Financial Results
FY2026 Quarter 2
From 1st April, 2026 to 30th September, 2026

Forward-looking statements in this document, including forecasts and plans, are based on information currently available to the Company. Actual results may differ materially due to various factors.

10th November, 2026

NICHIAS Corporation

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◇ Business Outlook FY2026 Q2

Segments	FY2025 H1	FY2026 H1	Analysis
Energy & Industrial plants			Maintenance demand for petroleum refining and petrochemical plants remained strong.
Industrial products			In addition to increased demand for fluoropolymer products for the semiconductor industry, demand for environmental products remained strong.
Advanced products			Against the backdrop of accelerating AI-related investment, demand for semiconductor manufacturing equipment recovered significantly.
Autoparts			Although production and demand trends varied by automaker, the overall trend remained strong, especially in Japan.
Building materials			Although affected by construction delays on some large properties, sales of fireproof covering materials remained steady.

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Business Results FY2026 Q2

(Unit : billion JPY)

	FY2025			FY2026					
	H1	H2	Full Year	H1		H2		Full year	
	Results			Results	YoY	11/10 Forecast	YoY	11/10 Forecast	YoY
Net sales	122.7	129.2	251.9	145.9	19%	142.1	10%	288.0	14%
Operating income	17.8 14.5%	19.2 14.9%	37.0 14.7%	25.0 17.2%	41%	24.0 16.9%	25%	49.0 17.0%	32%
Ordinary income	18.4 15.0%	21.0 16.3%	39.4 15.6%	25.6 17.6%	40%	24.9 17.5%	18%	50.5 17.5%	28%
Profit Attributable to owners of the parent	12.7 10.4%	18.9 14.6%	31.6 12.6%	17.8 12.2%	40%	17.2 12.1%	△9%	35.0 12.2%	11%

(Unit : JPY)

Basic earnings per share	66.34	99.42	165.59	94.69	43%	91.43	△8%	186.13	12%
Dividend (Dividend payout ratio)	25 38.2%	29 29.5%	55 33.0%	35 37.0%		35 38.3%		70 37.6%	

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Business Results FY2026 Q2 Group segment

(Unit : billion JPY)



		FY2025			FY2026					
		H1	H2	Full Year	H1		H2		Full year	
		Results			Results	YoY	11/10 Forecast	YoY	11/10 Forecast	YoY
Energy & Industrial plants	Net sales	38.4	41.1	79.5	44.4	16%	40.6	△1%	85.0	7%
	Operating income	5.9	6.1	12.0	7.0	19%	6.0	△1%	13.0	8%
		15.4%	14.7%	15.1%	15.8%		14.7%		15.3%	
Industrial products	Net sales	26.6	26.7	53.3	31.9	20%	30.1	13%	62.0	16%
	Operating income	5.3	4.8	10.1	7.0	32%	6.0	25%	13.0	28%
		19.9%	18.0%	19.0%	21.9%		20.0%		21.0%	
Advanced products	Net sales	18.9	20.2	39.1	29.2	54%	31.8	58%	61.0	56%
	Operating income	3.3	3.6	6.9	7.5	125%	7.5	110%	15.0	117%
		17.5%	17.8%	17.7%	25.6%		23.7%		24.6%	
Autoparts	Net sales	25.3	26.2	51.5	26.6	5%	23.4	△11%	50.0	△3%
	Operating income	2.2	3.1	5.3	2.5	12%	2.5	△19%	5.0	△6%
		8.8%	11.8%	10.3%	9.4%		10.7%		10.0%	
Building materials	Net sales	13.5	15.0	28.5	13.8	2%	16.2	8%	30.0	5%
	Operating income	1.0	1.7	2.7	1.1	6%	1.9	15%	3.0	11%
		7.5%	11.2%	9.5%	7.7%		11.9%		10.0%	
Total	Net sales	122.7	129.2	251.9	145.9	19%	142.1	10%	288.0	14%
	Operating income	17.8	19.2	37.0	25.0	41%	24.0	25%	49.0	32%
		14.5%	14.9%	14.7%	17.2%		16.9%		17.0%	

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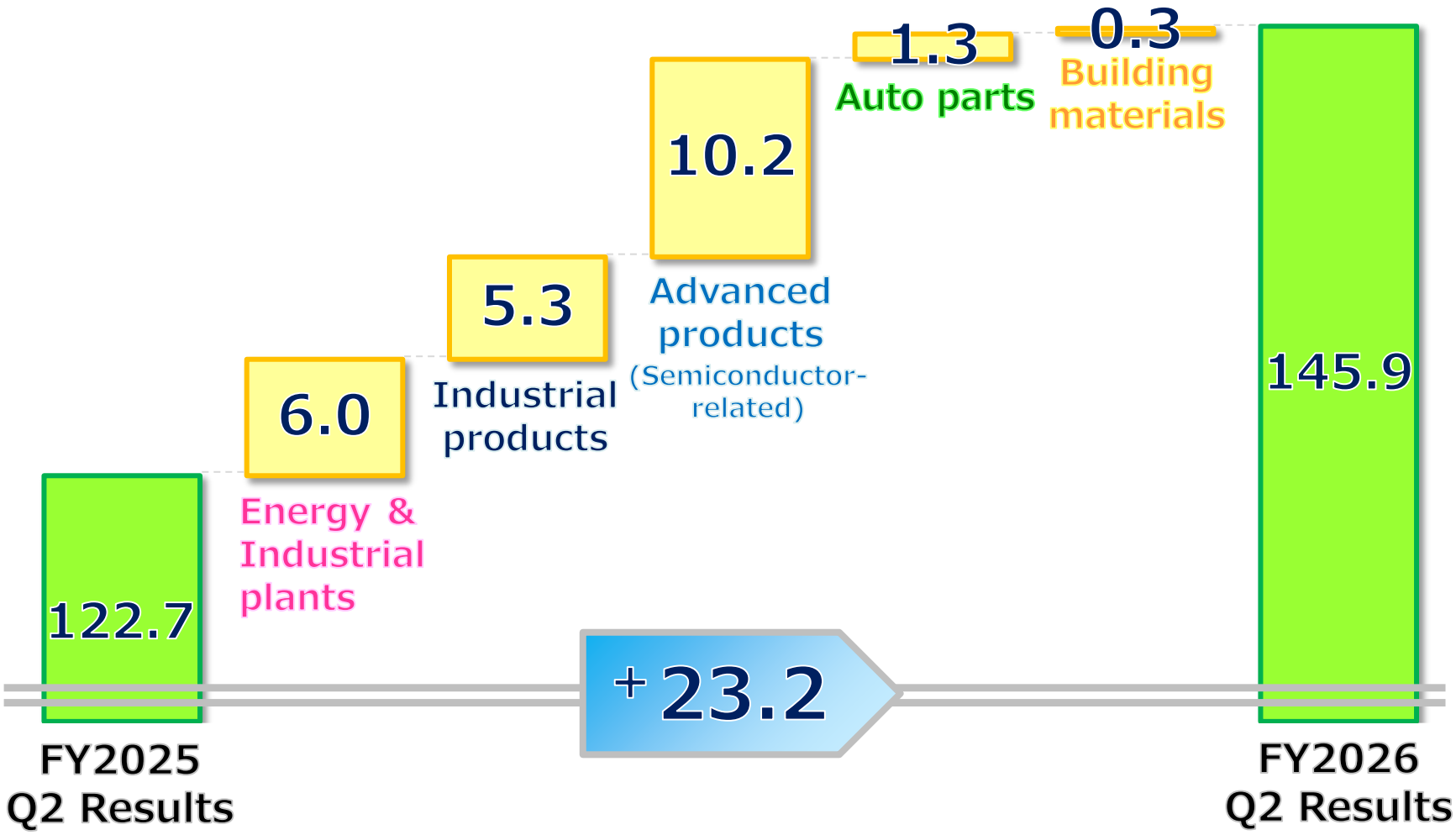
◇ Change analysis FY2026 Q2 Net Sales

Unit : billion JPY



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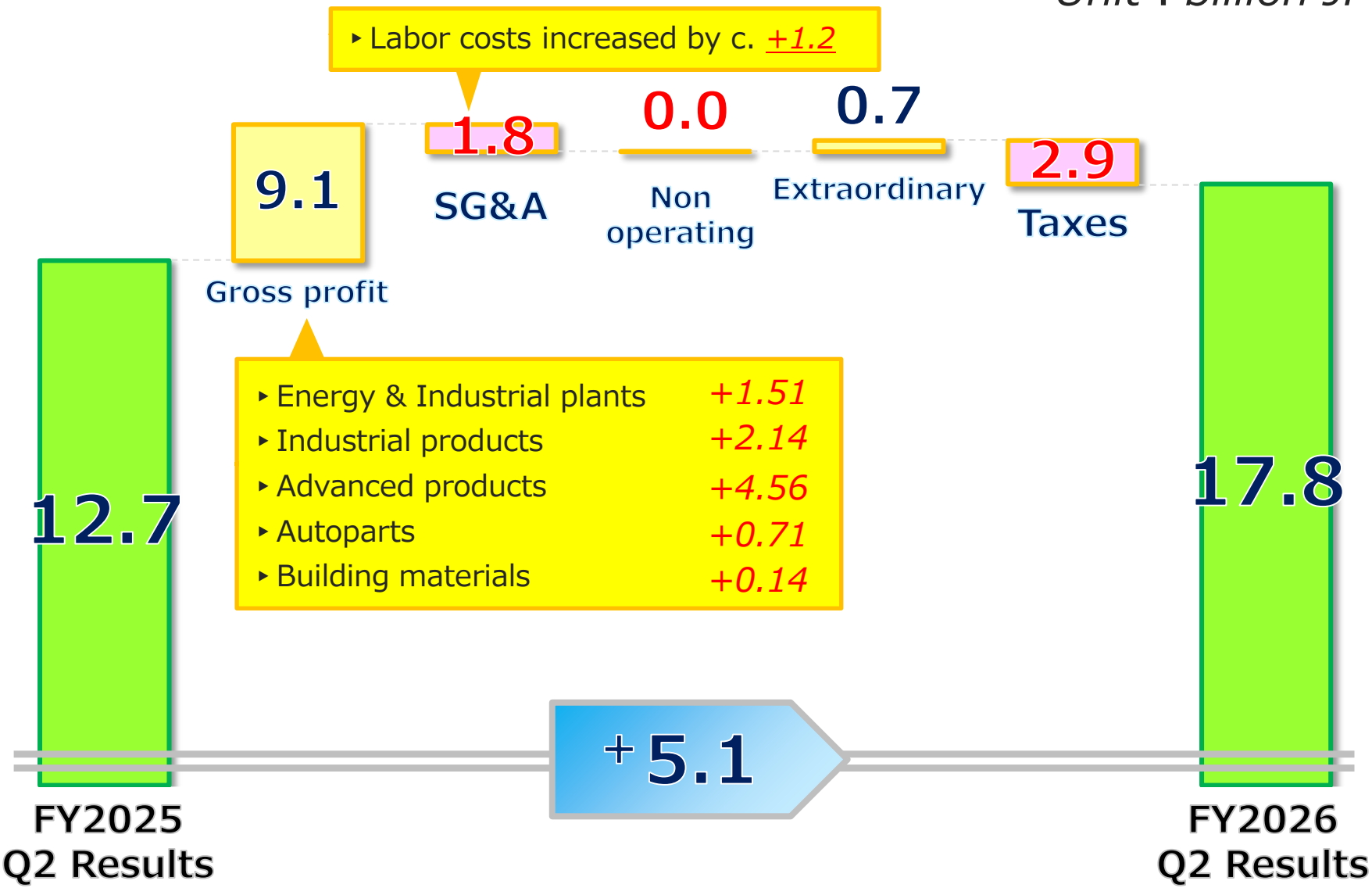
Change analysis FY2026 Q2 Profit

Unit : billion JPY



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