Financial Results
FY2025 Quarter 3
From 1st April, 2025 to 31th December, 2025

All forecasts and plan that are not historical facts in this document are future business result related forecast. These are showed by based on information and data currently available to the company. Various uncertain factors could cause actual results to differ.

9th February, 2026

NICHIAS Corporation

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◇ Business Outlook FY2025 Q3

Segments	FY2024 Q3	FY2025 Q3	Analysis
Energy & Industrial plants			Maintenance demand for petroleum refining and petrochemical plants remained strong.
Industrial products			Although demand for fluoropolymer products for semiconductor facility applications remained soft, demand for sealing materials for infrastructure in Japan remained strong.
Advanced products			Demand for semiconductor manufacturing equipment remained soft. Furthermore, inventory adjustments by some customers continued.
Autoparts			Although production and demand trends varied by automaker, the overall trend remained strong, especially in Japan.
Building materials			Although sales declined due to delays in the construction schedule of some large properties, profits improved owing to enhanced profitability resulting from the business reforms.

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Business Results FY2025 Q3

(Unit : billion JPY)

	FY2024				FY2025						
	H1	Q3	H2	Full Year	H1	Q3		H2		Full year	
	Results				Results	Results	YoY	2/9 Forecast	YoY	2/9 Forecast	YoY
Net sales	126.7	66.3	129.9	256.5	122.7	62.3	△6%	131.3	1%	254.0	△1%
Operating income	19.9 15.7%	11.1 16.8%	19.9 15.3%	39.7 15.5%	17.8 14.5%	7.5 12.1%	△32%	18.7 14.3%	△6%	36.5 14.4%	△8%
Ordinary income	20.6 16.3%	12.6 19.1%	21.1 16.2%	41.7 16.3%	18.4 15.0%	8.6 13.7%	△32%	18.1 13.8%	△14%	36.5 14.4%	△12%
Profit Attributable to owners of the parent	14.5 11.4%	8.6 13.0%	17.6 13.6%	32.1 12.5%	12.7 10.4%	8.5 13.6%	△1%	13.1 10.0%	△26%	25.8 10.2%	△20%

(Unit : JPY)

Basic earnings per share	220.04	131.52	269.87	491.36	199.03	133.08	1%	204.90	△25%	403.93	△18%
Dividend (Dividend payout ratio)	52 23.6%		56 20.8%	108 22.0%	76 38.2%			88 42.9%	57%	164 40.6%	52%

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Business Results FY2025 Q3 Group segment

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(Unit : billion JPY)



		FY2024				FY2025						
		H1	Q3	H2	Full Year	H1	Q3		H2		Full year	
		Results				Results	Results	YoY	2/9 Forecast	YoY	2/9 Forecast	YoY
Energy & Industrial plants	Net sales	38.1	20.1	40.3	78.5	38.4	19.7	△2%	40.6	1%	79.0	1%
	Operating income	6.0	3.3	6.5	12.5	5.9	2.3	△30%	5.6	△14%	11.5	△8%
		15.8%	16.6%	16.1%	15.9%	15.4%	11.8%		13.7%		14.6%	
Industrial products	Net sales	26.0	13.2	27.1	53.2	26.6	12.7	△4%	28.4	5%	55.0	3%
	Operating income	5.5	2.8	5.6	11.1	5.3	2.0	△28%	5.7	2%	11.0	△0%
		21.0%	20.9%	20.5%	20.8%	19.9%	15.7%		20.1%		20.0%	
Advanced products	Net sales	23.1	11.9	21.5	44.6	18.9	9.1	△24%	20.6	△4%	39.5	△11%
	Operating income	5.5	3.0	4.7	10.2	3.3	1.1	△62%	4.2	△11%	7.5	△27%
		23.9%	25.1%	22.0%	22.9%	17.5%	12.4%		20.3%		19.0%	
Autoparts	Net sales	25.4	13.3	25.8	51.2	25.3	13.2	△1%	25.7	△0%	51.0	△0%
	Operating income	2.2	1.3	2.3	4.5	2.2	1.4	5%	2.3	△2%	4.5	△1%
		8.7%	9.9%	9.0%	8.9%	8.8%	10.5%		8.9%		8.8%	
Building materials	Net sales	14.0	7.8	15.1	29.1	13.5	7.6	△2%	16.0	6%	29.5	1%
	Operating income	0.6	0.7	0.8	1.4	1.0	0.7	△1%	1.0	26%	2.0	42%
		4.4%	9.2%	5.2%	4.8%	7.5%	9.3%		6.2%		6.8%	
Total	Net sales	126.7	66.3	129.9	256.5	122.7	62.3	△6%	131.3	1%	254.0	△1%
	Operating income	19.9	11.1	19.9	39.7	17.8	7.5	△32%	18.7	△6%	36.5	△8%
		15.7%	16.8%	15.3%	15.5%	14.5%	12.1%		14.3%		14.4%	

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