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May 8, 2026

Consolidated Financial Results for the Fiscal Year Ended March 31, 2026 (Under Japanese GAAP)

Company name: Nitta Corporation
 Listing: Tokyo Stock Exchange
 Securities code: 5186
 URL: <https://www.nitta.co.jp>
 Representative: Seiichi Kitamura, President
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 Telephone: +81-6-6563-1211
 Scheduled date of annual general meeting of shareholders: June 25, 2026
 Scheduled date to commence dividend payments: June 26, 2026
 Scheduled date to file annual securities report: June 23, 2026
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes *for analysts and institutional investors

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended March 31, 2026	91,834	1.7	5,862	13.7	14,810	1.4	13,529	11.5
March 31, 2025	90,276	1.9	5,155	16.6	14,601	21.6	12,131	23.1

Note: Comprehensive income Fiscal year ended March 31, 2026: ¥16,655 million [-0.9%]
 Fiscal year ended March 31, 2025: ¥16,799 million [6.8%]

	Net income per share	Diluted net income per share	Return on equity	Ordinary income to total assets ratio	Operating income to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2026	490.47	—	8.5	7.9	6.4
March 31, 2025	436.73	—	8.2	8.4	5.7

Reference: Equity in net income of affiliates Fiscal year ended March 31, 2026: ¥8,592 million
 Fiscal year ended March 31, 2025: ¥8,669 million

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	192,432	165,625	85.6	6,008.79
March 31, 2025	179,931	154,176	85.3	5,540.38

Reference: Equity As of March 31, 2026: ¥164,800 million
 As of March 31, 2025: ¥153,392 million

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2026	9,612	(3,133)	(5,460)	36,393
March 31, 2025	7,007	(6,930)	(5,217)	35,061

2. Cash dividends

	Annual dividends per share					Total cash dividends	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2025	—	66.00	—	74.00	140.00	3,893	32.1	2.6
Fiscal year ended March 31, 2026	—	72.00	—	88.00	160.00	4,417	32.6	2.8
Fiscal year ending March 31, 2027 (Forecast)	—	85.00	—	85.00	170.00		38.1	

* The annual dividend for the fiscal year ended March 31, 2025 includes a commemorative dividend of 5 yen per share for the 140th anniversary of our founding.

3. Consolidated earnings forecast for the fiscal year ending March 31, 2027 (April 1, 2026 - March 31, 2027)
 (Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half of fiscal year	46,000	4.3	3,000	16.2	7,000	8.6	5,800	5.8	210.26
Full-year	94,000	2.4	6,200	5.8	15,000	1.3	12,300	(9.1)	445.89

***Notes**

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
 Newly included: - (Company name:)
 Excluded: - (Company name:)

- (2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 (ii) Changes in accounting policies due to other reasons: None
 (iii) Changes in accounting estimates: None
 (iv) Restatement: None

- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2026	29,272,503 shares
As of March 31, 2025	29,272,503 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2026	1,845,920 shares
As of March 31, 2025	1,586,292 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2026	27,585,204 shares
Fiscal year ended March 31, 2025	27,777,019 shares

[Reference] Overview of non-consolidated financial results

1. Non-consolidated financial results for the fiscal year ended March 31, 2026 (April 1, 2025 - March 31, 2026)

(1) Non-consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating income		Ordinary income		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	47,408	4.6	2,258	11.2	3,876	(47.3)	4,194	(33.7)
March 31, 2025	45,335	(0.9)	2,031	9.5	7,359	17.5	6,323	14.4

	Net income per share	Diluted net income per share
Fiscal year ended	Yen	Yen
March 31, 2026	152.06	—
March 31, 2025	227.66	—

(2) Non-consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2026	112,338	97,641	86.9	3,560.12
March 31, 2025	109,528	96,604	88.2	3,489.28

Reference: Equity As of March 31, 2026: ¥97,641 million
As of March 31, 2025: ¥96,604 million

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Explanation of appropriate use of business performance forecasts and other special items
The earnings forecasts in this document are based on the current information and certain assumptions that are considered reasonable, and actual results may greatly vary due to various factors.

Consolidated Financial Statements

(1) Consolidated Balance Sheet

(Millions of yen)

	As of March 31,2025	As of March 31,2026
Assets		
Current assets		
Cash and deposits	31, 515	33, 506
Notes and accounts receivable – trade	18, 467	17, 682
Electronically recorded monetary claims – operating	9, 502	9, 230
Securities	6, 697	6, 494
Inventories	15, 637	15, 469
Other	2, 461	2, 735
Allowance for doubtful accounts	(20)	(31)
Total current assets	84, 262	85, 088
Non-current assets		
Property, plant and equipment		
Buildings and structures	42, 727	44, 224
Accumulated depreciation	(27, 335)	(28, 209)
Buildings and structures, net	15, 392	16, 015
Machinery, equipment and vehicles	30, 575	30, 796
Accumulated depreciation	(25, 841)	(26, 421)
Machinery, equipment and vehicles, net	4, 733	4, 375
Tools, furniture and fixtures	8, 118	8, 540
Accumulated depreciation	(6, 944)	(7, 293)
Tools, furniture and fixtures, net	1, 173	1, 247
Land	5, 604	5, 755
Construction in progress	2, 079	1, 978
Other	2, 424	2, 512
Accumulated depreciation	(1, 111)	(1, 263)
Other, net	1, 313	1, 249
Total property, plant and equipment	30, 297	30, 620
Intangible assets		
Goodwill	53	20
Other	648	840
Total intangible assets	702	861
Investments and other assets		
Investment securities	60, 444	71, 422
Long-term loans receivable	178	52
Retirement benefit asset	2, 690	3, 166
Deferred tax assets	545	464
Other	818	764
Allowance for doubtful accounts	(8)	(8)
Total investments and other assets	64, 669	75, 861
Total non-current assets	95, 668	107, 343
Total assets	179, 931	192, 432

(Millions of yen)

	As of March 31,2025	As of March 31,2026
Liabilities		
Current liabilities		
Notes and accounts payable – trade	8, 758	7, 475
Electronically recorded obligations – operating	2, 364	3, 397
Income taxes payable	1, 264	716
Provision for bonuses	1, 097	1, 094
Other	4, 512	5, 206
Total current liabilities	17, 997	17, 890
Non-current liabilities		
Long-term borrowings	19	–
Deferred tax liabilities	3, 982	5, 462
Retirement benefit liability	1, 822	1, 676
Other	1, 932	1, 777
Total non-current liabilities	7, 756	8, 916
Total liabilities	25, 754	26, 806
Net assets		
Shareholders' equity		
Share capital	8, 060	8, 060
Capital surplus	6, 586	6, 610
Retained earnings	124, 072	133, 541
Treasury shares	(3, 929)	(5, 064)
Total shareholders' equity	134, 790	143, 147
Valuation and translation adjustments		
Valuation difference on available-for-sale securities	5, 806	7, 920
Foreign currency translation adjustment	11, 681	12, 312
Remeasurements of defined benefit plans	1, 113	1, 419
Total valuation and translation adjustments	18, 601	21, 653
Non-controlling interests	784	824
Total net assets	154, 176	165, 625
Total liabilities and net assets	179, 931	192, 432

(2) Consolidated Statement of Income and Comprehensive Income

Consolidated Statement of Income

(Millions of yen)

	Fiscal year ended March 31,2025	Fiscal year ended March 31,2026
Net sales	90,276	91,834
Cost of sales	66,030	65,937
Gross profit	24,246	25,896
Selling, general and administrative expenses	19,090	20,034
Operating profit	5,155	5,862
Non-operating income		
Interest income	249	248
Dividend income	384	513
Outsourcing service income	156	163
Share of profit of entities accounted for using equity method	8,669	8,592
Foreign exchange gains	113	172
Other	312	295
Total non-operating income	9,886	9,986
Non-operating expenses		
Interest expenses	68	58
Fiduciary obligation expenses	146	146
Litigation expenses	131	673
Other	93	159
Total non-operating expenses	440	1,037
Ordinary profit	14,601	14,810
Extraordinary income		
Gain on sale of non-current assets	7	211
Gain on sale of investment securities	0	1,771
Gain on receipt of donated non-current assets	526	–
Total extraordinary income	534	1,982
Extraordinary losses		
Loss on sale and retirement of non-current assets	69	23
Impairment losses	345	801
Loss on disaster	16	–
Other	9	65
Total extraordinary losses	442	890
Profit before income taxes	14,693	15,903
Income taxes - current	2,137	1,808
Income taxes - deferred	354	503
Total income taxes	2,492	2,311
Profit	12,200	13,591
Profit attributable to non-controlling interests	69	62
Profit attributable to owners of parent	12,131	13,529

Consolidated Statement of Comprehensive Income

(Millions of yen)

	Fiscal year ended March 31,2025	Fiscal year ended March 31,2026
Profit	12, 200	13, 591
Other comprehensive income		
Valuation difference on available-for-sale securities	434	2, 113
Foreign currency translation adjustment	1, 832	778
Remeasurements of defined benefit plans, net of tax	219	128
Share of other comprehensive income of entities accounted for using equity method	2, 112	43
Total other comprehensive income	4, 598	3, 064
Comprehensive income	16, 799	16, 655
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	16, 705	16, 581
Comprehensive income attributable to non-controlling interests	94	74