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May 15, 2026

To whom it may concern:

Company Name:	MIRAINI HOLDINGS CO., LTD.
Name of Representative:	Moritaka Kimura, Representative Director, President Executive Officer (Code: 546A; TSE Prime Market, NSE Premier Market)
Contact:	Takuma Oyama, Director, Managing Executive Officer (Tel. +81-50-3190-3111)

Notice Regarding Consolidated Financial Forecasts, Basic Policy on Shareholder Returns, and Dividend Forecasts for the Fiscal Year Ending March 31, 2027

MIRAINI HOLDINGS CO., LTD. (the "Company") hereby announces its consolidated financial forecasts, basic policy on shareholder returns, and dividend forecasts for the fiscal year ending March 31, 2027, as described below.

Details

1. Consolidated Financial Forecasts

（1）Consolidated financial forecasts for the six months ending September 30, 2026 (April 1, 2026 - September 30, 2026)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Second quarter	(Million Yen) 230,000	(Million Yen) 5,000	(Million Yen) 4,000	(Million Yen) 9,500	(Yen) 275.27

* Earnings per share excluding the impact of extraordinary income (gain on bargain purchase) associated with the business integration will be ¥63.75.

（２）Consolidated financial forecasts for the fiscal year ending March 2027 (April 1, 2026 - March 31, 2027)

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
Full year	(Million Yen) 500,000	(Million Yen) 12,000	(Million Yen) 10,000	(Million Yen) 13,500	(Yen) 391.17

* Earnings per share excluding the impact of extraordinary income (gain on bargain purchase) associated with the business integration will be ¥179.65.

（３）Outlook for Financial Results

The Company was established on April 1, 2026, through the business integration of Satori Electric Co., Ltd. (“Satori Electric”) and Hagiwara Electric Holdings Co., Ltd. (“Hagiwara Electric”) By combining the strengths of both companies, the Company aims to further strengthen the provision of vertically integrated solutions ranging from devices to data utilization services, while pursuing sustainable enhancement of corporate value through expansion not only into the manufacturing sector but also into social infrastructure and other industries.

The external environment surrounding the Company remains uncertain due to the impact of geopolitical risks, foreign exchange fluctuations and other factors, while medium- to long-term demand growth is expected in the automotive market within the electronics industry against the backdrop of the advancement of electrification. In addition, in the industrial market, demand for IT infrastructure investments and advanced solutions is accelerating, driven by corporate DX initiatives and the expanding utilization of generative AI. Furthermore, in the Indian market, strong economic growth continues, supported by infrastructure development and the promotion of manufacturing industries, particularly in the automotive-related sector.

In light of these circumstances, the consolidated financial forecasts for the fiscal year ending March 31, 2027 have been formulated on the premise of steadily advancing the integration of the management resources of both companies and generating synergies going forward, although various initiatives remain under consideration as this is the first fiscal year following the business integration.

As announced in the “Notice Regarding the Recording of Extraordinary Income (Gain on Bargain Purchase)” announced on April 1, 2026, the Company expects to record a gain on bargain purchase as extraordinary income arising from the business integration in the first quarter, and the currently estimated amount of ¥7.3 billion has been incorporated into these financial forecasts.

(Reference)

Consolidated Financial Results of Satori Electric and Hagiwara Electric for the Previous Fiscal Year

	Net Sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Earnings per share
	(Million Yen)	(Million Yen)	(Million Yen)	(Million Yen)	(Yen)
Satori Electric (Nine months ended February 28, 2026)	121,395	2,820	2,840	1,948	135.61
Satori Electric (Full-Year Forecasts) (Fiscal year ended May 31.2026)	160,000	3,600	3,500	2,600	180.96
Hagiwara Electric (Fiscal year ended March 31, 2026)	271,918	6,269	5,647	1,514	151.94

* Satori Electric's consolidated financial results for the fiscal year ended May 31, 2026 represent figures for the nine-month period from June 1, 2025 to February 28, 2026.

  For reference, the full-year consolidated financial forecast figures disclosed on January 14, 2026 are also presented.

* Hagiwara Electric's consolidated financial results for the fiscal year ended March 31, 2026 represent figures for the twelve-month period from April 1, 2025 to March 31, 2026.

2. Basic Policy on Shareholder Returns

The Company recognizes shareholder returns as one of its key management priorities and adopts a basic policy of providing stable and continuous dividends. Specifically, it targets a dividend payout ratio of 40% to 50%, while maintaining a balance among growth investments, financial soundness, and shareholder returns.

3. Dividend Forecasts

（1）Dividend Forecasts for the Fiscal Year Ending March 31, 2027

Annual dividends per share				
1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
-	45.00	-	48.00	93.00

* As announced in the "Notice Regarding the Recording of Extraordinary Income (Gain on Bargain Purchase)" dated April 1, 2026, the gain on bargain purchase arising from the business integration is a temporary accounting gain that does not generate actual cash flows; therefore, from the perspective of maintaining stable shareholder returns, the Company's policy is not to include it in the basis for dividends.

(Reference)

Dividends of Satori Electric and Hagiwara Electric for the Previous Fiscal Year

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
Satori Electric (Nine months ended February 28, 2026)	-	44.00	-	00.00	90.00
Hagiwara Electric (Fiscal year ended March 31, 2026)	-	90.00	-	95.00	185.00

* Satori Electric resolved at the meeting of its Board of Directors held on February 18, 2026 to pay an extraordinary dividend of ¥46 per share with a record date of March 31, 2026, in lieu of the year-end dividend for the fiscal year ending May 31, 2026.

Note: The above forecast of business results is based on certain information available to the Company at the time of this announcement, and actual operating results may differ from the forecast due to various factors.

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