Translation

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November 25, 2026

FUJIMI INCORPORATED
Representative: Keishi Seki, Chairman
Listings: TSE Prime, NSE Premier (Stock Code: 5384)
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Notice Concerning the Conclusion of a Syndicated Loan Agreement

FUJIMI INCORPORATED (hereinafter the "Company") hereby announces that, at a meeting of the Board of Directors held on November 25, 2026, the Company resolved to enter into a syndicated loan agreement with financial covenants (hereinafter the "Agreement") as set forth below.

1. Purpose of the Agreement

As set forth in our "Medium- to Long-Term Management Plan 2026", the Company expects that the semiconductor market is going to continue expanding and advancing technologically, particularly in leading-edge fields such as AI.

To fully capitalize on these future growth opportunities and establish a supply infrastructure capable of supporting customers' medium- to long-term business expansion, the Company believes it is critically important to proactively and continuously strengthen its production and R&D infrastructure from a long term perspective, rather than waiting until demand materializes.

The Agreement is intended to support the steady implementation of the Medium- to Long-Term Management Plan from a financial standpoint by securing a flexible and stable funding framework and further enhancing the Company's financial foundation, thereby enabling the Company to achieve both proactive and continuous investments for future growth and robust and stable shareholder returns.

2. Overview of the Agreement

1. Total loan amount	10 billion yen
2. Borrowing form	Syndicated loan
3. Date of agreement	December 3, 2026
4. Date of execution	December 7, 2026 (scheduled)
5. Loan period	5 years
6. Arranger	Sumitomo Mitsui Banking Corporation
7. Participant lenders	Regional banks and other financial institutions
8. Collateral / Guarantees	Unsecured and unguaranteed
9. Financial Covenants	Main financial covenants are as following;

	(1) The Company shall maintain, on and after March 31, 2027, total consolidated net assets at the end of each fiscal year at not less than 75% of the higher of (i) the amount as of March 31, 2026 and (ii) the amount as of the end of the immediately preceding fiscal year. (2) The Company shall not incur ordinary losses for two consecutive fiscal years in the consolidated statements of income for fiscal years ending on or after March 31, 2027.

3. Outlook

The impact of the execution of this Agreement on the Company's consolidated financial results for the current fiscal year ending March 31, 2027 is expected to be immaterial. Should any matter requiring disclosure arise in the future, the Company will promptly make such disclosure.

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