This English translation of the press release was prepared for reference purposes only and is qualified in its entirety by the original Japanese version.

February 10, 2026

Company Name Integral Corporation
Name of Representative Reijiro Yamamoto, Representative Director and Partner
(Securities code: 5842 Growth Market of the Tokyo Stock Exchange)
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Notice Regarding Company Split for Transition to Group Management Company Structure and Partial Amendment to the Articles of Incorporation (Change of Trade Name and Business Purpose)

Integral Corporation (the "Company") announces that its Board of Directors, in a meeting today, has resolved to reorganize its corporate structure and transit to a group management company, effective October 1, 2026 (scheduled). To achieve this strategic move, the Company has resolved to enter into absorption-type split agreements as follows:

(i) An absorption-type split in which the Company is the splitting company and Integral Group Corporation (a preparatory company established for the split, hereinafter "Split Preparatory Company I") is the successor company ("Absorption-type Split I"); and

(ii) An absorption-type split in which the Company is the splitting company and Integral Split Preparation Corporation (a preparatory company established for the split, hereinafter "Split Preparatory Company II") is the successor company ("Absorption-type Split II", and collectively with Absorption-type Split I, the "Company Split").

Furthermore, effective October 1, 2026 (the same date as the effective date of Absorption-type Split I), the Company has decided to change its trade name to "Integral Group Corporation" and amend its business purposes in accordance with the transition to a group management company (the "Amendments to the Articles of Incorporation"). Current Integral Group Corporation (Split Preparatory Company I) was established under this name to protect the trade name until the effective date, at which time it is scheduled to change its name.

Since the Company Split is an absorption-type split in which the Company transfers part of its business to its wholly-owned subsidiaries, certain disclosure items and details have been omitted.

Absorption-type Split I is scheduled to be implemented on the condition that the proposal for the approval of Absorption-type Split Agreement I and the proposal for the Amendments to the Articles of Incorporation are adopted at the 20th Annual General Meeting of Shareholders to be held on March 24, 2026 (the "Annual General Meeting of Shareholders"), that Absorption-type Split II takes effect, and that the necessary permits and approvals from the relevant regulatory authorities are obtained. Absorption-type Split II is scheduled to be implemented on the condition that Absorption-type Split I takes effect and that the necessary permits and approvals from the relevant regulatory authorities are obtained. Furthermore, the Articles of Incorporation are scheduled to be amended on the condition that the proposal for the Amendments to the Articles of Incorporation is approved at the Annual General Meeting of Shareholders and that Absorption-type Split I takes effect.

I. Company Split for Transition to a group management company structure

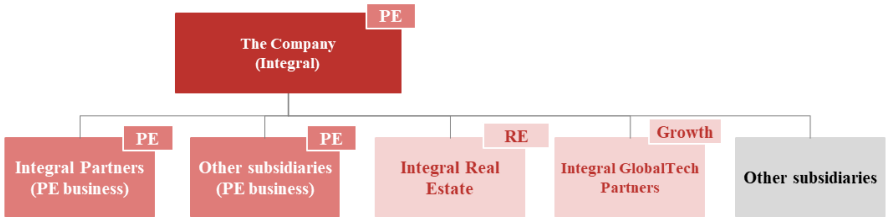
1. Purpose of the Company Split

Since its establishment, the Company has been engaged in private equity ("PE") investment, guided by the philosophy of becoming a "Trusted Investor." Our mission has been to contribute to the realization of Japanese-style corporate reform achieved through cooperation between capitalists and management under strong trust.

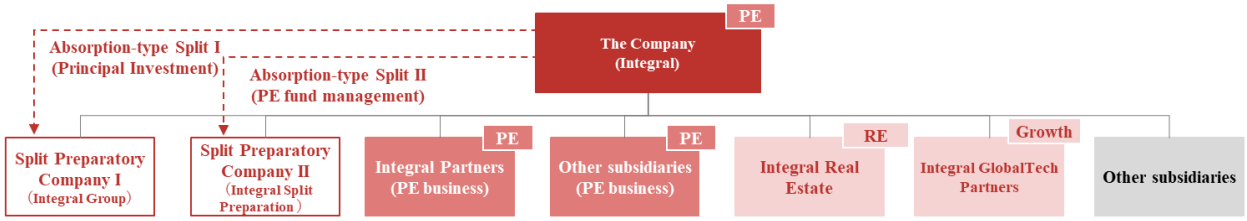
To date, the Group has established and managed five-fund series. The latest fund, Fund V series, has grown to an aggregate capital commitment of JPY 250 Billion. Furthermore, to expand our contribution to Japanese and global industries, the Company has been exploring asset classes beyond PE. The Company launched Real Estate Investment business in November 2024 and GlobalTech Growth Investment business in March 2025.

Managing multiple asset classes requires a robust group-wide management function and organizational structure to oversee optimal capital allocation and manage potential conflicts of interest in the group. Consequently, the Company has decided to transit to a group management company effective October 1, 2026.

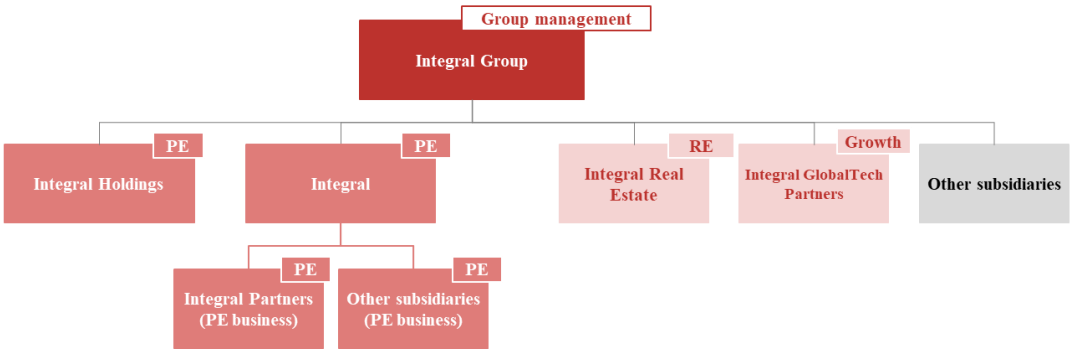
[Current Structure]



[Transfer of Business through the Company Split]



[Structure After the Company Split]



2. Summary of the Company Split

(1) Schedule of the Company Split

February 10, 2026	Board of Directors meeting to approve the split agreements
February 10, 2026	Execution of Absorption-type Split Agreement I
February 10, 2026	Execution of Absorption-type Split Agreement II
March 24, 2026 (scheduled)	Annual General Meeting of Shareholders to approve Absorption-type Split Agreement I
October 1, 2026 (scheduled)	Effective date of the Company Split

(Note) Absorption-type Split II falls within a "simplified absorption-type split" for the Company under Article 784, Paragraph 2 of the Companies Act. Therefore, it will be conducted without shareholder approval. For Split Preparatory Companies I and II, the split falls within a "short-form split" under Article 796, Paragraph 1 of the Companies Act. Therefore, it will be conducted without shareholder

approval.

(2) Method of the Company Split

Absorption-type Split I: The Company as the splitting company and Split Preparatory Company I as the successor company.

Absorption-type Split II: The Company as the splitting company and Split Preparatory Company II as the successor company.

Absorption-type Split I is scheduled to be implemented on the condition that the proposal for the approval of Absorption-type Split Agreement I and the proposal for the Amendments to the Articles of Incorporation are adopted at the Annual General Meeting of Shareholders, that Absorption-type Split II takes effect, and that necessary permits and approvals from the relevant regulatory authorities are obtained. Absorption-type Split II is scheduled to be implemented on the condition that Absorption-type Split I takes effect and that necessary permits and approvals from the relevant regulatory authorities are obtained

(3) Details of Allotment (Split Ratio)

In connection with the Company Split, Split Preparatory Companies I and II will each allot common shares to the Company as follows:

Split Preparatory Company I:	970,000 shares of common stock
Split Preparatory Company II:	9,800,000 shares of common stock

(4) Treatment of Share Acquisition Rights and Bonds with Share Acquisition Rights

There will be no changes to the treatment of share acquisition rights issued by the Company.

(5) Capital to be Increased or Decreased

There will be no change in the Company's capital.

(6) Rights and Obligations to be Succeeded

Absorption-type Split I: Split Preparatory Company I will succeed to the assets, liabilities, contractual statuses, and other rights and obligations related to principal investment business.

Absorption-type Split II: Split Preparatory Company II will succeed to the assets, liabilities, contractual statuses, and other rights and obligations related to the PE fund management business.

(7) Prospect of Fulfillment of Obligations

The Company anticipates the fulfillment of obligations by the Company, Split Preparatory Company I, and Split Preparatory Company II after the Company Split. This is based on the expectation that the amount of assets for each entity will sufficiently exceed the amount of its liabilities, and that no events are currently anticipated that would hinder the fulfillment of the obligations to be assumed after the Company Split.

3. Outline of the parties to the Company Split

3-1 The Splitting Company (the Company)

(As of December 31, 2025)

(1)	Name	Integral Corporation (Scheduled to change its trade name to "Integral Group Corporation" effective October 1, 2026)	
(2)	Location	1-9-2, Marunouchi, Chiyoda-ku, Tokyo	
(3)	Title and name of representative	Reijiro Yamamoto, Representative Director and Partner	
(4)	Business description	PE investment, and advisory for the management of PE investment fund	
(5)	Capital	JPY 7,634 million	
(6)	Date of establishment	January 12, 2006	
(7)	Major shareholders and shareholding ratio (As of end of December 2025)	Reijiro Yamamoto	28.6%
		Nobuo Sayama	23.9%
		Kensaku Mizutani	7.9%
		Yoshihiro Hemmi	6.2%
		States Street Bank & Trust Company 505103 Mizuho bank Ltd, Settlement & Cleaning Services Department	1.6%
		Makiko Nakata	1.2%
		Satoko Hasegawa	1.2%
		Hidetsune Goto	1.2%
		Tsuyoshi Yamazaki	1.2%
		Shigehiro Nishioka	1.2%

(8) Results of operations and financial status for the last three years

(Unit: JPY million, except where specifically stated)

Accounting period	December 2023 (Consolidated)	December 2024 (Consolidated)	December 2025 (Consolidated)
Equity attributable to owners of parent	39,864	57,624	62,422
Total assets	56,296	79,050	83,303
Equity attributable to owners of parent per share	JPY 1,202.64	JPY 1,707.49	JPY 1,833.89
Revenue	14,082	31,230	13,655
Operating income	10,994	26,017	9,256
Profit before income taxes	10,919	25,985	9,264
Profit attributable to owners of parent	7,574	18,106	6,077
Basic earnings per share	JPY 262.37	JPY 544.67	JPY 179.48
Dividend per share	JPY 0	JPY 34	JPY 37

3-2. Outline of the Successor Companies (As of November 2025 establishment)

(1)	Name	Integral Group Corporation (Split Preparatory Company I) (Scheduled to change its trade name to "Integral Holdings Corporation" effective October 1, 2026)	Integral Split Preparation Corporation (Split Preparatory Company II) (Scheduled to change its trade name to "Integral Corporation" effective October 1, 2026)
(2)	Location	1-9-2, Marunouchi, Chiyoda-ku, Tokyo	1-9-2, Marunouchi, Chiyoda-ku, Tokyo
(3)	Title and name of representative	Reijiro Yamamoto, Representative Director and Partner	Reijiro Yamamoto, Representative Director and Partner
(4)	Business description	No business operations have been conducted prior to the Company Split.	No business operations have been conducted prior to the Company Split.
(5)	Capital	JPY 0 Million	JPY 10 Million
(6)	Date of establishment	November 11, 2025	November 11, 2025
(7)	Accounting period	September 30	December 31
(8)	Major shareholders and shareholding ratio	The Company 100.0%	The Company 100.0%

4. Overview of the Business Divisions to be Split

(1) Business Content of the Divisions to be Split

Absorption-type Split I: Principal investment business conducted jointly with PE funds and businesses mainly incidental or related thereto.

Absorption-type Split II: PE funds management business and businesses mainly incidental or related thereto.

(2) Operating Results of the Divisions to be Split (January 1, 2025 - December 31, 2025)

Absorption-type Split I: Revenue: JPY 0 billion

Absorption-type Split II: Revenue: JPY 7.2 billion

(3) Items and Amounts of Assets and Liabilities to be Split

Absorption-type Split I (JPY: Billion)

Assets		Liabilities	
Item	Book Value	Item	Book Value
Current assets	7.9	Current liabilities	8.9
Non-current assets	5.6	Non-current liabilities	1.4
Total	13.6	Total	10.3

Absorption-type Split II (JPY: Billion)

Assets		Liabilities	
Item	Book Value	Item	Book Value
Current assets	0.0	Current liabilities	1.1
Non-current assets	5.7	Non-current liabilities	0.2
Total	5.8	Total	1.3

*The figures for operating results, assets, and liabilities above are calculated based on the values from the Company’s non-consolidated income statement and balance sheet (Japanese GAAP) for the fiscal year ended December 31, 2025, reflecting significant transactions that occurred between January 1, 2026, and February 10,

2026. The actual amounts of assets and liabilities to be transferred will be the figures adjusted for any increases or decreases up to the effective date. Furthermore, as these are non-consolidated figures based on Japanese GAAP, fluctuations in the fair value of shares held as principal investments are not recognized as Income; therefore, such fluctuations are not included in the revenue for the business related to Absorption-type Split I.

5. Status After the Company Split (As of October 1, 2026 (Scheduled))

5-1. Status of the Splitting Company (the Company)

(1)	Name	Integral Group Corporation	
(2)	Location	1-9-2, Marunouchi, Chiyoda-ku, Tokyo	
(3)	Title and name of representative	Reijiro Yamamoto, Representative Director and Partner	
(4)	Business description	Group-wide cash management, management of subsidiaries, and operations incidental or related thereto	
(5)	Capital	7,634 million	
(6)	Accounting period	December 31	
(7)	Directors*	Representative Director and Partner	Reijiro Yamamoto
		Director and Partner	Yoshihiro Hemmi
		Director and Partner	Kensaku Mizutani
		Director and Partner	Makiko Nakata
		Outside Director	Hirotaka Takeuchi
		Outside Director	Masaru Tomita
		Outside Director (Audit & Supervisory Board Member)	Masaaki Kushida
		Outside Director (Audit & Supervisory Board Member)	Masataka Mitsuhashi
		Outside Director (Audit & Supervisory Board Member)	Shin Kikuchi

* The election of the nine directors including outside directors is scheduled to be proposed at the 20th Annual General Meeting of Shareholders to be held on March 24, 2026.

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5-2. Outline of the Successor Companies

(1)	Name	Integral Holdings Corporation	Integral Corporation
(2)	Location	1-9-2, Marunouchi, Chiyoda-ku, Tokyo	1-9-2, Marunouchi, Chiyoda-ku, Tokyo
(3)	Title and name of representative	Reijiro Yamamoto, Representative Director and Partner	Reijiro Yamamoto, Representative Director and Partner
(4)	Business description	The company is scheduled to operate the business succeeded through Absorption-type Split I	The company is scheduled to operate the business succeeded through Absorption-type Split II
(5)	Capital	JPY 1 Million	JPY 10 Million
(6)	Accounting period	December 31	December 31
(7)	Major shareholders and shareholding ratio (As of end of December 2025)	The Company 100.0%	The Company 100.0%

6. Future Outlook

The Company Split will not have a significant impact on the financial results.

II. Amendments to the Articles of Incorporation

1. Purpose of the Amendments

In connection with the transition to a group management company, the Company will change its trade name and business purposes effective October 1, 2026 (scheduled). These amendments to the Articles of Incorporation shall take effect on the effective date of Absorption-type Split I, subject to the approval of the relevant proposal at the Annual General Meeting of Shareholders and the occurrence of the effectiveness of Absorption-type Split.

2. Details of the Amendments (Underlined parts indicate changes)

Current Article	Proposed Amendments
(Trade Name) Article 1. The name of the Company shall be Integral Kabushiki Kaisha and in English it shall be Integral Corporation.	(Trade Name) Article 1. The name of the Company shall be Integral Group Kabushiki Kaisha and in English it shall be Integral Group Corporation.
(Purpose) Article 2. The purpose of the Company shall be to engage in the following businesses: 1.to 9. (Omitted)	(Purpose) Article 2. The purpose of the Company shall be to manage the business activities of companies (including foreign companies), partnerships (including those equivalent to partnerships in foreign countries), and other similar business entities by owning their shares or equity interests in the following businesses: 1.～9. (Same as the current Articles) 2　The Company may engage in any and all businesses incidental or related to the items in the preceding paragraph.

3. Schedule of the Amendments to the Articles of Incorporation

Date of the Annual General Meeting of Shareholders for the amendments	March 24, 2026 (scheduled)
Effective date of the amendments to the Articles of Incorporation	October 1, 2026 (scheduled)