

August 12, 2026

To Whom It May Concern

Company Name: J-Pharma Co., Ltd.

Name of Representative: President and CEO
Masuhiro Yoshitake

Securities Code: 520A Tokyo Stock Exchange Growth
Market

Contact: Director and CFO
Yutaka Fujimoto

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Notice Regarding Completion of Payment for Issuance of New Shares as Restricted Stock Compensation to Directors and Executive Officers and Adjustment to Exercise Prices of Stock Acquisition Rights

J-Pharma Co., Ltd. (the “Company”) hereby announces that the payment for the issuance of new shares as restricted stock compensation, as resolved by the Board of Directors at its meeting held on July 13, 2026, were completed today, as set forth below. For further details, please refer to the “Notice Regarding Issuance of New Shares as Restricted Stock Compensation to Directors and Executive Officers” dated July 13, 2026.

In addition, in connection with the issuance of new shares as restricted stock compensation, the exercise prices of the stock acquisition rights will be adjusted effective August 13, 2026, in accordance with the exercise price adjustment provisions set forth in the terms and conditions of each series of stock acquisition rights, as set forth below.

Details

1. Overview of the Issuance of New Shares as Restricted Stock Compensation

(1) Payment date	August 12, 2026
(2) Class and number of shares to be issued	Common stock of the Company: 56,820 shares
(3) Issuance price	JPY 297 per share
(4) Total paid-in amount	JPY 16,875,540
(5) Allottees	2 Directors of the Company: 45,456 shares (*1) 2 Executive Officers of the Company: 11,364 shares *1 Excluding Outside Directors and Directors who are Audit and Supervisory Committee Members.

2. Adjustment to Exercise Prices of Stock Acquisition Rights

Stock acquisition rights	Exercise price before adjustment	Exercise price after adjustment
4th Series Stock Acquisition Rights (Resolution dated June 12, 2018)	JPY 530	JPY 529
5th Series Stock Acquisition Rights (Resolution dated July 25, 2019)	JPY 562	JPY 561
6th Series Stock Acquisition Rights (Resolution dated August 27, 2021)	JPY 629	JPY 628