

August 13, 2026

Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: jig.jp co.,ltd.
 Listing: Tokyo Stock Exchange
 Securities code: 5244
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 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2026	4,100	10.8	484	(15.6)	467	(14.7)	264	(22.5)
June 30, 2025	3,699	12.1	573	8.4	548	3.7	341	18.0

Note: Comprehensive income For the three months ended June 30, 2026: ¥264 million [(22.5)%]
 For the three months ended June 30, 2025: ¥341 million [18.0%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2026	6.42	-
June 30, 2025	8.19	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
	Millions of yen	Millions of yen	%
As of June 30, 2026	11,304	5,165	45.7
March 31, 2026	7,506	5,024	66.9

Reference: Equity
 As of June 30, 2026: ¥5,165 million
 As of March 31, 2026: ¥5,024 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2026	-	0.00	-	2.93	2.93
Fiscal year ending March 31, 2027	-				
Fiscal year ending March 31, 2027 (Forecast)		0.00		2.93	2.93

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Fiscal year ending March 31, 2027	16,500	12.8	1,980	0.2	1,830	0.4	1,160	0.4	28.15

Note: Revisions to the earnings forecasts most recently announced: None

* **Notes**

- (1) Significant changes in the scope of consolidation during the period: Yes
Newly included: 1 company (Miris Inc.)
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	42,568,400 shares
As of March 31, 2026	42,568,400 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	1,360,200 shares
As of March 31, 2026	1,360,200 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2026	41,208,200 shares
Three months ended June 30, 2025	41,668,400 shares

- * Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm:None

* Proper use of earnings forecasts, and other special matters

(Cautions on forward-looking statements, etc.)

Forward-looking statements in this material are based on information available to the Company and as reasonably determined to be

It is based on the premise of. Due to the uncertainties inherent in such judgments and assumptions, as well as changes in business operations and internal and external circumstances,

It is possible that the results that may arise may differ materially from those projected, and the Company does not agree with any forward-looking statements.

We do not guarantee the certainty of.

Quarterly consolidated balance sheet

(Thousands of yen)

	As of March 31, 2026	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	4,849,729	5,363,428
Accounts receivable - trade	1,100,641	1,286,807
Advance payments to suppliers	253,580	293,897
Other	98,521	45,968
Total current assets	6,302,473	6,990,101
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	449,536	450,751
Tools, furniture and fixtures, net	56,732	58,050
Land	76,853	76,853
Construction in progress	39,247	300,497
Total property, plant and equipment	622,370	886,152
Intangible assets		
Trademark right	6,363	6,180
Software	26,584	23,559
Goodwill	22,303	2,862,438
Total intangible assets	55,251	2,892,178
Investments and other assets		
Investment securities	60,884	60,884
Lease deposits and guarantee deposits	189,319	192,600
Deferred tax assets	275,470	281,326
Other	1,078	1,226
Total investments and other assets	526,752	536,036
Total non-current assets	1,204,374	4,314,368
Total assets	7,506,847	11,304,470

	As of March 31, 2026	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	359	333
Current portion of long-term borrowings	67,104	67,104
Accounts payable - other	1,251,627	1,540,183
Income taxes payable	298,211	247,503
Accrued consumption taxes	116,683	139,587
Provision for point card certificates	379,265	383,934
Other	125,785	137,251
Total current liabilities	2,239,037	2,515,898
Non-current liabilities		
Long-term borrowings	213,032	3,593,400
Guarantee deposits received	30,000	30,000
Total non-current liabilities	243,032	3,623,400
Total liabilities	2,482,069	6,139,298
Net assets		
Shareholders' equity		
Share capital	961,631	961,631
Capital surplus	969,436	969,436
Retained earnings	3,458,851	3,599,244
Treasury shares	(365,141)	(365,141)
Total shareholders' equity	5,024,778	5,165,171
Total net assets	5,024,778	5,165,171
Total liabilities and net assets	7,506,847	11,304,470

Quarterly consolidated statement of income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Net sales	3,699,124	4,100,101
Cost of sales	218,443	300,866
Gross profit	3,480,681	3,799,234
Selling, general and administrative expenses	2,907,180	3,315,123
Operating profit	573,500	484,110
Non-operating income		
Interest income	8	19
Lecture's fee income	210	98
Point return income	69	192
Outsourcing service income	166	53
Other	13	206
Total non-operating income	467	570
Non-operating expenses		
Interest expenses	536	9,398
Loss on retirement of non-current assets	17,417	-
Foreign exchange losses	1,909	1,256
Share-based payment expenses	5,839	6,028
Consumption tax difference	-	104
Other	30	85
Total non-operating expenses	25,734	16,873
Ordinary profit	548,233	467,808
Profit before income taxes	548,233	467,808
Income taxes - current	148,601	205,451
Income taxes - deferred	58,347	(2,233)
Total income taxes	206,948	203,218
Profit	341,284	264,590
Profit attributable to owners of parent	341,284	264,590

Quarterly consolidated statement of comprehensive income

(Thousands of yen)

	Three months ended June 30, 2025	Three months ended June 30, 2026
Profit	341,284	264,590
Comprehensive income	341,284	264,590
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	341,284	264,590

(Notes on segment information, etc.)

Segment Information

The three months of the previous fiscal year (April 1, 2025 to June 30, 2025)

The Group's main business is related to general consumers, and other business segments are not important enough, so the description is omitted.

The three months of the current fiscal year (April 1, 2026 to June 30, 2026)

The Group's main business is related to general consumers, and other business segments are not important enough, so the description is omitted.