Disclaimer: This document is an English translation of the original document in Japanese and has been prepared solely for reference purposes. In the event of any discrepancy between this English translation and the original in Japanese, the original shall prevail in all respects.

August 10, 2026

To whom it may concern:

Company Name: MIRAINI HOLDINGS CO., LTD.
Name of Representative: Moritaka Kimura,
Representative Director,
President Executive Officer
(Code: 546A; TSE Prime Market, NSE Premier Market)
Contact: Takuma Oyama,
Director, Managing Executive Officer
(Tel. +81-50-3190-3111)

# Notice Regarding Upward Revision to Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2027

MIRAINI HOLDINGS CO., LTD. (the "Company") hereby announces that it has decided to revise its consolidated financial results forecast for Fiscal Year Ending March 31, 2027, which was announced on June 29, 2026, as described below.

## 1. Consolidated Financial Forecasts

(1). Consolidated financial forecasts for the interim period of the fiscal year ending March 31, 2027 (April 1, 2026 - September 30, 2026)

| | Consolidated net sales | Consolidated operating profit | Consolidated ordinary profit | Profit attributable to owners of parent | Consolidated earnings per share |
|---|---|---|---|---|---|
| | (Million Yen) | (Million Yen) | (Million Yen) | (Million Yen) | (Yen) |
| Previously announced forecasts (A) | 272,000 | 7,600 | 6,500 | 11,200 | 320.96 |
| Revised forecasts (B) | 278,000 | 8,500 | 7,500 | 11,300 | 326.48 |
| Change (B-A) | 6,000 | 900 | 1,000 | 100 | - |
| Change (%) | 2.2 | 11.8 | 15.4 | 0.9 | - |

* Interim net income per share excluding the impact of extraordinary income (gain on bargain purchase) of ¥6,395 million recognized in connection with the business integration during the three months ended June 30, 2026, will be ¥141.71.

(2). Full-year Consolidated financial forecasts for the fiscal year ending March 2027 (April 1, 2026 - March 31, 2027)

| | Consolidated net sales | Consolidated operating profit | Consolidated ordinary profit | Profit attributable to owners of parent | Consolidated earnings per share |
|---|---|---|---|---|---|
| | (Million Yen) | (Million Yen) | (Million Yen) | (Million Yen) | (Yen) |
| Previously announced forecasts (A) | 542,000 | 14,600 | 12,500 | 15,200 | 439.84 |
| Revised forecasts (B) | 548,000 | 15,500 | 13,500 | 15,300 | 441.90 |
| Change (B-A) | 6,000 | 900 | 1,000 | 100 | - |
| Change (%) | 1.1 | 6.2 | 8.0 | 0.7 | - |

*Earnings per share excluding the impact of extraordinary income (gain on bargain purchase) of ¥6,395 million recorded in connection with the business integration during the three months ended June 30, 2026, will be ¥257.20.

(3). Reason for the Revision

For the consolidated financial forecast for the interim period of the fiscal year ending March 31, 2027, net sales are expected to exceed the previous forecast, reflecting increased demand for semiconductors and electronic components, as well as expanding memory demand and the impact of foreign exchange rates.

As a result of incorporating these factors, operating profit, ordinary profit, and profit attributable to owners of parent for the interim period are also expected to exceed the previous forecast.

Given the continued uncertainty surrounding the business environment from the third quarter onward, the earnings forecast for the third quarter and thereafter remains unchanged from the previous forecast at this time.

As a result, the favorable performance in the interim period is expected to be reflected in the full-year results. Accordingly, the full-year forecasts for net sales, operating profit, ordinary profit, and profit attributable to owners of parent are all expected to exceed the previous forecast.

In the semiconductor market in which the Company operates, earnings volatility has increased due to changes in memory demand and pricing trends. To ensure timely and appropriate disclosure of business performance trends, the Company has revised its earnings forecast based on information currently available.

(Reference)

Consolidated Financial Results of Satori Electric Co., Ltd. (**"Satori Electric"**) and Hagiwara Electric Holdings Co., Ltd. (**"Hagiwara Electric"**) for the Previous Fiscal Year

| | Net Sales | Operating profit | Ordinary profit | Profit attributable to owners of parent | Earnings per share |
|---|---|---|---|---|---|
| | (Million Yen) | (Million Yen) | (Million Yen) | (Million Yen) | (Yen) |
| Satori Electric (Nine months ended February 28, 2026) | 121,395 | 2,820 | 2,840 | 1,948 | 135.61 |
| Satori Electric (Full-Year Forecasts) (Fiscal year ended May 31.2026) | 160,000 | 3,600 | 3,500 | 2,600 | 180.96 |
| Hagiwara Electric (Fiscal year ended March 31, 2026) | 271,918 | 6,269 | 5,647 | 1,514 | 151.94 |

* Satori Electric's consolidated financial results for the fiscal year ended May 31, 2026 represent figures for the nine-month period from June 1, 2025 to February 28, 2026.

  For reference, the full-year consolidated financial forecast figures disclosed on January 14, 2026 are also presented.

* Hagiwara Electric's consolidated financial results for the fiscal year ended March 31, 2026 represent figures for the twelve-month period from April 1, 2025 to March 31, 2026.

Note: The above forecast of business results is based on certain information available to the Company at the time of this announcement, and actual operating results may differ from the forecast due to various factors.

End