that the Company will achieve these results. Actual financial results and other aspects of business performance may differ significantly from these forecasts owing to various factors. Please refer to "(3) Explanation of future forecast information such as financial results forecast" on page 2 of the attached materials for conditions forming the basis for financial results forecasts and other information.

(Change in presentation unit of amounts)

Amounts of account items and other matters presented in the Company's quarterly financial statements were previously stated in thousands of yen, but have been changed to be stated in millions of yen from the first quarter under review and the three months ended August 31, 2026. To facilitate comparison, amounts for the previous fiscal year have also been changed to and stated in millions of yen.

4. Non-consolidated Quarterly Financial Statements

(1) Non-consolidated quarterly balance sheets

(Millions of yen)

	As of May 31, 2026	As of August 31, 2026
Assets		
Current assets		
Cash and deposits	3,917	2,925
Accounts receivable - trade	853	877
Other	270	280
Total current assets	5,042	4,083
Non-current assets		
Property, plant and equipment	430	439
Intangible assets	16	14
Investments and other assets		
Other	987	857
Allowance for doubtful accounts	(8)	(8)
Total investments and other assets	979	849
Total non-current assets	1,426	1,302
Total assets	6,469	5,385
Liabilities		
Current liabilities		
Accounts payable - trade	219	205
Income taxes payable	618	14
Provision for bonuses	229	94
Other	1,178	968
Total current liabilities	2,245	1,282
Non-current liabilities		
Asset retirement obligations	100	100
Total non-current liabilities	100	100
Total liabilities	2,346	1,383
Net assets		
Shareholders' equity		
Share capital	30	30
Retained earnings	4,243	4,123
Treasury shares	(152)	(152)
Total shareholders' equity	4,121	4,001
Share acquisition rights	0	0
Total net assets	4,122	4,002
Total liabilities and net assets	6,469	5,385

(2) Non-consolidated quarterly statements of income

(Millions of yen)

	Three months under review (from June 1, 2026 to August 31, 2026)
Sales	2,622
Cost of sales	285
Gross profit	2,337
Selling, general and administrative expenses	1,935
Operating income	401
Non-operating income	
Interest income	4
Miscellaneous income	1
Total non-operating income	6
Non-operating expenses	
Commission expenses	1
Other	0
Total non-operating expenses	1
Ordinary income	406
Net income before income taxes	406
Income taxes - current	14
Income taxes - deferred	125
Total income taxes	140
Net income	266