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August 7, 2026

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Notice Regarding Upward Revision of Financial Results Forecasts and Revision to Dividend Forecasts (Increased Dividend)

Achilles Corporation (the "Company") announces that, considering the recent performance trends, it has decided to revise the financial results forecasts and dividend forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027), which were announced on May 12, 2026, as described below.

1. Revision of the financial results forecasts

(1) Revision of the consolidated financial results forecasts for the fiscal year ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previously announced forecasts (A)	82,500	2,200	2,000	1,300	95.13
Revised forecasts (B)	82,500	2,200	2,000	2,200	160.99
Difference (B − A)	0	0	0	900	
Change (%)	—	—	—	69.2	
(Reference) Actual results for the previous fiscal year (ended March 31, 2026)	81,802	2,972	3,919	2,116	154.87

(2) Reasons for variances

The forecasts of net sales, operating profit, and ordinary profit have been left unchanged from those announced on May 12, 2026 because the impact of the situation in the Middle East must be continuously observed.

The profit attributable to owners of parent is expected to exceed the previously announced forecast because the Company has decided to sell a portion of its investment securities held and thus expects to record extraordinary income (gain on sale of investment securities) as described in the "Notice Regarding Anticipated Recording of Extraordinary Income from Sale of Investment Securities," announced today (August 7, 2026).

(Note) The above financial results forecasts

The above forecasts of financial results are based on the information available to the Company at the time of announcement, and actual results may differ from these forecasts due to various factors.

2. Revision of dividend forecasts for the fiscal year ending March 31, 2027

(1) Details of dividend

	Annual dividends per share		
	Second quarter-end	Fiscal year-end	Total
Previous forecasts (announced May 12, 2026)	0.00 yen	30.00 yen	30.00 yen
Revised forecasts	0.00 yen	50.00 yen	50.00 yen
Actual results for the current fiscal year			
Actual results for the previous fiscal year (ended March 31, 2026)	0.00 yen	40.00 yen	40.00 yen

(2) Reasons for revisions

The Company's core policy is to maintain stable returns to its shareholders, which it intends to achieve through the strengthening of its management foundations, centered on stable management and improving profitability. As part of the Medium-Term Management Plan (FY25–FY27) announced in May 2025, the Company is working consciously toward a dividend payout ratio of at least 30% and a dividend per share of 50 yen, in particular, which are both targets based on recent performance.

Taking into account current business performance in accordance with the aforementioned policy, the Company has decided upward its fiscal year-end dividend for the fiscal year ending March 31, 2027, from the previous forecast of 30 yen per share, resulting in a total dividend forecast of 50 yen per share, an increase of 20 yen per share. As a result of this revision, the dividend payout ratio for the full fiscal year ending March 31, 2027, shall be 31.1%.