



July 22, 2026

To Whom It May Concern

Company name: ARCHION Corporation
Representative: Karl Deppen, Representative Director
& CEO,
(Code Number: 543A TSE, Prime)
Contact Person: Takao Kemmochi, General
Manager, Equity & IR Department
Phone: (03) 4218-2150

Notice Concerning Determination of Selling Price, etc.

ARCHION Corporation (the “**Company**”) hereby announces that, with respect to the secondary offering of its shares of common stock that was approved at a meeting of its Board of Directors held on July 6, 2026, the selling price and other matters have been determined today as set forth below.

1. Secondary offering of shares (Japanese secondary offering through purchase and underwriting by the underwriters and international secondary offering)

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| (1) Class and number of shares to be sold | Shares of common stock of the Company, which is the aggregate of (i) and (ii) below: 787,855,700 shares |
| | (i) shares of common stock of the Company to be sold in the Japanese secondary offering through purchase and underwriting by the underwriters: 380,140,400 shares |
| | (ii) shares of common stock of the Company to be sold in the international secondary offering: 407,715,300 shares |
| (2) Selling shareholders and the number of shares to be sold | (i) shares subject to the Japanese secondary offering through purchase and underwriting by the underwriters as set out in (1)(i) above: |
| | Daimler Truck AG 190,070,200 shares |
| | Toyota Motor Corporation 190,070,200 shares |
| | (ii) shares subject to the international secondary offering as set out in (1)(ii) above: |

This timely disclosure has been prepared for the purpose of announcing to the public certain matters relating to the secondary offering of shares of common stock of the Company, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. Investors should review the statutory prospectus, as well as amendments thereto, prepared by the Company prior to making any investment decisions in Japan, and should make such decisions at their own discretion. This timely disclosure does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this timely disclosure have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

		Daimler Truck AG	203,857,700 shares
		Toyota Motor Corporation	203,857,600 shares
(3) Selling price	(Note)	Per share:	JPY 260
(4) Total amount of selling price			JPY 204,842,482,000
(5) Subscription price	(i)	shares subject to the Japanese secondary offering through purchase and underwriting by the underwriters as set out in (1)(i) above:	
	(Note)	Per share:	JPY 249.6
	(ii)	shares subject to the international secondary offering as set out in (1)(ii) above:	
	(Note)	Per share:	JPY 251.92
(6) Total amount of subscription price	(i)	shares subject to the Japanese secondary offering through purchase and underwriting by the underwriters as set out in (1)(i) above:	
			JPY 94,883,043,840
	(ii)	shares subject to the international secondary offering as set out in (1)(ii) above:	
			JPY 102,711,638,376
(7) Delivery date			Wednesday, July 29, 2026

Note: The underwriters shall subscribe for the shares at the subscription price and offer them at the selling price.

2. Secondary offering of shares (secondary offering by way of over-allotment)

(1) Class and number of shares to be sold	Shares of common stock of the Company	118,178,300 shares
(2) Selling price	Per share:	JPY 260
(3) Total amount of selling price		JPY 30,726,358,000
(4) Delivery date		Wednesday, July 29, 2026

[Reference]

1. Calculation of selling price

(1) Calculation reference date and price	Wednesday, July 22, 2026	JPY 304
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(2) Discount rate

14.47 %

Note: The selling price has been determined taking demand and other factors into consideration based on the preliminary pricing terms (from JPY 250 to JPY 300 per share) determined on Wednesday, July 15, 2026.

2. Exercise due date of the green shoe option

Friday, August 14, 2026

3. Syndicate covering transaction period

The period from Saturday, July 25, 2026 to Friday, August 14, 2026

4. Others

The proceeds from the sale of the shares, excluding the underwriter fees, will be paid to the selling shareholders, Daimler Truck AG and Toyota Motor Corporation, and not to the Company. Also, issuance of new shares will not be conducted in connection with the offering.

End

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